Welcome to the 2009-2011 Growth Policy Listening Session

Why are we here?

We want to hear your ideas and concerns on issues involving growth and public facilities.

Three tables are set up around the room; each one addresses a different topic related to growth:

Table 1: Planning for Growth



Table 2: Adequacy of Public Facilities



Table 3: Growing Smarter













Growth Policy Schedule:

May 11th and May 18th – Growth Policy Listening Sessions

May 28th – Growth Policy Status Report and Draft Recommendations

June 12th - Growth Policy Staff Draft presented to the Planning Board

- June 22nd Public Hearing on the Staff Draft
- July 9th Growth Policy Worksession #1
- July 23rd Growth Policy Worksession #2
- August 1st Deliver Planning Board Draft of the 2009-2011 Growth Policy



design

Montgomery Planning.org

» Back to: » Planning home » Research & Technology home » Growth Policy home » Montgomery Countygrowing smarter Center	QuickLinks
Montgomery Countygrowing smarter	Growth Policy Home
	2007-2009 Growth Policy Studies
	2005-2007 Growth Policy Studies
	Resources
	2007-2009 Growth Policy Resolution [F
	California legislation (SB 375) [PDF]
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	Effects of Transit-Oriented Develop-m
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	Effects of Transit-Oriented Develop-m on Housing, Parking, Travel [PDF]
	Effects of Transit-Oriented Develop-m
	Effects of Transit-Oriented Develop-monon Housing, Parking, Travel [PDF] LEED for Neighborhood Development
County planners drafting the 2009-2011 Growth Policy are	Effects of Transit-Oriented Development on Housing, Parking, Travel [PDF] LEED for Neighborhood Development rating system [PDF]
rethinking how we manage growth, looking beyond basing	 Effects of Transit-Oriented Develop-in on Housing, Parking, Travel [PDF] LEED for Neighborhood Development rating system (PDF) City of Austin Smart Growth Matrix [P Montgomery County Zoning Ordinand
IOWING	 Effects of Transit-Oriented Development on Housing, Parking, Travel [PDF] LEED for Neighborhood Development rating system [PDF] City of Austin Smart Growth Matrix [PDF] Montgomery County Zoning Ordinance 2008 Master Plan Status Report [PDF]

http://www.montgomeryplanning.org/research/growth_policy/growth_policy09/agp_growing_smarter.shtm



http://www.montgomeryplanning.org/research/growth_policy/growth_policy09/feedback.shtm



hat is Growth Policy?

Final Draft

Montgomery County's Growth Policy 2005-2007 Policy Report

2003-2005



Final Draft 2007-2009 Growth Policy

Toward Sustainable Growth for Montgomery County: A Growth Policy for the 21st Century

Growth Policy is...

A biennial resolution adopted by the Montgomery County Council aimed at managing growth to match the adequacy of public facilities.

Does it matter?

The timing of development, in coordination with the provision of public facilities, attempts to keep road congestion and school crowding to a minimum.

Does it work?

As Montgomery County matures – with just 4 percent of its land area available for development, which requires more infill and redevelopment – the tests for the adequacy of our facilities must evolve. Typically, when growth occurs on undeveloped land, if roads were deemed inadequate to accommodate additional homes and/or businesses, we built new ones. With infill and redevelopment, building additional roads or widening existing ones may not be possible or practical.

What do we do next? Provide a framework for the provision of facilities that contribute to a sustainable community.

Local Area Transportation Review

As part of the APF test, a Local Area Transportation Review (LATR) test was required for the subject development since it was estimated to generate 30 or more peak-hour trips during the typical weekday morning (6:30 a.m. - 9:30 a.m.) and evening (4:00 p.m. - 7:00 p.m.) peak periods. The APF test for the subject development also required the Policy Area Mobility Review (PAMR) test under the new Growth Policy since the application for the proposed use was filed after January 1, 2007. The use also generated more than three new peak-hour trips and was located in a policy area that required mitigation (Rural East Policy Area with a required 5% trip mitigation).

Adequate Public Facilities

Roads and Transportation Facilities

Vehicular/Pedestrian Access, Transit and Land Uses

The Applicant submitted a traffic study dated January 18, 2008 (Revised), that examined trafficrelated impacts of the development on nearby intersections and PAMR related trip mitigation requirements. Our review of the traffic study indicated that it complied with the requirements of the 2007 Local Area Transportation Review/Policy Area Mobility Review Guidelines.

The traffic analysis estimated that the uses proposed on the site - 44,462 square-feet of retail, 29,536 square-feet of office, and 7 single-family dwelling units - would generate approximately 137 "total" peak-hour trips during the weekday morning and 423 total peak-hour trips during the weekday evening peak-periods. After accounting for "pass-by" and "diverted" trips, the proposed development was estimated to generate 137 and 215 net "new" trips during the morning and evening peak-hours, respectively. A summary of this data is presented in Table 1 of the appended Transportation Planning memorandum.

A summary of the capacity/Critical Lane Volume (CLV) analysis results for the study intersections for the weekday morning and evening peak-hours within the respective peakperiods from the traffic study is presented in Table 2 of the Transportation Planning memorandum. As shown in that table, the weekday morning and evening peak-hour capacity analysis presented in the traffic study indicated that under Total (or Build) Traffic Conditions, with the roadway/intersection improvements, CLV values at the study intersections would be below the applicable congestion standards. Therefore, the application satisfies the LATR requirements of the APF test.

Policy Area Mobility Review

As noted earlier, to meet the PAMR requirements under the 2007-2009 Growth Policy, this preliminary plan was required to mitigate 5% of its new peak-hour trips. With a net of 137 and 215 "new" peak-hour trips during the morning and evening peak-periods, respectively, the trip

mitigation requirement for the proposed use was calculated to be 7 trips for the morning peak hour and 11 trips for the evening peak hour.

The Applicant proposes to meet the PAMR requirements of the proposed development through a combination of non-auto transportation facilities and site-specific trip reduction actions in the immediate area. The non-auto transportation facilities proposed by the Applicant to mitigate development's morning peak-hour impact included installation of a bike locker (a set of eight, for a credit of up to 2 peak hour trips) and a new bus shelter (for a credit of up to 5 peak hour trips) in the immediate area. These facilities are awaiting final approval by DPWT staff. The sitespecific trip reduction action by the Applicant to mitigate development's evening peak-hour impact was providing a mix of retail, restaurant, office, and residential uses on the site. The mix of uses proposed on the site has the potential to reduce overall site trip generation through internal trip-capture, primarily during the evening peak-hour. Using ITE Trip Generation Handbook guidelines, the internal trip-capture credit for the development was thus estimated to be 22 trips. The PAMR trip mitigation requirements, the measures proposed by the Applicant, and respective trip credits for each measure are summarized in Table 3 of the Transportation Planning memorandum.

Since DPWT approval of Applicant's PAMR trip mitigation proposal is still pending, staff recommends that the Applicant be required to submit a DPWT approved PAMR trip mitigation plan to staff to reduce seven (7) peak-hour trips (related to the morning peak period) prior to the submission of the Site Plan for certification. Staff also recommends that the Applicant be required to fully implement the DPWT approved PAMR requirement(s) prior to release of

Example: Ashton Meeting Place







design



	Proposed for Approval by the Preliminary Plan	Verified	Date
ADEQUATE PUBLIC FACILITIES		<u> </u>	
Stormwater Management	Yes	Agency letter	8/23/07
Water and Sewer (WSSC)	Yes	Agency comments	10/22/07
10-yr Water and Sewer Plan Compliance	Yes	Agency comments	10/22/07
Well and Septic	N/a		
Local Area Traffic Review	Yes	Staff memo	4/30/08
Policy Area Mobility Review	Yes	Staff memo	4/30/08
Transportation Management Agreement	No		5/2/08
School Cluster in Moratorium?	No		5/2/08
School Facilities Payment	No		5/2/08
Fire and Rescue	Yes	Agency letter	11/14/07
Ofher (Le., schools)			









Planning for Growth in Montgomery County

istory of Growth in Montgomery County





The Planning Department maintains Montgomery County's commercial and residential development pipelines.

The pipelines include commercial and residential projects that have been approved for development but not yet built. There are 33 million square feet of commercial space remaining to be built in the March 2009 commercial pipeline. This represents the equivalent of about 111,600 jobs. If the pipeline would be built to capacity, these jobs would represent About 68 percent of the Round 7.2 job growth forecast between 2009 and 2030.

do we want this kind of growth?

There are 29,000 housing units remaining to be built in the February 2009 pipeline, 9,600 single-family units and 19,400 multi-family units. Based on the Round 7.2 forecast of household growth from 2009 to 2030, the pipeline represents about 58 percent of the single-family growth and 30 percent of the multi-family growth.

or this kind of growth?



Forecast Growth:

		<u>Montgon</u>	nery County	Metro Sta	atistical Area	<u>U.S.</u>	
		Jobs	Households	Jobs	Households	Jobs	Households
Current	2005	500,000	347,000	3,051,700	1,863,800	134,000,000	114,000,000
Forecast	2030	670,000	440,000	4,200,200	2,507,600	162,000,000	146,000,000















Planning for Growth in Montgomery County



By 2030, the County is forecasted to add 165,000 jobs and 80,000 households.

Development is targeted for:



- Transit stations
- Infill development
- The I-270 corridor

Growth forecasts are coordinated for each jurisdiction in the Washington Region through the Metropolitan Washington Council of Governments.



The CLRP Aspirations scenario examines how transportation needs might be affected if development patterns changed to reflect a greater mix of jobs and housing throughout the County.

Montgomery County Jobs and Households by Policy Area

		Estimate of Existi	ng	Round 7.2	Cooperative Fore	cast	Constrained Long Range Plan (CLRP) 2030 Aspirations Scenario			
Prepared by Jay Mukhorjen, March 2008 D (Jay) 'Rasks/DolaniGrowth PolicyMotes Housing Ratin			2009			Round 7.2 2030			2030	
			Jobs/Household	Round 7.2	Round 7.2 2030	Jobs/Household			Jobs/Household	
Policy Area	2009 Jobs	2009 Households	Ratio	2030 Jobs	Households	Ratio	2030 Jobs	2030 Households	Ratio	
Aspen Hill	6,201	24,864	0.25		24,994	0.25	6,821	24,753	0.28	
Bethesda CBD	35,849	7,161	5.01	38,609	11,131	3.47	34,299	12,027	2.85	
Bethesda/Chevy Chase	43,633	29,102	1.50		29,295	1.69	49,924	28,914	1.73	
Clarksburg	3,819	3,912	0.98	16,362	13,118	1.25	21,772	10,901	2.00	
Cloverly	1,348	5,480	0.25	1,346	5,552	0.24	1,471	5,471	0.23	
Damascus	2,315	3,712	0.62	2,476	4,832	0.51	4,254	3,888	1.09	
Darnestown/Travilah	907	3,814	0.24	917	4,024	0.23	917	4,024	0.23	
Derwood	18,030	5,694	3.17	21,362	6,281	3.40	20,639	6,794	3.04	
Fairland/White Oak	29,182	28,452	1.03	38,679	28,904	1.34	39,572	29,257	1.39	
Friendship Heights	8,618	3,355	2.57	10,839	4,258	2.55	10,684	4,394	2.43	
Gaithersburg City	53,566	23,250	2.30	87,012	33,183	2.62	85,073	35,903	2.3	
Germantown East	8,818	8,016	1.10	17,745	9,811	1.81	18,112	10,506	1.72	
Germantown Town Center	3,999	981	4.08	7,284	2,356	3.09	6,791	2,634	2.5	
Germantown West	10,613	21,350	0.50	20,610	26,053	0.79	30,602	22,381	1.3	
Glenmont	634	1,070	0.59	718	1,970	0.36	1,872	1,228	1.5	
Goshen	1,032	5,312	0.19	1,038	5,568	0.19	1,038	5,568	0.1	
Grosvenor	588	3,649	0.16	591	4,614	0.13	2,433	-	0.60	
Kensington/Wheaton	14,043	32,548	0.43	14,160	33,786	0.42	15,820		0.4	
Montgomery Village/Airpark	12,740	18,764	0.68	15,700	18,840	0.83	16,589	18,774	0.88	
North Bethesda	51,753	14,554	3.56		19,623	3.26			2.80	
North Potomac	1,445	9,006	0.16		10,361	0.15	3,845	-	0.42	
Olney	5,689	11,371	0.50		13,068	0.46			0.75	
Patuxent	2,620	3,630	0.72	3,130	3,924	0.80		-	0.8	
Poolesville	1,775	3,089	0.57		3,531	0.50		-	0.50	
Potomac	12,083	17,230	0.70	-	17,836	0.84	16,408	17,375	0.94	
R & D Village	20,284	3,556	5.70		9,467	3.89		-	3.75	
Rock Creek	1,851	2,258	0.82		2,680			-	0.7	
Rockville City	77,594	23,672	3.28		30,102	3.34		-	2.3	
Shady Grove	2,854	350	8.15		5,564				1.8	
Silver Spring CBD	30,558	6,279	4.87	33,087	12,449	2.66	27,355	-	2.0	
Silver Spring/Takoma Park	15,556	29,245	0.53	-	29,943	0.50		29,302	0.5	
Twinbrook	10,263	29,245	3,421.00	-	2,552	4.34	9,827	-	3.9	
Wheaton CBD	-	2,468	3,421.00		-	4.54		-	2.1	
White Flint	9,042	2,468	3.20	-	4,309		9,024 12 344	-		
Montgomery County Total	6,098 505,400	17 - 17 - 17 - 17 - 17 - 17 - 17 - 17 -	3.20		6,021 440,000	2.23	12,344 669,996	6,181 439,979	2.0	

Sustainable development



design



Managing growth through related efforts:

gaithersburg west master pla

Master Plans





montgomery county plannin The Manland-National Capital Park and Pl

	S	hedule: Master Plans and Major Projects	
Master Plan & Major Projects	2007 2008	2009 2010	2011
	J F M A M J J A S O N D J F M /	MJJASONDJFMAMJJASONDJFMAMJJASON	D J F M A M J J A S O N I
Growth Policy Review/Update			
Forest Conservation Law Revisions			
Zoning Ordinance Revision			
ICC Bikeways	╶┨┊┇┇┊┇ ╧╧╧╧╧		▛▋┼┼┼╏┼╏┼┼
CC Dikeways			╋╋┿┿╋╋┿╋ ╋╋┿┿╋╋┿╋
Enforcement Regulations		On hold pending State legislation	┨┫┥┥┫┥╹ ┛┥┥┥┥
Twinbrook			╊╋┽┿╋┿╋ ┇╴╋┿┿╋
White Flint Core Area (Phase I)			┼╂┼┼┼┼╏┼┼┼┼┼
Housing Functional Master Plan			
			╪ ┇╷╷╷╷╷╹ ╷┼┼┼┼
Germantown			
Gaithersburg West			
Green Infrastructure			<u><u></u> <u>↓</u> ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓</u>
Georgia Avenue Concept Study	─┨ ┼ ┤ ┤ ┤ ┤ ┤ ┤ ┤ ┤ ┤ ┤		╊╊┽┽┽╋┽╋┿┿┿ ┨┨┼┼┼┦┼╹
Kensington	─┨		╋╋┿┿╋╋┿╋ ┥╋┿┿┿╋┿╋┿╋┿╋
Limited Wheaton CBD Amend.	──╊┼┼┼┼┼┼┼┼┼┼┼┼┼┼	╽╺┎╒╴┲┓┽╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴╴	┨┫┼┼┨╎┇╎┨┨┦



Zoning

Montgomery County Zoning Ordinance





Zoning Code Rewrite

As part of the Zoning Code rewrite, planners will reorganize, revise, and simplify the county Zoning Code to make it easier to use.

To start that process, planners invited residents and others who use the Zoning Code to participate in small group sessions to provide feedback. Planners incorporated their suggestions into a report summarizing the results from our online survey and 14 small group sessions held to identify problems and offer preliminary recommendations for the rewrite.

The code diagnosis, titled Zoning Discovery, recommends

- Restructuring to fewer, more meaningful zones to eliminate confusion
- Using more tables and graphics to convey complex concepts
- Better organization
- Accommodating change and recognizing consistency
- Updating technology to create legal zoning maps that convey more information faster and with greater accuracy
- Matching land use to development patterns
- Rationalizing development standards to weed out obsolete requirements





Minimum net lot area	6,000 sf .1377 ac		18'
Minimum lot width:			
At front of building ¹	60 ft		
At street	25 ft		
Minimum setback from street (interior lot) ²	25 ft		
Sideyard setbacks (main buildir	ng):		
Minimum sideyard Sum of 2 sideyards Minimum rearyard	8 ft 18 ft 20 ft	R-60 Typical Build-Out Plan Pattern and Form	
Maximum building height ³ (main bldg: mean-30 ft to highest pt., 35 ft)	30-35 ft		← Min at St
Maximum building coverage	35%	in the second seco	Min. Lot
Parking			Max. Building Cove
2 off-street parking spaces/dwe	elling unit	and the second sec	Max. Building H
Notes		ST ALL ST AND	Side Section of Str
 ¹ May be reduced if located in a in accordance with 59-A-5.33 ² Subject to an established build accordance with Section 59-A-5 ³ Building height may be increaded of the planning Board Refer to complete regulation Montgomery County Zonir 	ding line in 5.33 sed to 3 floors or ons in the	Existing development in the R-60 zone	Height max. 35 ft. to Height Max. 30 ft me hip, mansard, or gam Max. 30'
			Max. Bldg. Height











Staging and Funding Public Facilities

Prioritizing Public Facilities

Capital project prioritization should explicitly consider smart growth location, master plan staging, and quality of life.

	ar			nability	Plan (er/Sector Goals and jectives			Con	nectivity				De	sign Excellen	ice		Dive	rsity	Total
Project	Type	Master Plan	Priority area 0-15 pts	Leveraged funds 5 pts	Staging requirement 10 pts	Constrained Long Range Plan 10 pts	HMR Top Ten 5 pts	Traffic Forecasts 5 pts	Emergency preparedness 5 pts	Coordination private/public development 5 pts	Linking jobs to housing 5 pts	Linking neighborhoods to services 5 pts	Safety 5 pts	Multi-purpose 5 pts	Neighborhood Conservation/ Community Identity 5 pts	Env. protection 5 pts	HP 5 pts	Promotes Non- SOV Travel 5 pts	Serves multiple neighborhoods and interests 5 pts	

Project types: Road, Pedestrian/Bicycle, Transit, Police, Fire and Rescue, School, Library, Parks and Recreation, or Other Community Facility.

Priority areas:

- Urban areas as defined in Chapter 49 (Grosvenor, Shady Grove, Twinbrook, White Flint, Silver Spring, Wheaton, Bethesda, Friendship Heights, and Glenmont Metro Station Policy Areas; Germantown Town Center; Clarksburg Town Center; Damascus Town Center; Olney Town Center; Flower/Arliss /Piney Branch commercial area; Montgomery Hills Parking Lot District; North Bethesda Commercial/Mixed-Use
- area, and Silver Spring Parking Lot District.) 15 pointsAreas within ½ mile of on-MSPA Metro Stations (Forest Glen, Medical Center, Takoma, and Shady Grove) – 10 pts
- 2. Areas within 1/2 mile of other existing or programmed transit stations 5-8 points
- MD Smart Growth Priority Funding Area other than the above 3 points
- Non- MD Smart Growth Priority Funding Area other than the above 0 points

Demand for Public Facilities

Future programmatic or policy changes can affect public facility adequacy even in areas with little or no forecasted growth.

Factors affecting demand for public facilities in established communities (other than new growth through redevelopment)

Draft April 24, 2009

Cyclical: up to 10 years

Factors	Cyclical	Sustained		I	Demand for	public fa	cilities/s	ervices						
			Schools	Roads	Transit	Police	Fire	Water	Sewer	Health	Parks	Rec Centers	Solid Waste	Libraries
Demographics														
Population change		x	x	х	x	х	x	x	X	X	x	x	x	х
Aging population		x			x					х		x		
Ethnic mix of population		x	x		x					х	x			
Household size		х	x	X	x			x	x		x	x	x	x
Economic conditions														
Unemployment	X											х		х
Higher gas prices	X	x			х									
Autos per dwelling unit		x		X										
Technological														
improvements														
Energy star appliances		x						х	x					
High-speed internet		x		X	x									
Changes in standards/regulations		x												
Changes in class size		x	x											
Universal Pre-K		x	x											



Funding Growth – Impact and Recordation Taxes

Sustained: more than 10 years

School Impact Tax (changes effective December 1, 2007)

The old and new base rates are shown below:

Housing Category	Old	New
Single-family detached	\$9,111	\$20,456
Single-family attached	\$6,833	\$15,401
Multi-family (except high-rise)	\$4,555	\$9,734
Multi-family high rise	\$1,822	\$4,127
Multi-family senior	\$0	\$0

- The rates will be adjusted on July 1 in each odd-numbered year according to the change in a construction cost index to be specified by regulation. Previously this adjustment was based on the change in the consumer price index.
- The large single-family-dwelling surtax increases from \$1/sf to \$2/sf. The surtax applies to houses from 3,500 sf (rather than 4,500 sf) to 8,500 sf.
- For residential developments with 30% or more affordable housing units (moderately priced dwelling units and units for lower income-eligible residents), the market rate units are charged 50% of the applicable rate.



 Revise impact taxes to consider vehicle trip lengths for transportation and house size for schools Transportation Impact Tax (changes effective December 1, 2007)

 The transportation impact tax rates are increased by 70% across the board. The old and new rates are shown below:

	Gene	ral	Metro Stati	on Areas	Clarks	burg
	Distri	ict			Dist	rict
	Old	New	Old	New	Old	New
Residential (per d.u.)						
Single-family detached	\$6,264	\$10,649	\$3,132	\$5,325	\$9,396	\$15,973
Single-family attached	\$5,125	\$8,713	\$2,563	\$4,357	\$7,688	\$13,070
Garden apartments	\$3,986	\$6,776	\$1,993	\$3,388	\$5,979	\$10,164
High-rise apartments	\$2,847	\$4,840	\$1,424	\$2,420	\$4,271	\$7,261
Multi-family senior	\$1,139	\$1,936	\$569	\$968	\$1,708	\$2,904
Non-residential (per sf)						
Office	\$5.70	\$9.69	\$2.85	\$4.85	\$6.85	\$11.65
Industrial	\$2.85	\$4.85	\$1.40	\$2.43	\$3.40	\$5.78
Bioscience	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Retail	\$5.10	\$8.67	\$2.60	\$4.34	\$6.15	\$10.46
Place of Worship	\$0.30	\$0.51	\$0.15	\$0.26	\$0.40	\$0.68
Private School	\$0.45	\$0.77	\$0.20	\$0.39	\$0.60	\$1.02
Hospital	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Social Service Agencies		\$0.00		\$0.00		\$0.00
Other Non-Residential	\$2.85	\$4.85	\$1.40	\$2.43	\$3.40	\$5.78

- The transportation impact tax for any building within a half-mile of the following MARC commuter stations is levied at 85% of the applicable General District rate: Kensington, Garrett Park, Washington Grove, Gaithersburg, Metropolitan Grove, and Germantown.
- The rates will be adjusted on July 1 in each odd-numbered year according to the change in a construction cost index to be specified by regulation. Previously the rates were adjusted according to the change in the consumer price index.





Proposed Changes to Transportation Adequacy Tests

Staff recommends several revisions to the Policy Area Mobility Review (PAMR) and Local Area Transportation Review (LATR) tests to incentivize efficient growth and encourage multi-modal mobility solutions.



current

"Alternative Review Procedures" allowed in Metro Station Policy Areas

proposed

"Alternative Review Procedures" allowed in all urban areas

PAMR requirements

mobility with transit

mobility throughout

balance arterial

LOS spectrum



PAMR requirements based on requiring LOS D as minimum for average arterial mobility, regardless of how good transit service is.

PAMR requirements established by future forecasted, not actual speeds PAMR requirements could be waived in urban areas if specific adjacent roadways serving the site meet mobility (speed) standards





Table C-2 Weekday Morning and Evening Peak Hour Trip Generation Rates for the Silver Spring CBD

Relative Transit Mobility: (Overall Transit Speed Relative to Overall Speed Using Arterials)

		Mornin	g	Evening				
Land Use	Rate	% In	% Out	Rate	% In	% Out		
Office (existing vacant/1,000 sf)	1.60	85	15	1.60	15	85		

Special vehicle trip

Adopt rates for

transit-oriented

contained in TCRP

development



Office (pending + future/1,000 sf) 1.40	85	15	1.40	15	85	
Industrial (1,000 sf)	1.00	85	15	1.00	15	85	
Retail (1,000 sf)	0.50	50	50	2.00	50	50	
Residential (high rise)	0.30	20	80	0.30	70	30	
Residential (townhouse)	0.45	20	80	0.45	67	33	
Hotel (room)	0.20	60	40	0.20	55	45	

Table 5Graduated and Maximum Trip Credits Related to Congestion Standards

Non Automobile Trenenertation Facility	Trip Credit vs Congestion Standard						
Non-Automobile Transportation Facility	1350-1500	1550-1600	1800				
100 linear feet of five-foot wide sidewalk	0.5	0.75	1.0				
100 linear feet of eight-foot wide bike path	0.5	0.5 0.75					
Curb Extension/Pedestrian Refuge Island/Handicap Ramp	2.0	3.0	4.0				
Accessible or Countdown Pedestrian Signals/ Intersection	1.0	2.0	3.0				
Bus Shelter	5.0	7.5	10.0				
"Super" Bus Shelter	10.0	15.0	20.0				
Bus Bench with Pad	0.5	0.75	1.0				
Information Kiosk	1.5	3.0	4.5				
Bike Locker (set of eight)	2.0	3.0	4.0				
Real-Time Transit Information Sign	10.0	15.0	20.0				
Static Transit Information Sign	0.25	0.4	0.5				
Maximum Trip Credits	60	90	120				

generation rates in LATR are only applicable in certain CBDs

Provision of non-auto facilities are limited by type, include some out-of-date options, and are not equitably valued. Report 128 Revise listing of facility types and define \$11,000 per vehicle trip as common variable. <section-header><section-header><section-header><text><text><text>

DRTATION RESEARCH BOARD

OF THE NATIONAL ACADEMIE



Additional proposals include adopting urban area traffic volume caps or other staging mechanisms in master plans and sector plans such as White Flint and allowing developments to transfer APFO approvals.





What is Policy Area Mobility Review (PAMR)?

olicy Area Mobility Review is an areawide assessment of mobility adequacy that considers the level of delay associated with rush hour congestion and the degree to which transit service provides a time-competitive alternative to auto travel.



Level of Service (LOS) grades are like those received in grade school: A is best and F is worst. One important difference is that while LOS A provides the best service for each customer, the most efficient use of resources to move people and goods on roadways occurs at LOS E, when roads are well used (but not gridlocked), even though all customers experience some delay.

County requirements for areawide Arterial LOS and Transit LOS reflect County policy that transportation mobility should be multi-modal. Areas with better

Transit LOS

transit service are not as reliant on auto travel; consequently more congestion can be accepted as transit LOS improves.



Aspen Hill, 2005 86 lane miles

- 167,000 VMT 5,000 VHT free
- 11,000 VHT cong.
- 33 MPH free
- 15 MPH cong. 45% Relative Arterial Mobility

Relative Transit Mobility

Aspen Hill, 2005 25,000 households 32,000 trips to work 15% by transit

- 55 min transit
- 31 min auto
- Relative Transit Mobility = 69%

Relative Arterial Mobility and Relative Transit Mobility are calculated for each of the County's 21 PAMR policy areas for current conditions and forecasted conditions considering approved development and roadway and transit improvements.

How much slower is traffic during rush hours?

How competitive is transit service?





PAMR mitigation requirements for all developments in a given policy area are based on the forecasted future year travel conditions for each Policy Area and the LOS standards. PAMR mitigation techniques include trip reduction agreements and construction of off-site improvements like streets, sidewalks, or transit service.

Policy Area Mobility Review is applied in conjunction with Local Area Transportation Review to assess the transportation adequacy of new development. The Local Area Transportation Review tests examines intersection capacity near each development site. A development may need to take mitigating action under either or both review processes, depending upon its location and size.



Local Area Transportation Review and Policy Area Mobility Guidelines

Additional information is available in the Planning Board's Local **Area Transportation Review and Policy Area Mobility Review** Guidelines.

http://www.montgomeryplanning.org/ Transportation/latr guidelines/ latr guidelines 2008.shtm





Proposed Changes to School Adequacy Tests

Staff recommends the school test threshold at which a School Facility Payment be revised, retaining the current threshold for moratorium.

current

The current threshold for application of a School Facility Payment is when projected enrollment reaches 105% of projected program capacity at the elementary, middle or high school level by cluster.





The current threshold for moratorium on development approvals is when projected enrollment reaches 120% of program capacity at the elementary, middle or high school level by cluster.

Summary of School Test for FY 2009 Based on County Council Adopted FY 2009-2014 CIP May 27, 2008 Cluster Outcomes by Level Middle Inadequate School Test Level High Inadequate Description Elementary Inadequate Clusters over 105% utilization B-CC 5-year test None Wootton Effective July 1, 2008 Kennedy School facility payment required in Richard Montgomery inadequate clusters to proceed. Test year 2013-14 Northwest Quince Orchard Based on County Council Adopted Rockville FY 2009-2014 CIP Wheaton Whitman Clusters over 120% utilziation 5-year test Clarksburg Clarksburg None Effective July 1, 2008 Moratorium requred in clusters Test year 2013-14 that are inadequate. Based on County Council Adopted FY 2009-2014 CIP

Note: The Clarksburg cluster exceeds 105% utilization at all 3 levels. However, since this cluster exceeds 120% at the middle and high school levels, the cluster is in moratorium.

proposed

The proposed threshold for application of a School Facility Payment is when projected enrollment reaches 110% of projected program capacity at the elementary, middle or high school level by cluster.

In the 2009-2011 Growth Policy staff does not a propose to change the threshold for moratorium, thus recommending that it remain at 120%.







design

Montgomery County Planning Department



What is sustainable growth?

The fundamentals for achieving sustainable growth:

connections



Connecting people to schools, stores, transit, parks & entertainment Providing convenient public transportation Ensuring adequate roads

environment

Improving air quality through building efficiency and lessening dependence on cars Advancing efforts to preserve the Chesapeake Bay by reducing runoff Generating energy closer to home





design

Building vibrant streetscapes that showcase civic life Encouraging green buildings that integrate into their surroundings Focusing on dynamic public gathering spaces

diversity

Attracting people of all ages, incomes and cultures Offering housing choices that accommodate a range of ages and family needs Creating a mix of homes, jobs, shopping and public places within reach



Resources:

California SB 375 LEED **TCRP 128 Carbon Offsets**

California SB 375

SB 375 will require planning on a regional scale, in a manner designed to reduce vehicle use and associated ghg emissions. Emphasis on transit oriented development and sustainability.



LEED for Neighborhood Development

Developed through a partnership of the Congress for New Urbanism, Natural Resources Defense Council and the U.S. Green Building Council **Rating System**





LEED ND Model: Revised (2009)

Smart Location and Linkage:

Prerequisite:	Smart location
	Proximity to water/sewer infrastructure
	Conservation of wetlands/farmland/ecological species conservation
	Flood plain avoidance
Credits: Preferre	d location
	Brownfield redevelopment
	Reduced automobile dependence

Bicycle network and storage

Housing and jobs provimity

Walkable streets

Municipal Impacts:

- California Transportation Commission will be required to adopt guidelines for the development and use of travel demand models
- Metropolitan Planning Organizations will receive GHG targets; they will be required to create a Sustainable Communities Strategy to meet their target
- A Regional Housing Needs Assessment will be conducted that conforms to the SCS; Regional planning agencies will be required to provide local governments with a housing allocation representing their fair share of growth

Project Specific Impacts:

- <u>Residential and mixed-use projects</u> that are consistent with the general use designation, density, building intensity, and applicable policies specified for the project area in either a SCS or APS are eligible for a streamlined CEQA review whereby the review does not have to cover growth-inducing impacts; nor does it have to cover either project --specific or cumulative impacts dealing with climate change
- In addition, Transit Priority Projects are also eligible for the same streamlined review offered to residential and mixed-use projects.

Transit Priority Projects area defined as those -

- containing at least 50% residential use,
- having a minimum net density of 20 units per acre,
- having an FAR for the commercial portion at .75,
- and be located within ½ mile of either a rail stop, ferry terminal, or bus line with 15-minute headways

<u>A full CEQA exemption can be obtained for Transit Priority Projects that meet the following criteria:</u>

- no bigger than 8 acres or 200 units, can be served by existing utilities, will not have a significant effect on historic resources, buildings exceed energy efficiency standards, and they provide any of the following: 5 acres of open space, 20% moderate income housing,
 - 5% very low income housing









ine asing and Jone browning		
Steep slope protection	1	
Site design for habitat or wetlands	1	
Restoration of habitat or wetlands	1	
Conservation management of habitat or wetland	s 1	
	Total	27 points

Neighborhood Pattern & Design:

Prerequisite:

Credits:

Compact development
Connected and open community
Walkable streets
Compact development
Diversity of uses
Mixed-income diverse communities
Reduced parking footprint
Street network
Transit facilities
Transportation demand management
Access to public spaces
Access to active public spaces
Universal accessibility
Community outreach and involvement
Local food production
Tree-lined and shaded streets
Neighborhood schools

Green Construction and Technology:

Certified green building Prerequisite: Minimum building energy efficiency Minimum building water efficiency Construction activity pollution prevention Credits: Certified green buildings Building energy efficiency Water efficient landscaping Existing building reuse

Total 44 points

5

10

12 -6

Smart Growth Criteria



Montgomery County - Smart Growth Criteria

All projects must meet the following criteria to be considered for an exemption:

- Project must be mixed-use with a minimum 50% residential use (SB375) and
- Project must seek to achieve the maximum density of the site using 75% or more of the maximum density
 allowed in the zone (including all applicable bonuses) subject to limits in the Master or Sector Plan (based
 on SB375) and
- Building(s) exceeds energy efficiency standards by 17.5% for new buildings or by 10.5% for existing building renovation. Or, building(s) has on-site energy production such that 2.5% of the annual building energy cost is off-set by the renewable production system (LEED New Construction/Major Renovation)
- And, the project must provide either one of the following above and beyond that required for plan approval:
 - 1 workforce housing unit (whu) for x vehicle trips such that x=[1/2(total number of trips requiring mitigation)/(relative value of 1 whu to the cost of mitigating 1 trip)] rounded to the nearest whole number (*based on SB375*)or
 1 moderately-priced dwelling unit (mpdu) for y trips such that y = [1/2(total number of trips requiring mitigation)/(relative value of 1 mpdu to the cost of mitigating 1 trip)] rounded to the nearest whole nearest whole number (*based on SB375*)







<u>Mixed-Use Transit Proximity</u> Projects that meet the following criteria are eligible for 100% PAMR Exemption:	<u>Mixed-Use Urban with Proximity to Basic</u> <u>Services</u> Projects that meet the following criteria are eligible for 50% PAMR Exemption:
 Project must be located within ½ mile of an existing or planned major transit stop or high- quality transit corridor. A high-quality transit corridor means a corridor with fixed route bus 	 Project must be located within a Road Code Urban Area and be located within ½ mile of at least 10 Basic Services ;
service where service intervals are no longer than 15 minute during peak commute hours. A project shall be considered to be within one-	Basic Services include but are not limited to: bank, place of worship, convenience grocery, day care, cleaners, fire station, beauty,
half mile of a major transit stop if all parcels within the project have no more than 25% of their area farther than one-half mile from a transit stop or corridor and if not more than	hardware, laundry, library, medical/dental, senior care facility, park, pharmacy, post office, restaurant, school, supermarket, theater, community center, fitness center or museum,
10% of the residential units in the project are father than one-half mile from the stop or corridor. A planned transit stop or corridor is	(based on LEED for New Construction/Major Renovation)

first four years of the Consolidated Transportation Program and/or the Capital Improvement Program (SB375)

one that is funded for construction within the







Smart Growth Criteria Proposal Examples

ow would the Smart Growth Criteria apply to actual development cases? The following charts show how two hypothetical developments on a similarly sized piece of land would incent more efficient development.

	Lot Area (Square Floor Area Feet)		Ratio	Proposed Development					PAMR Trips Mitigated		PAMR Cost	
		Allowed	Proposed	Office	Retail	Residential		TOTALS	Percent	Total	Per Trip	Total
nitial Proposal							Additional MPDU or WFDU					
Percent FAR by Use Average Size of Dwelling Unit (SF)	100000	3.00	1.50	55%	45%	0% 1000	1000	100%				
Quare Footage by Type				82500	67500	0	0	150000				
eak Hour Trips Generated (retail at 75 let Trip Generation Rate - Trips per 10		eet		139	209	0	ő	348 2.32	40%	139	\$ 11,000	\$ 1,529,000
AMR Exemption	oo oquare i	001						2.72	0%			\$
Iousing Mitigation Requirement Assumed Value of MPDU / WFDU Ialf the Value of PAMR Mitigation Number of Units Needed							\$ 50,000 \$ 764,500 15					
xemption Proposal #1 - Mixed Use 1 ercent FAR by Use	Transit Prox 100000	<u>simity</u> 3.00	3.00	25%	20%	55%	5%	105%				
verage Size of Dwelling Unit (SF) ot and Building						1000	1000					
quare Footage by Type lumber of Dwelling Units				75000	60000	165	15000 15	315000				
eak Hour Trips Generated (retail at 75 let Trip Generation Rate - Trips per 10		eet		115	185	79	7	386 1.23	40%	154	\$ 11,000	\$ 1,694,000
AMR Exemption let PAMR Cost									100%			\$ 1,694,000 \$ -
xemption Proposal #2 - Proximity to	Basic Serv	lices										
ercent FAR by Use verage Size of Dwelling Unit (SF)	100000	3.00	3.00	25%	20%	55% 1000	5% 1000	105%				
ot and Building quare Footage by Type				75000	60000		15000	315000				
umber of Dwelling Units eak Hour Trips Generated (retail at 75 et Trip Generation Rate - Trips per 10		aat		128	185	165 79	15 7	399 1.27	40%	160	\$ 11,000	\$ 1,760,000
AMR Exemption	oo oquare F	eet						1.27	50%			\$ 880,000

Case Study #1. Metro Station Policy Area (Such as Twinbrook) With 40% PAMR Mitigation Requirement

\$1.5M in PAMR mitigation. But with 180 residential units (including 15 affordable units) added on a transit-oriented site, the mitigation could be waived.

An urban commercial site could require



Case Study #2. Suburban Area (Such as Germantown East) With 100% PAMR Mitigation Requirement

	Lot Area (Square Floor Area Ratio Feet)				Pro	posed Deve	lopment	PAMR Trips Mitigated		PAMR Cost		
		Allowed	Proposed	Office	Retail	Residential		TOTALS	Percent	Total	Per Trip	Total
							Additional MPDU or WFDU					
nitial Proposal Percent FAR by Use	100000	1.00	0.50	90%	10%	0%		100%				
verage Size of Dwelling Unit (SF)	100000	1.00	0.00	50%	10.70	1200	1200	10070				
quare Footage by Type				45000	5000	0	0	50000				
lumber of Dwelling Units						0	0					
eak Hour Trips Generated (retail at 50%				85	31	0	0	116	100%	116	\$ 11,000	\$ 1,276,00
Net Trip Generation Rate - Trips per 100 PAMR Exemption	0 Square F	eet						2.32	0%			e
Net PAMR Cost									0.20			\$ 1,276,00
Assumed Value of MPDU / WFDU Half the Value of PAMR Mitigation Number of Units Needed							\$ 30,000 \$ 638,000 21					
Exemption Proposal #1 - Mixed Use T	ransit Prox	cimity										
Percent FAR by Use	100000	1.00	0.85	45%	5%		30%	130%				
verage Size of Dwelling Unit (SF)						1200	1200					
ot and Building Square Footage by Type				38250	4250	42500	25200	110200				
lumber of Dwelling Units				30200	4200	42000	20200	110200				
Peak Hour Trips Generated (retail at 50%	% pass-by)			75	26		10	128	100%	128	\$ 11,000	\$ 1,408,00
Net Trip Generation Rate - Trips per 100	0 Square F	eet						1.16				
PAMR Exemption									100%			\$ 1,408,00
Net PAMR Cost												ş -
Exemption Proposal #2 - Proximity to	Basic Ser	vices										
Percent FAR by Use	100000		0.85	45%	5%	50%	30%	130%				
verage Size of Dwelling Unit (SF)						1200	1200					
ot and Building												
Square Footage by Type				38250	4250		25200	110200				
Number of Dwelling Units Peak Hour Trips Generated (retail at 50%	% naee-hv)			75	26	35 17	21 10	128	100%	128	\$ 11,000	\$ 1,408,00
Net Trip Generation Rate - Trips per 100	-				20	17	10	1.16		120	φ 11,000	↓ 1, 1 00,00
1991 - 110 - 2001 - 2000 - 1100 00 - 100	ner herre tetstill 🐨 👘	The Court is						1.192				
AMR Exemption	-								50%			\$ 704,00

The commercial pad site below could require \$1.4M in PAMR mitigation. But with 56 residential units (including 21 affordable units) added on a transitoriented site, the mitigation could be waived.









Why should we be thinking about growth differently?

Staff is proposing changes to the adequate public facility reviews and development impact tax structures that link transportation and school demand to the broader need to consider the County's carbon footprint and sustainable development



Land for development is becoming scarce. In the past 20 years the County developed 40,000 acres of land. Currently, the County has only 14,000 acres, or 4% of land, remaining available for development. Future growth will be primarily on sites suitable for infill and/or redevelopment.

27% developed after 1960 4% vacant

> The County's Climate Protection Plan sets a goal for greenhouse gas reductions so that the 2050 emissions level is 80% below the 2005 level.

In addition, the Climate Protection Plan states as a goal:

"The County's Growth Policy should direct growth to areas with significant existing or planned transit resources, and promote development that fulfills smart growth criteria such as those required as part of the LEED for Neighborhood Development or more stringent County standards."

Montgomery County, Maryland

Climate Protection Plan

Prepared by the Montgomery County Sustainability Working Group

January 2009





Concentrating development in the I-270 corridor and urban ring helps provide housing opportunities in areas that are most affordable, when transportation costs, housing costs and resident incomes are considered together.



The Planning Department and the Department of **Environmental Protection** are working on ways to evaluate and promote sustainability. Tools that encourage the location of jobs and housing in walkable, transit-served communities will help reduce per-capita carbonfootprints.

Healthy and Sustainable Communities



MONTGOMERY COUNTY PLANNING DEPARTMEN

THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION



"We're in the midst of a major shift in the way in which development has to occur. And that is that it has to occur in ways that allow us to achieve overall major, major reductions in carbon emissions. This is going to be national policy, state policy, and it has ultimately to do with the quality of the environment of the planet and everybody's got to work on it at every level in every practical way that we can."







Measuring Our Success

c rowth policy initiatives that promote smarter development need evaluation measures that reflect the outcomes of those initiatives.

The Planning Department and the Executive Branch are collaborating on methods to measure healthy and sustainable communities. These measures allow us to consider how different areas of the county compare both to one another and to policy objectives. The measures are also useful to benchmark changes over time and to compare Montgomery County to similar jurisidictions nationwide.

Comparisons across the county

The areas of the County where greatest growth is forecast are also those with some of the greatest accessibility to public resources such as parks and transit services. These developed areas also tend to have the least forest cover and the highest percentage of impervious surface.





Comparisons countywide

sustainable development



Many smart growth policies include strategic goals that are developed in collaboration with regional and national partners, such as the EPA's Chesapeake Bay Program. Some strategies take many years to achieve measurable results.





design

