

Briefing Book November 2015



The Maryland-National Capital Park & Planning Commission

November 2015 Briefing Book



Briefing Book

The MARC Rail Communities Plan Briefing Book contains information presented to the community at the November 4, 2015 Community Open House, which served as a public introduction to this Master Plan project. This briefing book also contains additional background information on the Boyds and Germantown MARC station areas not presented at the meeting.

The material compiled in this briefing book, along with the community input received during the Community Open House, helps to inform the Scope of Work for the Plan.





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BOYDS Master Plan

GERMANTOWN

MASTER PLAN

Approved and Adopted

November 2015 Briefing Book

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Purpose of a Master Plan

- Master Plans set a vision and guide future physical development within a specific area by making recommendations for:
 - Land Use
 - Zoning
 - Transportation
 - Design
 - Historic Preservation
 - Environment
 - Parks
- Master Plans are long-term, visionary documents.

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Purpose of a Master Plan

What a Master Plan can do...

- Engage and promote understanding and cooperation from stakeholders in order to define a shared future community vision.
- Serve as a guide when development projects are submitted to the Planning Board.
- Guide other County and state policies and programs.

What a Master Plan cannot do...

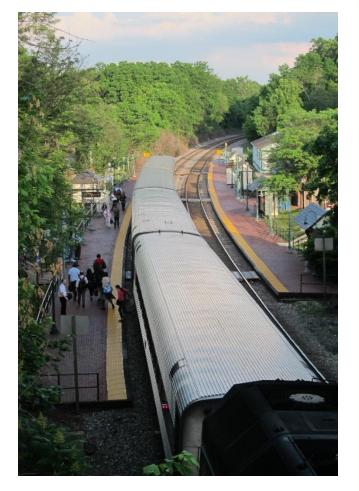
- Require redevelopment or reinvestment.
- Bring specific retailers/ commercial uses to the community.
- Directly fund capital improvement projects.
- Address operational issues.
- Address code and/or crime enforcement.





MARC Rail Communities Plan Purpose

- Responds to significant upcounty growth.
- Addresses underutilized resources:
 - Parking and connections are issues at both MARC stations.
 - Changes at one station affect the other.
 - Changes have regional implications.
- Ties together other studies.
- Creates opportunities for greater placemaking.



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MARC Rail Communities Plan Purpose

Better Connections Enhance Placemaking Opportunities



Not just for cars

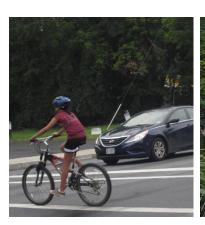
but for **people**



Germantown Flea Market



Tour of the Boyds Negro School



bicyclists







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MARC Rail Communities Plan Purpose

- Evaluate land uses and zoning near each station area.
- Protect and enhance valued activities and places.
- Provide recommendations to improve pedestrian, bicyclist, public transportation access to each station.
- Ensure compatibility with each historic district.
- Address additional concerns raised during the planning process.





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Things to consider during this process...

- 1. What makes the Boyds and/or Germantown areas special?
- 2. What would you like to change?
- 3. How can the MARC rail station areas be a catalyst for that change?
- 4. How do you envision the future of your communities?









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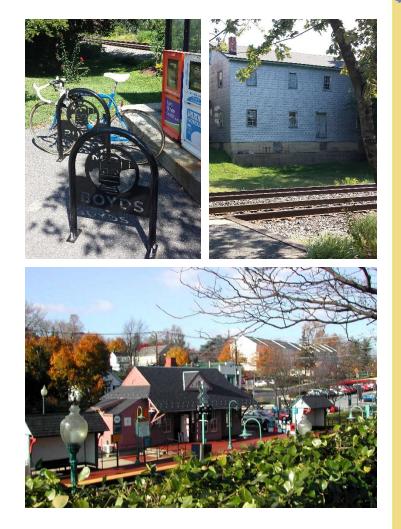




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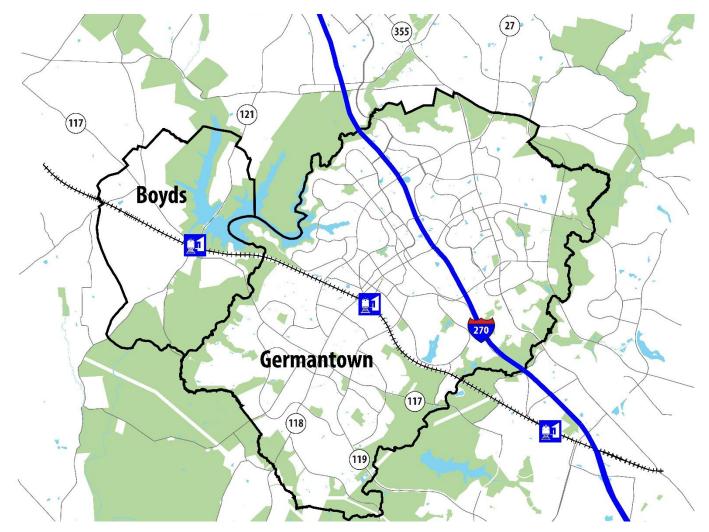






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The following demographic information is based on this geography:



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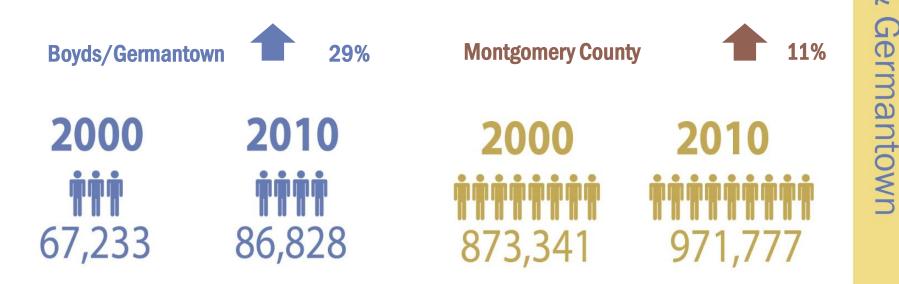
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Population

- The population of the Boyds/Germantown area grew by 29% between 2000 and 2010, versus 11% for the County during the same time.
- Additionally, Cabin Branch grew by 138% during that same time.



Source: US Census Bureau, 2000 and 2010 Decennial Census.

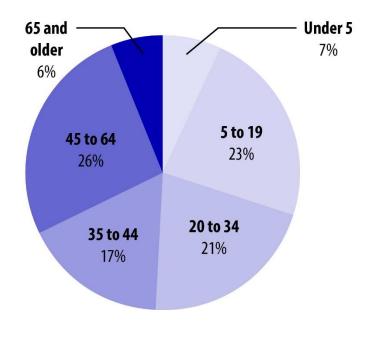


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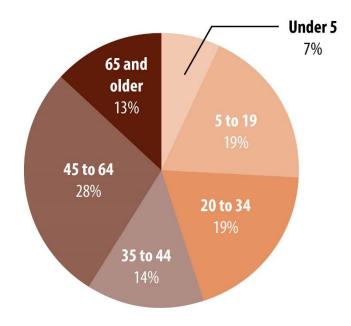
The Boyds/Germantown population is younger than the overall County population.

The median age in the Germantown area is 34 years versus the County median age, which is 38.4 years.



Boyds/Germantown

Montgomery County



Source: US Census Bureau, 2013 American Community Survey 5-Year.



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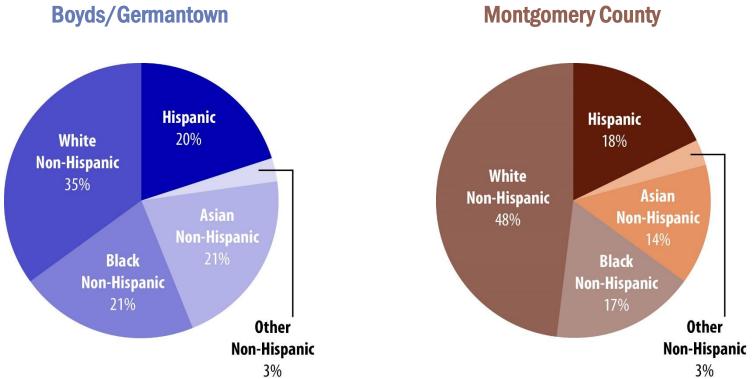
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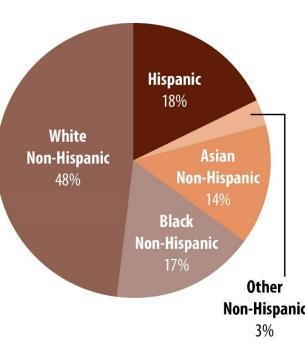
Boyds/Germantown is more diverse than the County.

▶ 65% of the Boyds/Germantown population is a racial or an ethnic minority. This is greater than the County's share of **52%**.

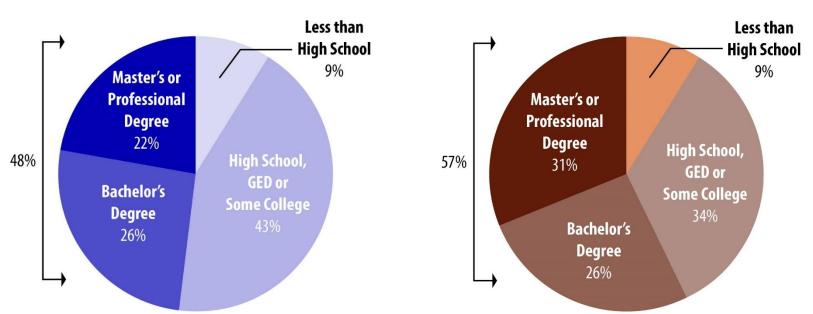


Source: US Census Bureau, 2013 American Community Survey 5-Year.





Boyds/Germantown residents have various levels of Boyds RC



Boyds/Germantown

educational attainment.

Montgomery County

Source: US Census Bureau, 2013 American Community Survey 5-Year.

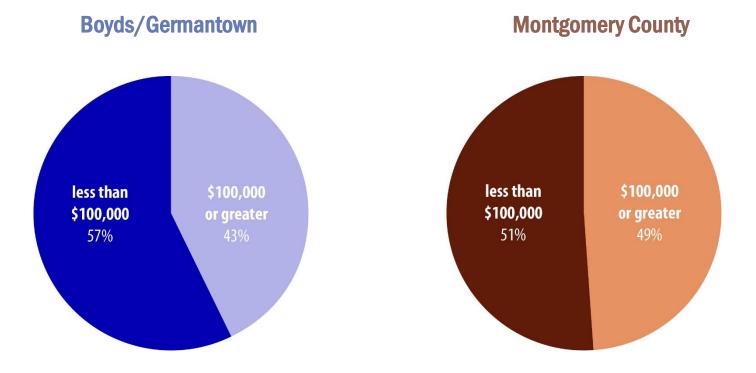


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Boyds/Germantown household incomes are trending higher, but not as much as in the County.

Regional Existing Conditions: Demographics

The 2013 median household income for Germantown was \$87,306, versus \$98,211 for the County.



Source: US Census Bureau, 2013 American Community Survey 5-Year.





Boyds RC 20 **G** ermantowr Commun lan



Owned Residential Dwellings

Number of Dwelling Units ¹

| | Montgomery County | | Boyds/ Germantown | | Ten Mile Creek/Cabin Branch | |
|-------------------|----------------------|----------------|----------------------|----------------|-----------------------------------|----------------|
| | No. of Units | % of County | No. of Units | % of County | No. of Units | % of County |
| Attached | 54,546 | 19% | 11,064 | 4% | 67 | 0.02% |
| Detached | 182,035 | 62% | 8,058 | 3% | 319 | 0.11% |
| Multi- Family* | 56,694 | 19% | 6,248 | 2% | 128 | 0.04% |
| Total | 293,275 | 100% | 25,370 | 9% | 514 | 0.18% |

* Includes non-rental units

Median Tax Assessment Value (2013-2014)¹

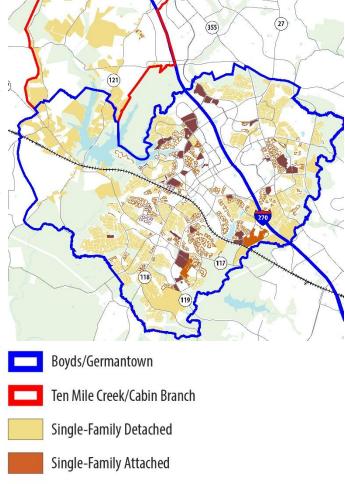
| | Montgomery County | Boyds/ Germantown | Ten Mile Creek/Cabin Branch | | | |
|---|----------------------|----------------------|-----------------------------------|--|--|--|
| Improvement | \$177,900 | \$152,100 | \$170,250 | | | |
| Land | \$219,100 | \$120,000 | \$159,050 | | | |
| Combined | \$397,000 | \$272,100 | \$329,300 | | | |
| Average square foot per unit: 1,800 sf | | | | | | |
| Significant year built range: 1970's – 1990's | | | | | | |

¹ SDAT parcel file (2015)



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Multi-Family



Rental Residential Dwellings

Number of Dwelling Units ¹

| | Montgo Cour | | Boyds/ Germantown | |
|--------|-----------------|---------|----------------------|---------|
| | No. of Units | Percent | No. of Units | Percent |
| 1 BR | 33,905 | 41% | 2,160 | 35% |
| 2BR | 37,412 | 45% | 3,728 | 61% |
| 3BR | 6,584 | 8% | 248 | 4% |
| Other* | 4,525 | 5% | 23 | 0.4% |
| Total | 82,426 | 100% | 6,159 | 100% |

*Other includes efficiency, 4 BR and 5 BR units

Average Rent Range¹

| | N | Montgomery County | | | Boyds/ Germantown | | |
|------|---------|----------------------|---------|---------|----------------------|---------|--|
| | Low | High | Average | Low | High | Average | |
| 1 BR | \$1,115 | \$1,445 | \$1,335 | \$1,015 | \$1,220 | \$1,135 | |
| 2 BR | \$1,350 | \$1,610 | \$1,540 | \$1,295 | \$1,565 | \$1,390 | |
| 3 BR | \$1,490 | \$1,805 | \$1,790 | \$1,425 | \$1,760 | \$1,620 | |

 Boyds/Germantown

Ten Mile Creek/Cabin Branch

Rental

Owned

DHCA Rental Housing Survey (2014)



residents in County. Share of Job Growth in **Share of County Jobs** (2013)**County** (2010 to 2013) Boyds/ Boyds/ Germantown Germantown 12% (780 Jobs) 5% (21,032 Jobs) County

Germantown has 5 percent of jobs, 9 percent of

Source: US Census Bureau, 2013 American Community Survey 5-Year.





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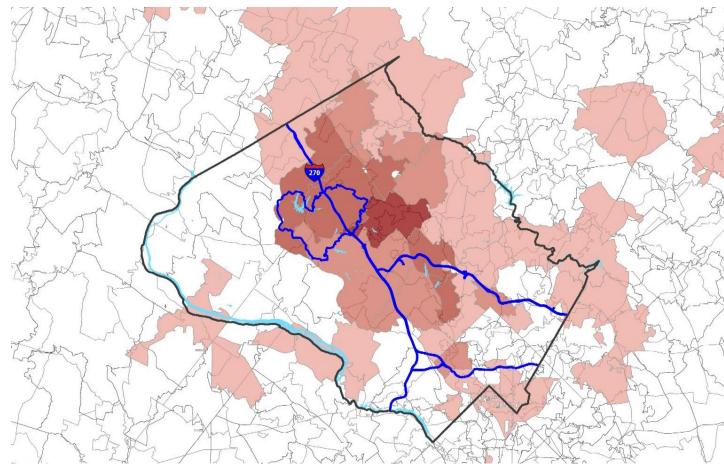
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More than 90 percent of Boyds/Germantown employed residents commute to jobs outside the area.

Most travel along the I-270 corridor.





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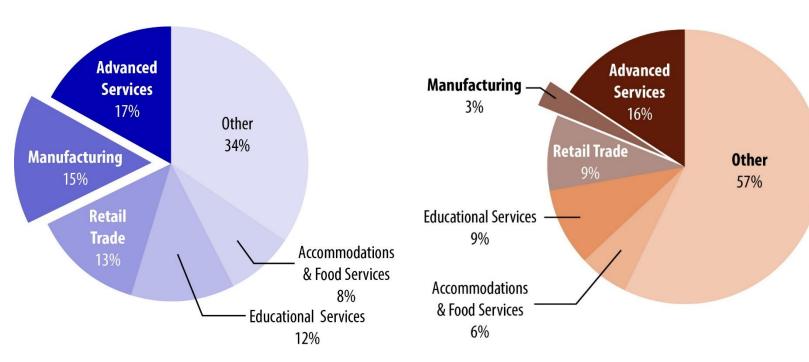
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Advanced services and manufacturing are key services in the Boyds/Germantown area.

The Boyds/Germantown area has a comparatively larger manufacturing sector than the County.



Source: US Census Bureau, 2013 American Community Survey 5-Year.

Boyds/Germantown



Regional Existing Conditions: Demographics

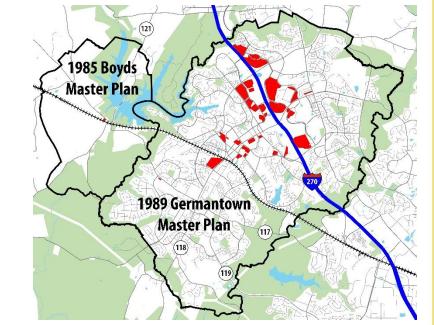
Montgomery County

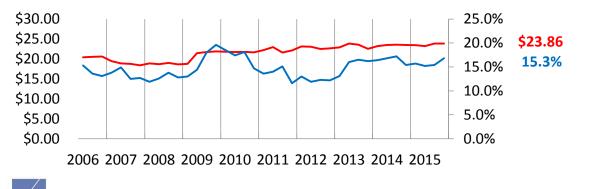


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Boyds/Germantown Office Conditions

- Approximately 4.45 million square feet of office/research and development space (6% of County) are in Boyds/Germantown.
- Major office employment centers include Department of Energy, Qiagen, Hughes Network Systems.
- The vacancy rate in the County is 15.2% and the cost per square-foot is \$28.09.





Boyds/Germantown Office Vacancy and Rent Rates



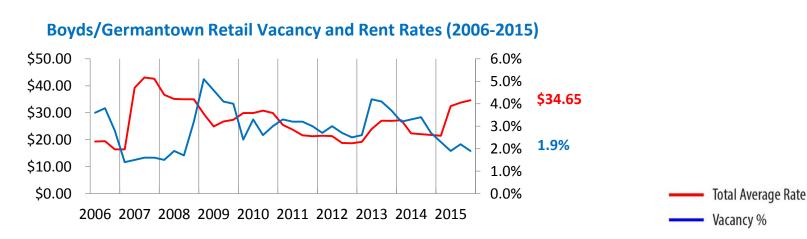
Vacancy %

Total Average Rate

Boyds/Germantown Retail Conditions

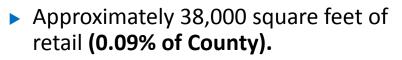
- Approximately 3.31 million square feet of retail (8% of County).
- Major retail nodes include Milestone Center, Shops at Seneca Meadows, Germantown Town Center.
- The vacancy rate in the County is 4% and the cost-per-square-foot is \$26.88.





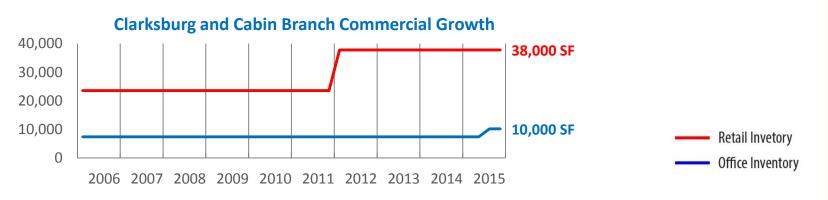


Clarksburg/Cabin Branch Office and Retail



- Approximately 10,000 square feet of office (0.01% of County).
- Commercial development is supporting residential growth (except future Outlets, which contains 450,000 square feet of retail and restaurant uses, and 1.9 million square feet of office).



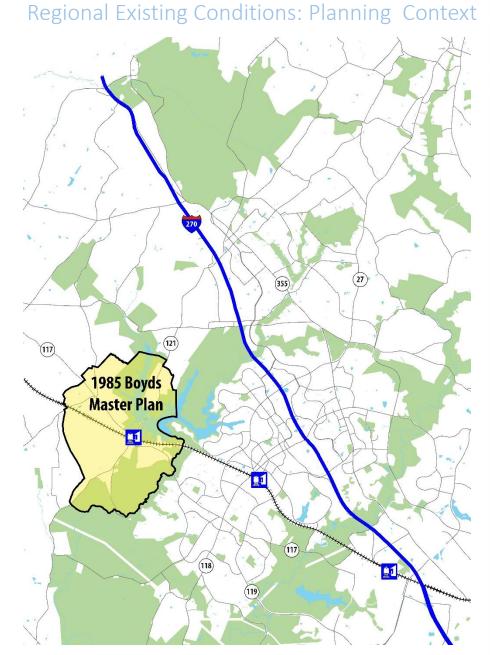






1985 Boyds Master Plan

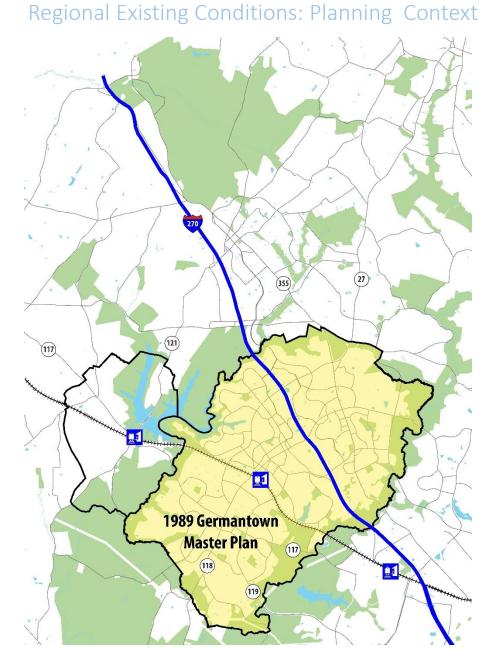
- Continuation of the existing rural community patterns.
- Improved road circulation.
- Development of a local park.
- Defined the historic district.





1989 Germantown Master Plan

- Provided opportunities for employment land uses.
- Increased the County's total housing stock.
- Provided a safe and adequate transportation system.
- Encouraged the preservation of historic resources.





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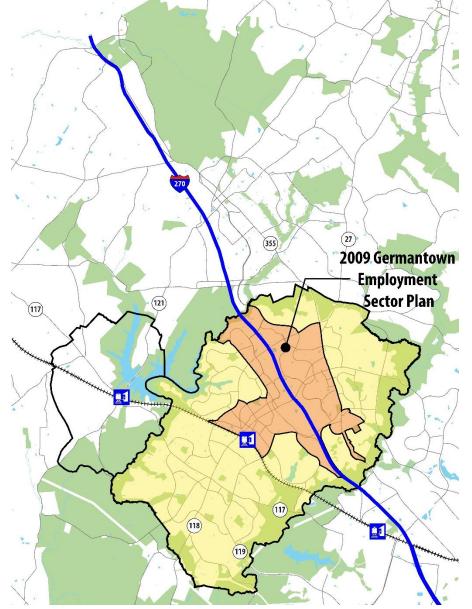


2009 Germantown Employment Sector Plan

- Focused activity along Century Boulevard and surrounded it with complementary residential and employment uses.
- Created transit-served, mixed-use neighborhoods.
- Established Germantown as the upcounty cultural center.

Regional Existing Conditions: Planning Context





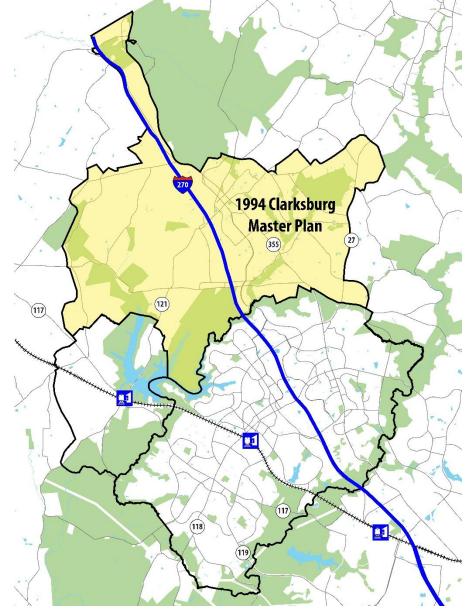


1994 Clarksburg Master Plan

- Protection of natural features, including Ten Mile and Little Seneca Creeks.
- Provided a transit-oriented, multi-use Town Center.
- Reinforced County policy to preserve a critical mass of farmland.
- Clustered development into a series of transit- and pedestrian-oriented neighborhoods.

Regional Existing Conditions: Planning Context





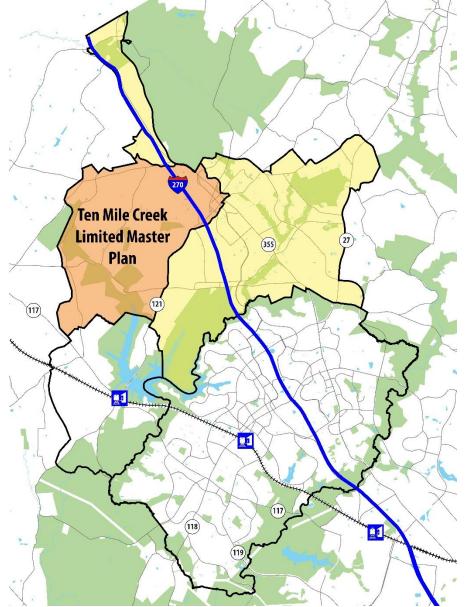


2014 Ten Mile Creek Limited Master Plan

- Retained the core of the 1994 Clarksburg Master Plan vision.
- Refined the 1994 Plan recommendations in order to:
 - Complete a well-defined corridor town that provides jobs, homes and commercial activities.
 - Preserve natural resources critical to the County's wellbeing.

Regional Existing Conditions: Planning Context







Regional Existing Conditions: Recent Development Activity



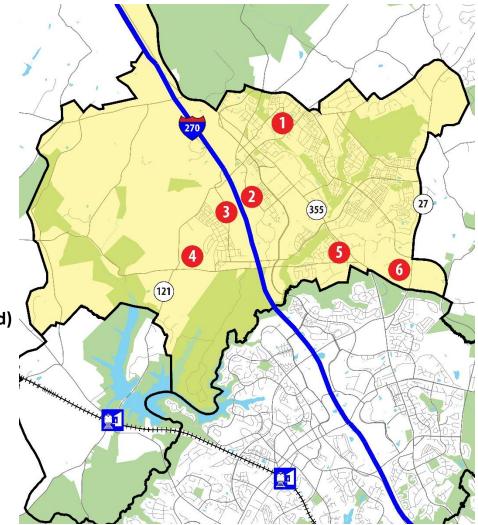
Major Development

Private

- Clarksburg Town Center (Approved) 852 Single-Family Residential 264 Multi-Family Residential 206,185 square feet of Non-Residential
- 2. Gateway West (Completed) 254,637 square feet of Non-Residential
- 3. Cabin Branch (Approved)

1,139 Single- and Multi-Family Residential500 Senior Residential450,000 square feet of Retail1.9 million square feet of Office

- Cabin Branch Toll Brothers (Approved) 308 Single-Family Residential 128 Multi-Family Residential
- 5. Tapestry (Approved) 67 Single-Family Residential
- Courts of Clarksburg (Approved) 140 Single-Family Residential





Regional Existing Conditions: Recent Development Activity



Major Development

7. Black Hill, formerly Crystal Rock (Proposed)

1,189 Multi-Family Residential 1.4 million square feet of Non-Residential

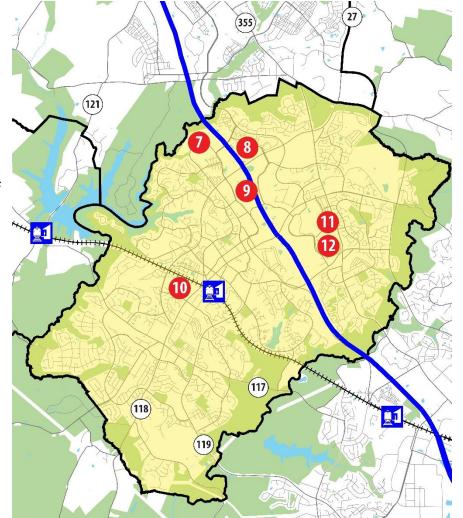
- Milestone North (Approved)
 485 Multi-Family Residential
 683,250 square feet of Non-Residential
- 9. Century Technology, formerly Cloverleaf (Proposed)

174 Single-Family Residential303 Multi-Family Residential437,420 square feet of Non-Residential

Village West (Under Construction)
 166 Single-Family Residential
 304 Multi-Family Residential

19,771 square feet of Non-Residential

- 11. Medical Office Building (Completed) 80,000 square feet of Non-Residential
- 12. Holy Cross Hospital Germantown (Completed) 317,200 square feet of Non-Residential





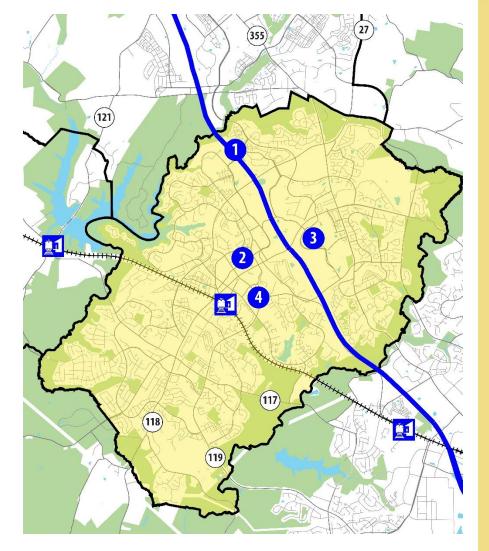
Major Development

Regional Existing Conditions: Recent Development Activity



Public Projects

- 1. Dorsey Mill Road Overpass (in Design Phase)
- 2. Germantown Town Center Park (Completed)
- Bioscience Building Germantown Campus Montgomery College (Completed) 145,000 square feet of Non-Residential
- 4. Seneca Valley High School (Anticipated Completion in 2020)



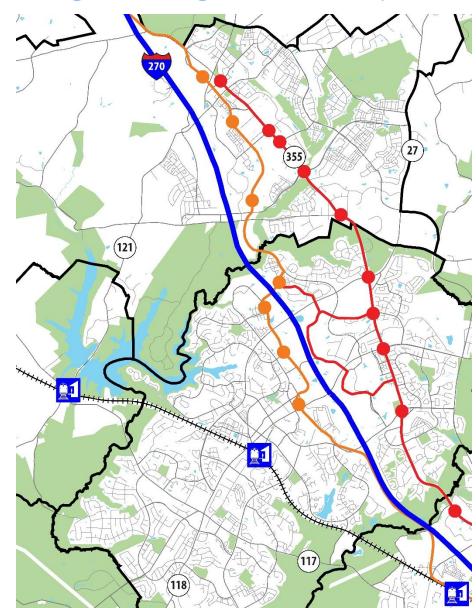




Regional Existing Conditions: Transportation

Bus Rapid Transit and Corridor Cities Transitway

- The CCT, in orange, will serve communities on the west side of I-270 as the MD355 BRT, in red, will serve the east side.
- Local bus service will connect the Boyds and Germantown MARC stations to both BRT corridors.
- A Master Plan addition of a third track on the MARC line will enable better connections to downcounty and DC locations via more frequent, allday and weekend service.





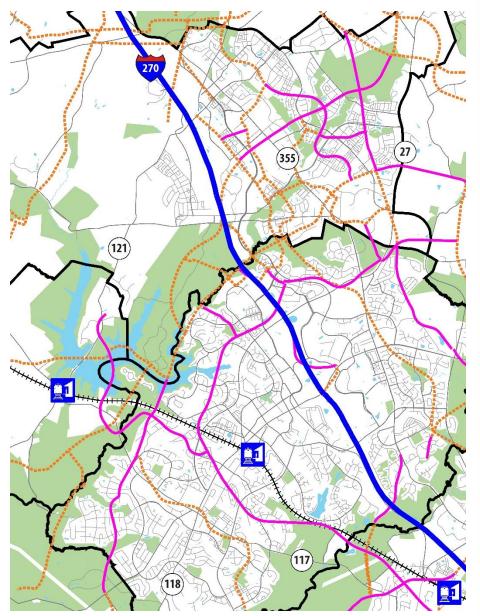
Regional Existing Conditions: Transportation



Bicycle Master Plan

The constructed bicycle routes are in pink. The proposed bicycle routes are in orange. Some of the goals of the current Bicycle Master Plan are:

- Create a low-stress bicycling environment that makes cycling comfortable for most people.
- Provide secure long-term bicycle parking at transit stations.



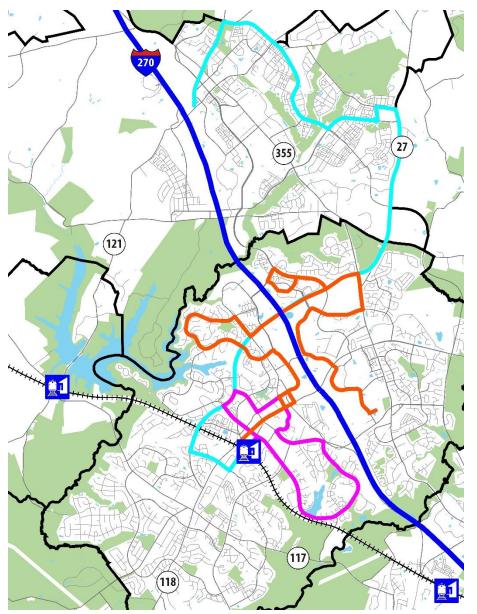


Regional Existing Conditions: Transportation



Ride On Routes to Germantown MARC Station

- Route 94: Clarksburg Germantown MARC Station in blue.
- Route 83: Milestone Germantown MARC Station in orange.
- Route 97: Germantown Transit loop in pink.



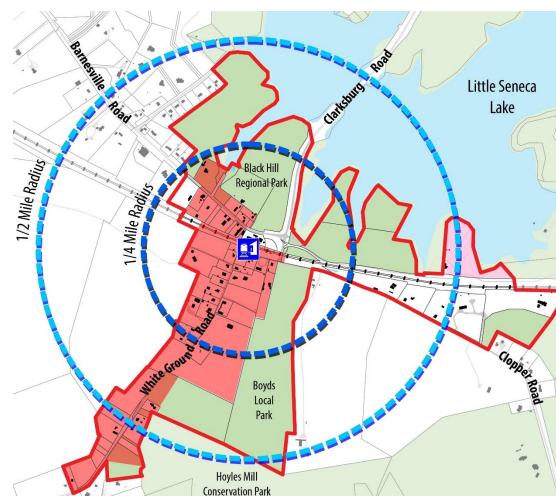




Proposed Boyds MARC Station Boundary

- Historic District in red.
- Individual historic resources in pink.
- Publicly owned land along Little Seneca Lake.
- Industrial land adjacent to the railroad tracks.

Master Plan Historic District Master Plan Individual Site







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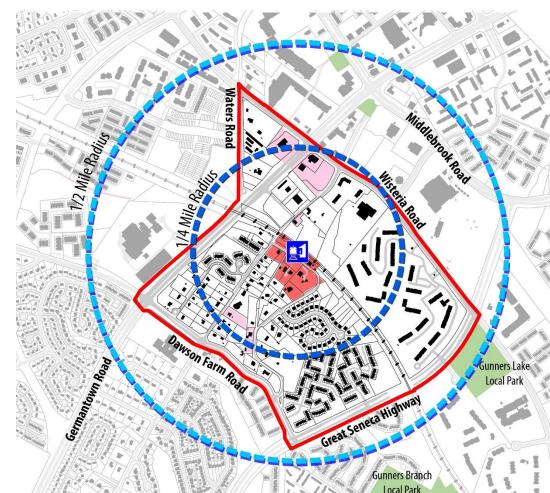
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Proposed Boundary Existing Conditions

Proposed Germantown MARC Station Boundary

- Blocks immediately north and south of the MARC station.
- Historic District in red.
- Individual Historic Resources in pink.
- Extends up Waters Road.







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1879 Hopkins Plan

Proposed Boundary Existing Conditions: Development Pattern



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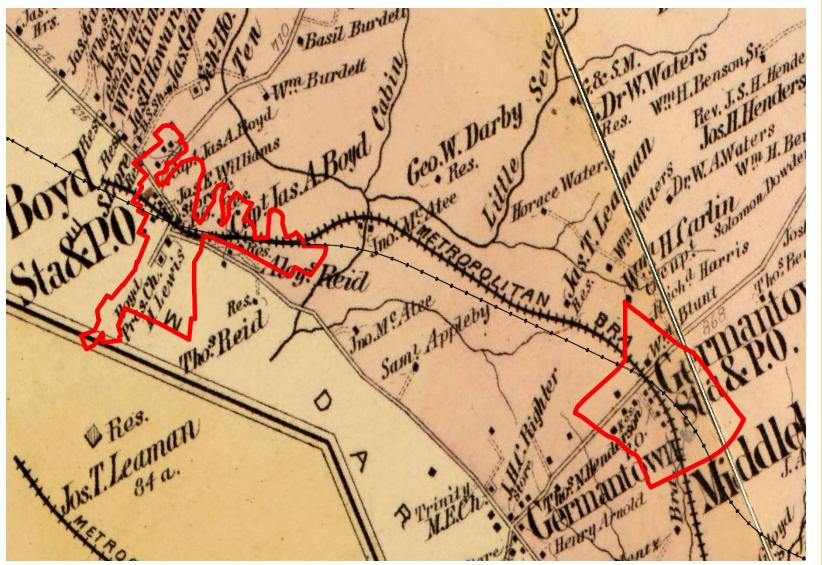
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Proposed Boundary Existing Conditions: **Development Pattern**



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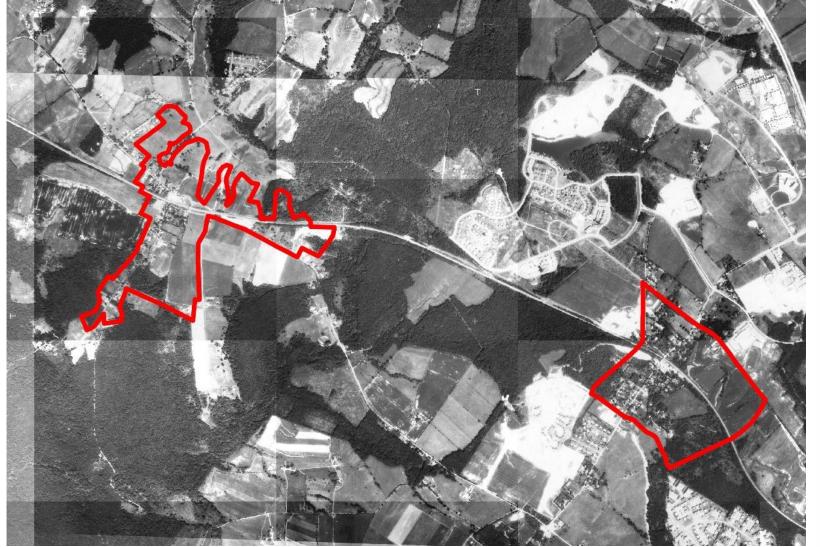
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Proposed Boundary Existing Conditions: **Development Pattern**







Proposed Boundary Existing Conditions: Development Pattern



MARC Rail Boyds & Ger

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Proposed Boundary Existing Conditions: Development Pattern



MARC Rail Boyds & Ger

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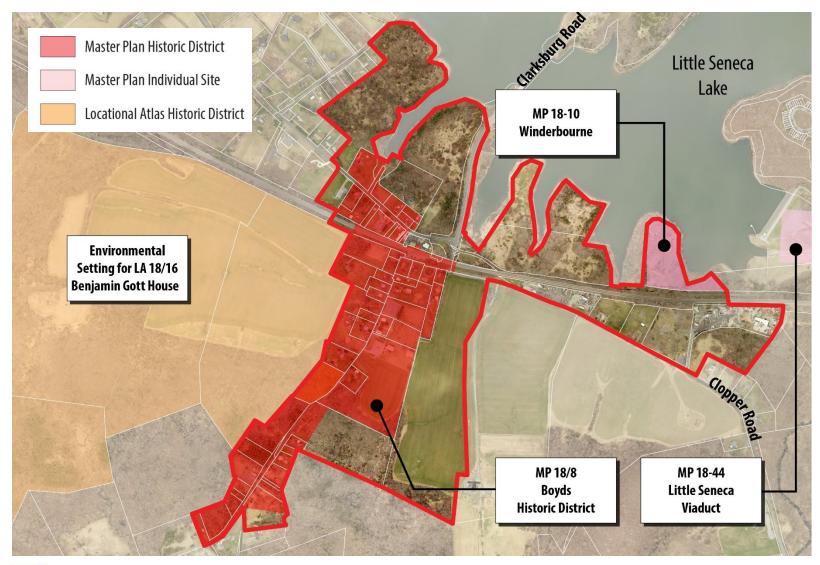


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Proposed Boundary Existing Conditions: Historic Preservation



Boyds Historic Resources

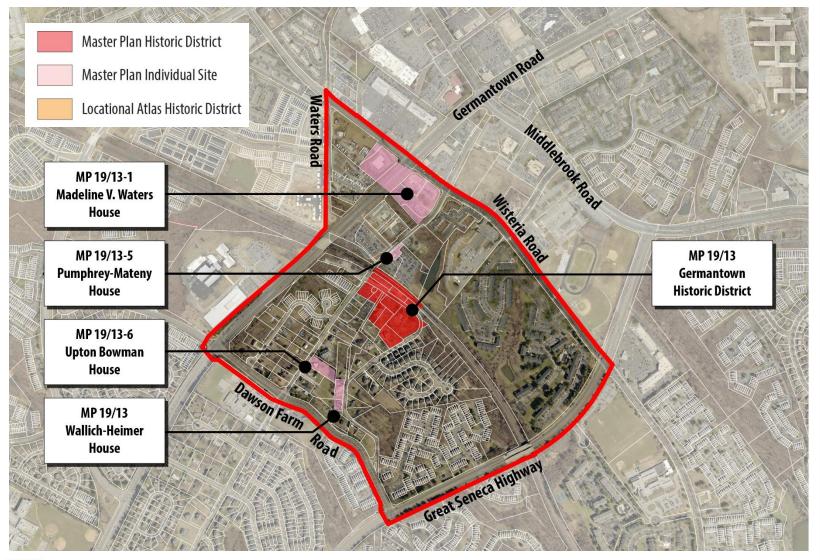


MARC R Boyds & 2 9 **C** ermantown Communitie 5 Plan



Proposed Boundary Existing Conditions: Historic Preservation

Germantown Historic Resources



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Boyds Imperviousness

 Parking lots comprise
 9.8% of the unshaded imperviousness within the boundary area.



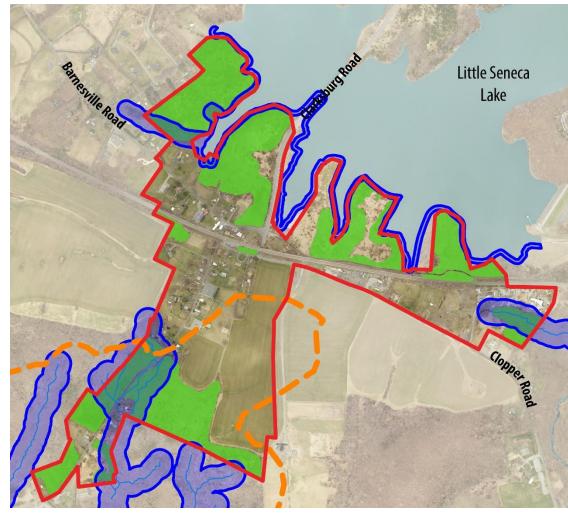


MARC R Boyds & 9 Germantowr Communities Plan





Boyds Forest Canopy

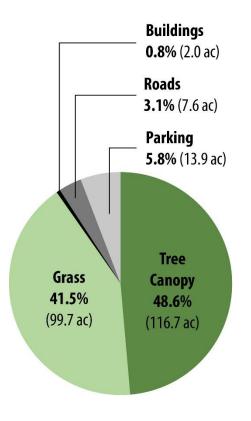




MARC R Boyds & 20 all Germantown Communities Plan



Boyds Tree Canopy Analysis



Notes:

1. Forest comprises 39.2% (or 94.1 acres) of the tree canopy.



MARC R Boyds & 2 9 Germantowr Communities Plan



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Proposed Boundary Existing Conditions: Environmental

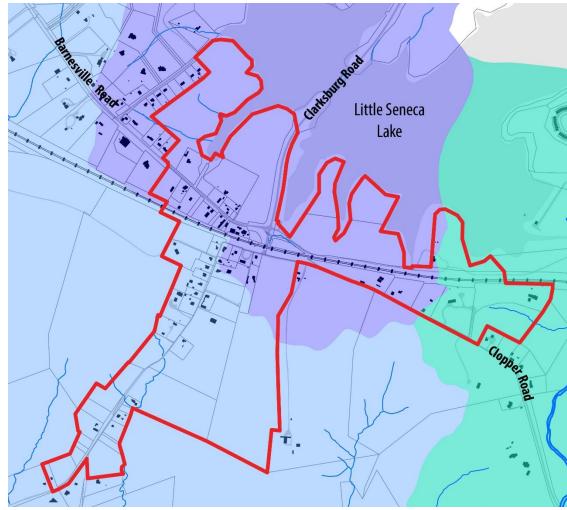
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Boyds Watersheds

The Boyds MARC Station area is within the Little Seneca Creek Watershed and three subwatersheds, which are:

- Ten Mile Creek
- White Ground Mainstem
- Black Hill Mainstem







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Germantown Imperviousness

 Parking lots comprise 31.3% of the unshaded imperviousness within the boundary area.





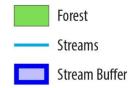
MARC R Boyds & 7 ail Germantown Communities Plan





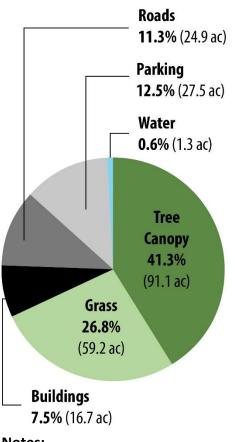
Germantown Forest Canopy





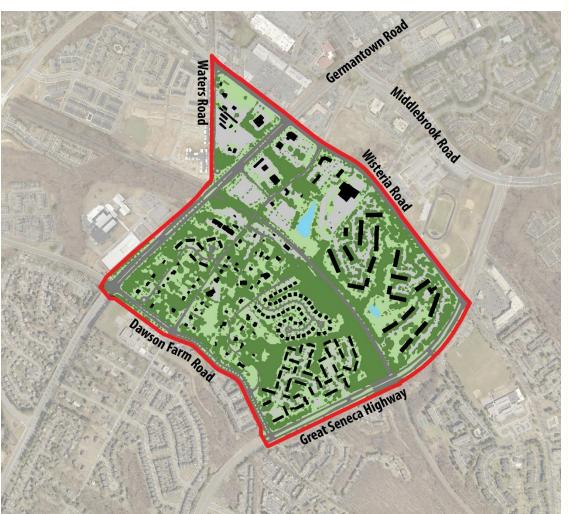


Germantown Tree Canopy Analysis



Notes:

 Forest comprises 10.1% (or 22.2 acres) of the land cover within the boundary.









Germantown Watersheds

The Germantown MARC Station area is within the Little Seneca Creek Watershed and two subwatersheds, which are:

Gunners Branch

Gunners Branch

Streams

Germantown Estates Tributary

 Germantown Estates Tributary





Boyds Existing Parks (within Proposed Boundary)

Includes parts of the Black Hill Regional Park.

- 1. Historic Boyds Maughlin House
- 2. Empty lot within the Historic District
- 3. Best Natural Area
- Boyds Local Park (undeveloped)



Best Natural Resources

Publicly Owned Land

Proposed Boundary Existing Conditions: Parks and Open Space







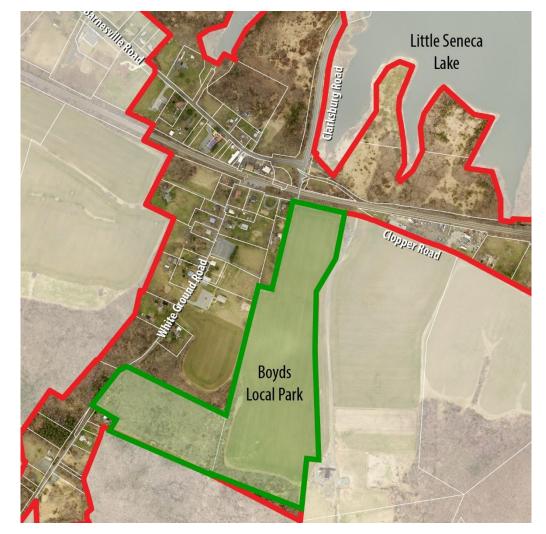
Boyds Existing Parks (within Proposed Boundary)

Boyds Local Park

- 46 acres (not all buildable).
- Partially wooded.
- Contains Hoyles Mill Trail.
- Currently under agricultural lease.
- Adjacent to historic district.
- Soil may be very rocky and expensive to develop.
- Purchased for \$5 million in 2002.
- Current Master Plan language may be outdated.

Proposed Boundary Existing Conditions: Parks and Open Space

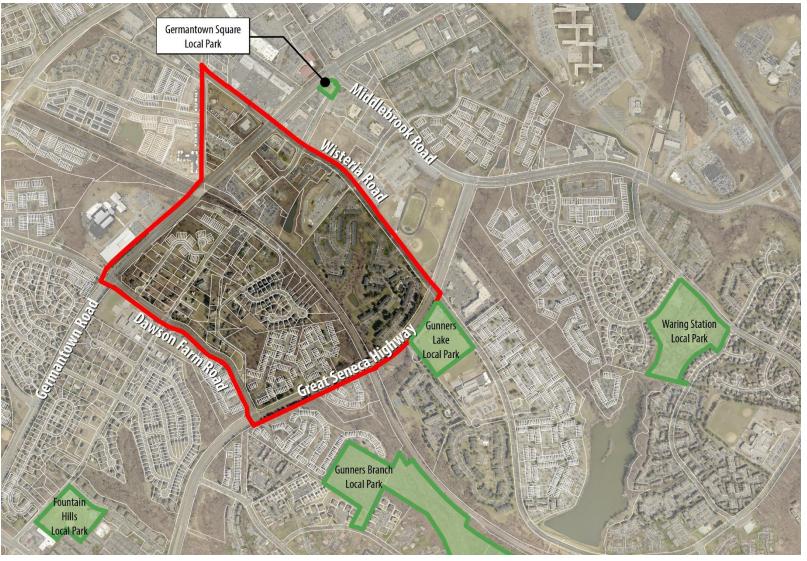






Proposed Boundary Existing Conditions: Parks and Open Space

Germantown Existing Parks (outside Proposed Boundary)

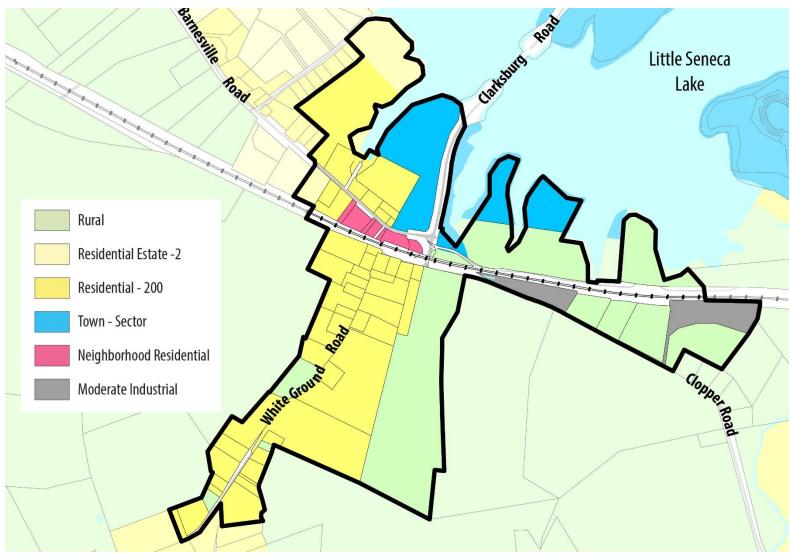




Proposed Boundary Existing Conditions: Zoning



Boyds Zoning



MARC Boyds (20 2 9 G, ermantown Communitie 5 Plan



Proposed Boundary Existing Conditions: Zoning

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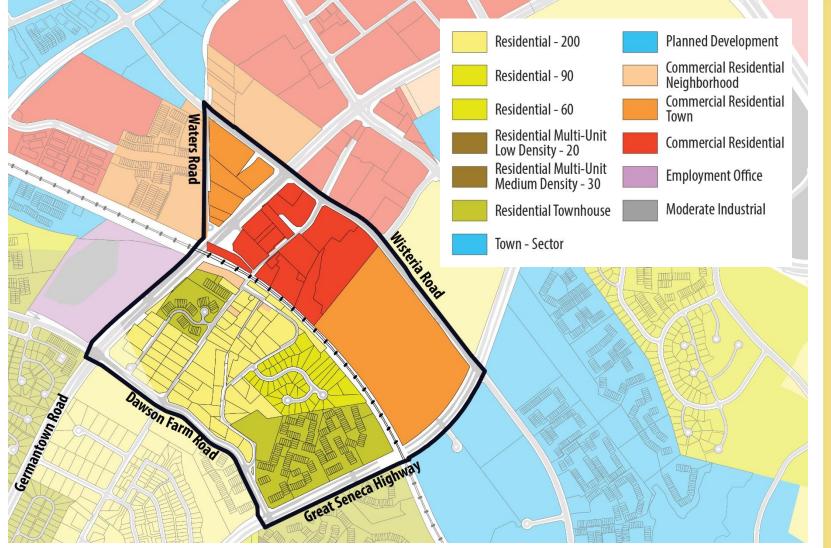
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Mapping Exercise

We want to find out from the community the following things:

- 1. What makes the Boyds and/or Germantown areas special?
- 2. What would you like to change?
- 3. How can the MARC rail station areas be a catalyst for that change?
- 4. How do you envision the future of your communities?

Each question was posed at the meeting. The community had an opportunity to provide written comments on flip charts and visual comments on maps regarding a question. The maps and comments from are included in the briefing book. This information can also be found at the project website which is:

www.montgomeryplanning.org/community/marc_rail_station/





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Commuter Rail Station Area Examples





Hartsdale, NY (images from Google Earth)





Croton Falls, NY (images from Google Earth)



November 2015 Briefing Book



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Next Steps: Precedents













Lansdale, PA





Chalfont, PA



Question 1

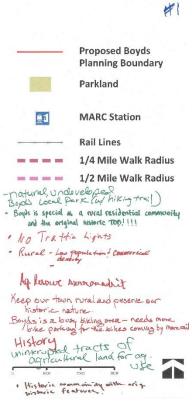
What makes the Boyds and/or Germantown areas special?

MARC-Boyds Planning Area

STATION 1 What makes the Boyd's and/ or Germantown areas special?

- · Walking, hiking trails are fantastic! however traffic is much toofast.
- . The link to the historic past.
- · Green spaces
- · Potential for Live/work-mixed use
- · Jobs Reserve
- · Great neighbor hoods



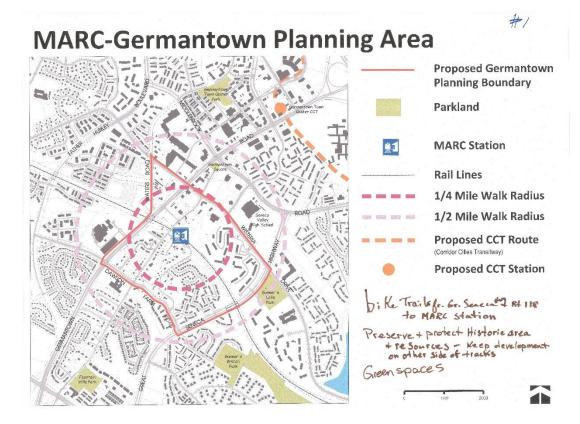






Question 1

What makes the Boyds and/or Germantown areas special?

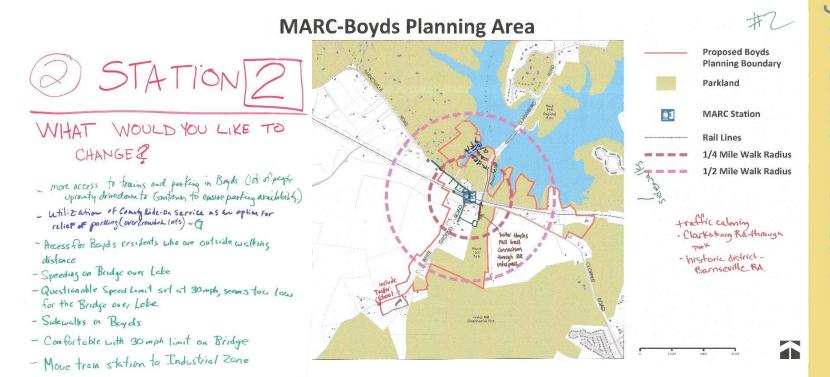






Question 2

What would you like to change?





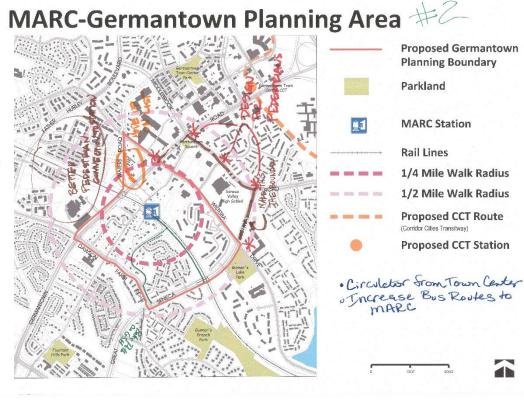




Question 2

What would you like to change?

- -Include Taylor School in Study Area
- Sidewalks (Sre mop) 1
- Improved bicycle safety other than sharing existing lanes. (B)
- In G. town-bike leaves from Great Serveca Hyung to MARC station
- Bicycle access along trein tracks? to GSH
- Consider Germantown/Boyds/Barnesuille Stations and ridership together - exchanges to one appendix other.
 - more trains, fares to be the same as Germantour.





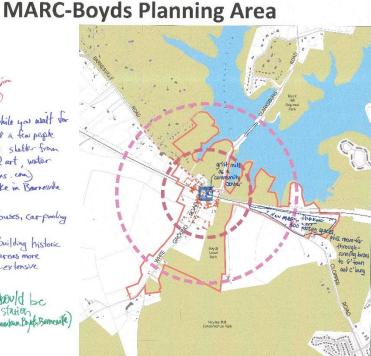
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Question 3

How can the MARC rail station areas be a catalyst for that change?

In Bayds, a pleasant place to getter while you wait for the train cald stimulate ridership (and get a two people off 270) A building with a root: sheller from rain cold, heat. Senches, rural/local art, water fourtain (check who countrysideartisans.com) Bostshelf for magazine/boot acchange. (like in Barrounde post office)

- encourage use of bicycles, shuttle buses, carpooling to MARC stations
- Enhance community around stations by rebuilding historic buildings and making station parking areas more compatible with period lighting fixtures a extensive /and scaping.
- All of The upcanty MARC stations \$2001/d be considered typetwer- the ridership of one station (parking/trattic) at Fed the others (germulan Baybi Bannewille)



Proposed Boyds Planning Boundary Parkland MARC Station Rail Lines 1/4 Mile Walk Radius 1/2 Mile Walk Radius bide briend by Side briend by Side briend by Side briend by Side briend by Distance to be post office - PED.X with make station and Work Better

3

Next Steps: Mapping Exercise Results

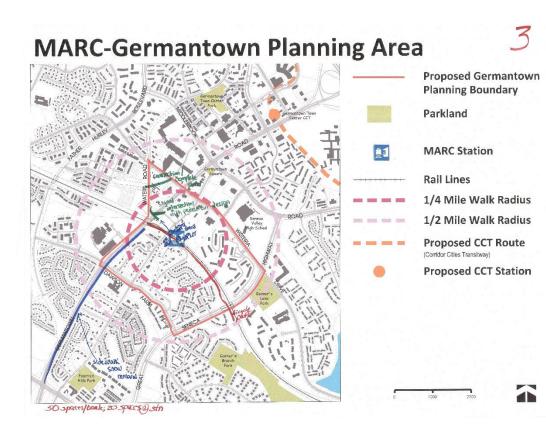
Question 3

How can the MARC rail station areas be a catalyst for that change?

Dicturson + Barnesville have no parking, all spaces are fill Riders may choose to go to Boyds of Capacity at Boyds increases

Nould people from germatitown drive to Boyds with increased parking in Boyds.

possible to have a late MARC train for people who want to take train to DC to visit museums & Nati Mall sites? More active station promotes more active, thrixing biz area makes bogs a "place"









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Question 4

How do you envision the future of your communities?



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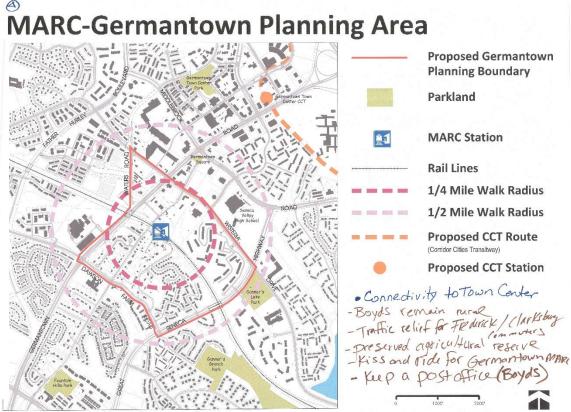
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Question 4

How do you envision the future of your communities?

GERMANTONN - NEED TO CONNECT NEIGHEORHOODS. THEY SEEM ISOLATED - IL: REDESTRIANS & BIKES NEW

- G.T. WALKABILITY MEANS - PLEKANTT THINGS TO SEE & BOREPINKE & SOME & CONVENIMENT





Project Schedule

- Scope of Work Presentation to Planning Board
- Community Design Workshop
- Presentation of Preliminary Recommendations to Community
- Presentation of Refined Recommendations to Community
- Presentation of Working Draft to Planning Board

Winter 2016

Spring 2016

late April/early May 2016

May 2016

Summer 2016



What is a Design Workshop?

- Several days event in the community.
- Involves a multitude of stakeholders working to develop a common vision for the future of their community.
- Allows everyone who participates to be an author of the plan.
- Work one-on-one with County Planning staff who will capture the ideas, visions and goals of the MARC Rail Station Communities Plan.

Will be held in Spring 2016.





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