# Welcome to the 2009-2011 Growth Policy Listening Session

Why are we here?

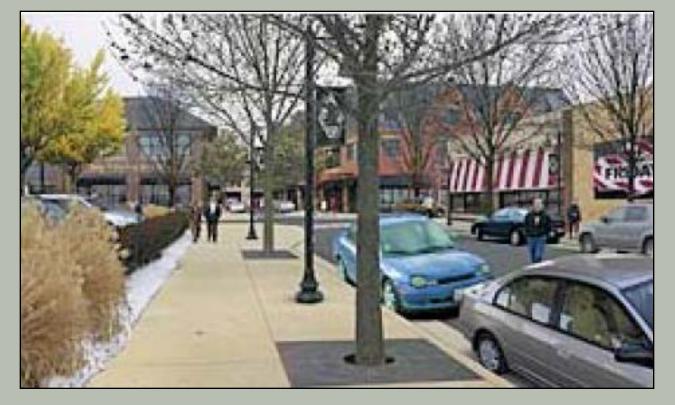
We want to hear your ideas and concerns on issues involving growth and public facilities.

Three tables are set up around the room; each one addresses a different topic related to growth:

Table 1: Planning for Growth







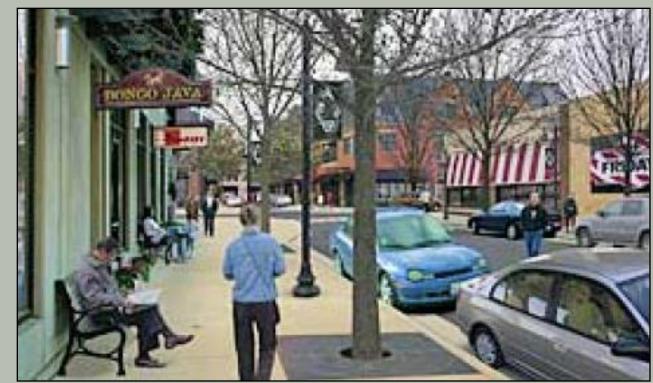


Table 2: Adequacy of Public Facilities



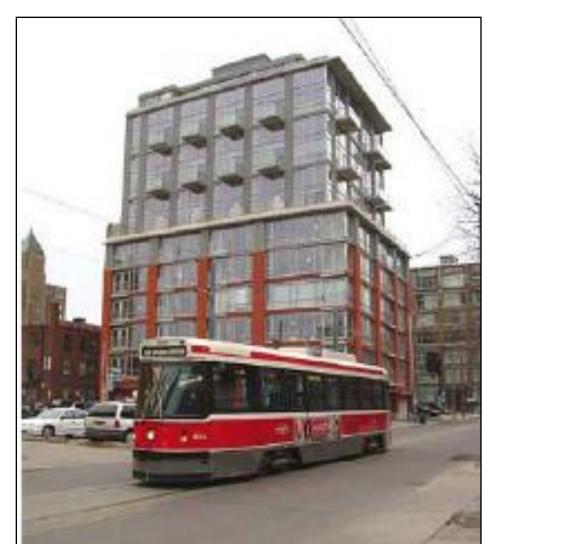
Table 3: Growing Smarter











## **Growth Policy Schedule:**

May 11<sup>th</sup> and May 18<sup>th</sup> – Growth Policy Listening Sessions

May 28<sup>th</sup> – Growth Policy Status Report and Draft Recommendations

June 12th - Growth Policy Staff Draft presented to the Planning Board

June 22<sup>nd</sup> - Public Hearing on the Staff Draft

July 9th - Growth Policy Worksession #1

July 23<sup>rd</sup> - Growth Policy Worksession #2

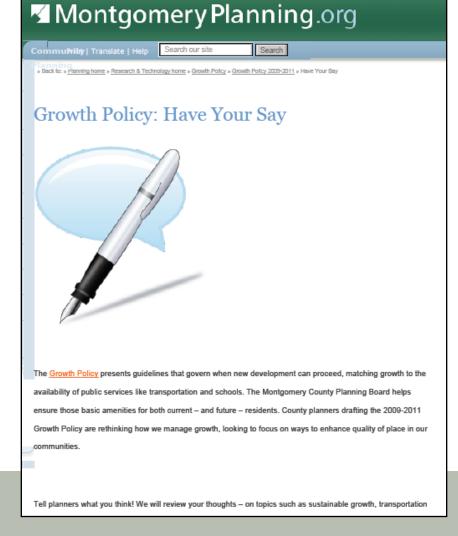
August 1st - Deliver Planning Board Draft of the 2009-2011 Growth Policy



http://www.montgomeryplanning.org/research/growth\_policy/growth\_policy09/agp\_growing\_smarter.shtm

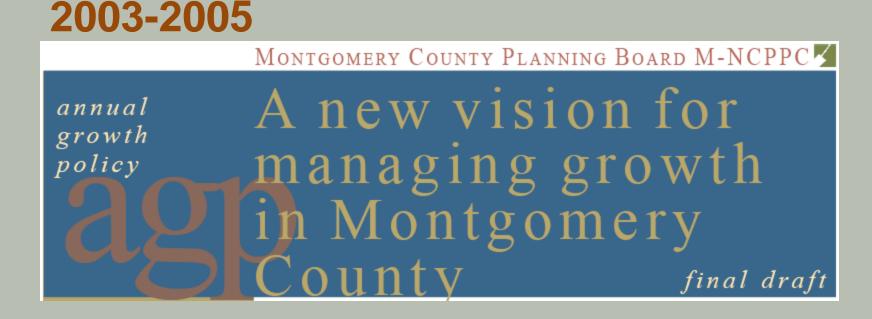


http://www.montgomeryplanning.org/research/growth\_policy/growth\_policy09/feedback.shtm



## **Nhat is Growth Policy?**

Final Draft Montgomery County's Growth Policy 2005-2007 Policy Report



Final Draft 2007-2009 Growth Policy Toward Sustainable Growth for Montgomery County: A Growth Policy for the 21st Century

## **Growth Policy is...**

A biennial resolution adopted by the Montgomery County Council aimed at managing growth to match the adequacy of public facilities.

### Does it matter?

The timing of development, in coordination with the provision of public facilities, attempts to keep road congestion and school crowding to a minimum.

### Does it work?

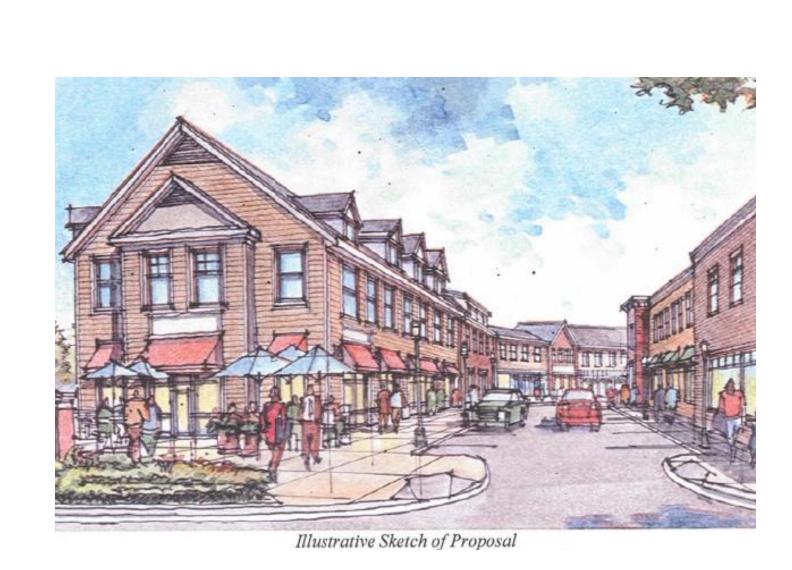
As Montgomery County matures – with just 4 percent of its land area available for development, which requires more infill and redevelopment — the tests for the adequacy of our facilities must evolve. Typically, when growth occurs on undeveloped land, if roads were deemed inadequate to accommodate additional homes and/or businesses, we built new ones. With infill and redevelopment, building additional roads or widening existing ones may not be possible or practical.

### What do we do next?

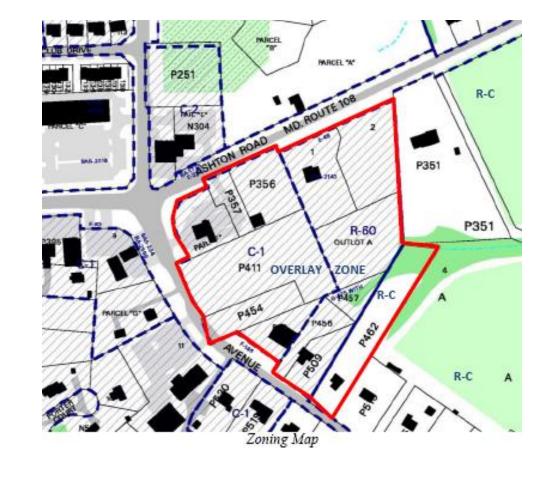
Provide a framework for the provision of facilities that contribute to a sustainable community.

> Adequate Public Facilities Roads and Transportation Facilities Vehicular/Pedestrian Access, Transit and Land Uses

## **Example: Ashton Meeting Place**







	Approval by the Preliminary Plan	venned	Date
ADEQUATE PUBLIC FACILITIES		<del> </del>	I
Stormwater Management	Yes	Agency letter	8/23/07
Water and Sewer (WSSC)	Yes	Agency comments	10/22/07
10-yr Water and Sewer Plan Compliance	Yes	Agency comments	10/22/07
Well and Septic	N/a		
Local Area Traffic Review	Yes	Staff memo	4/30/08
Policy Area Mobility Review	Yes	Staff memo	4/30/08
Transportation Management Agreement	No		5/2/08
School Cluster in Moratorium?	No		5/2/08
School Facilities Payment	No		5/2/08
Fire and Rescue	Yes	Agency letter	11/14/07
Other (Le., schools)			

Local Area Transportation Review

As part of the APF test, a Local Area Transportation Review (LATR) test was required for the subject development since it was estimated to generate 30 or more peak-hour trips during the typical weekday morning (6:30 a.m. - 9:30 a.m.) and evening (4:00 p.m. - 7:00 p.m.) peak periods. The APF test for the subject development also required the Policy Area Mobility Review (PAMR) test under the new Growth Policy since the application for the proposed use was filed after January 1, 2007. The use also generated more than three new peak-hour trips and was located in a policy area that required mitigation (Rural East Policy Area with a required 5% trip mitigation).

The Applicant submitted a traffic study dated January 18, 2008 (Revised), that examined trafficrelated impacts of the development on nearby intersections and PAMR related trip mitigation requirements. Our review of the traffic study indicated that it complied with the requirements of the 2007 Local Area Transportation Review/Policy Area Mobility Review Guidelines.

The traffic analysis estimated that the uses proposed on the site – 44,462 square-feet of retail, 29,536 square-feet of office, and 7 single-family dwelling units - would generate approximately 137 "total" peak-hour trips during the weekday morning and 423 total peak-hour trips during the weekday evening peak-periods. After accounting for "pass-by" and "diverted" trips, the proposed development was estimated to generate 137 and 215 net "new" trips during the morning and evening peak-hours, respectively. A summary of this data is presented in Table 1 of the appended Transportation Planning memorandum.

A summary of the capacity/Critical Lane Volume (CLV) analysis results for the study intersections for the weekday morning and evening peak-hours within the respective peakperiods from the traffic study is presented in Table 2 of the Transportation Planning memorandum. As shown in that table, the weekday morning and evening peak-hour capacity analysis presented in the traffic study indicated that under Total (or Build) Traffic Conditions, with the roadway/intersection improvements, CLV values at the study intersections would be below the applicable congestion standards. Therefore, the application satisfies the LATR requirements of the APF test.

Policy Area Mobility Review

As noted earlier, to meet the PAMR requirements under the 2007-2009 Growth Policy, this preliminary plan was required to mitigate 5% of its new peak-hour trips. With a net of 137 and 215 "new" peak-hour trips during the morning and evening peak-periods, respectively, the trip

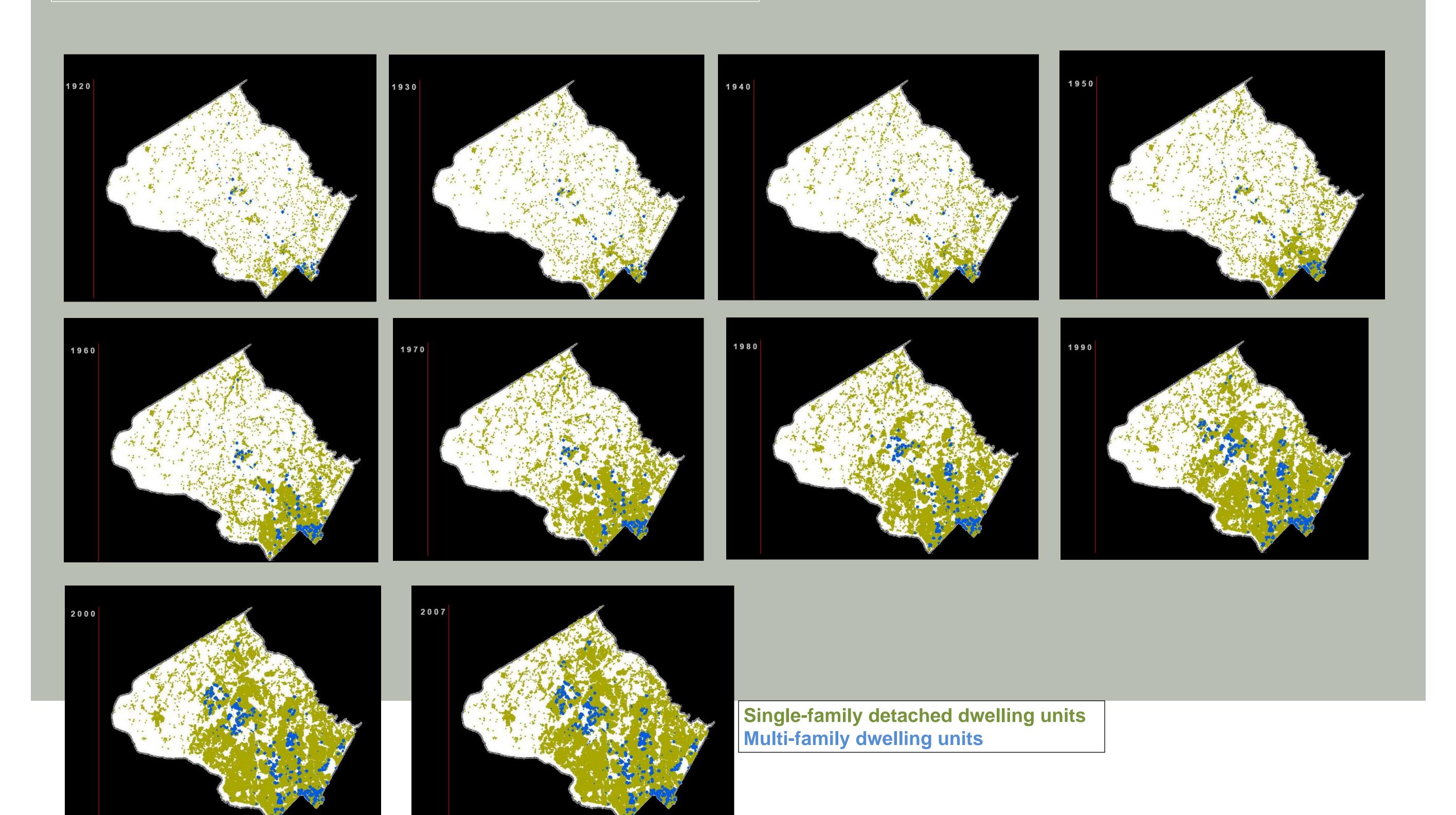
mitigation requirement for the proposed use was calculated to be 7 trips for the morning peak hour and 11 trips for the evening peak hour.

The Applicant proposes to meet the PAMR requirements of the proposed development through a combination of non-auto transportation facilities and site-specific trip reduction actions in the immediate area. The non-auto transportation facilities proposed by the Applicant to mitigate development's morning peak-hour impact included installation of a bike locker (a set of eight, for a credit of up to 2 peak hour trips) and a new bus shelter (for a credit of up to 5 peak hour trips) in the immediate area. These facilities are awaiting final approval by DPWT staff. The sitespecific trip reduction action by the Applicant to mitigate development's evening peak-hour impact was providing a mix of retail, restaurant, office, and residential uses on the site. The mix of uses proposed on the site has the potential to reduce overall site trip generation through internal trip-capture, primarily during the evening peak-hour. Using ITE Trip Generation Handbook guidelines, the internal trip-capture credit for the development was thus estimated to be 22 trips. The PAMR trip mitigation requirements, the measures proposed by the Applicant, and respective trip credits for each measure are summarized in Table 3 of the Transportation Planning memorandum.

Since DPWT approval of Applicant's PAMR trip mitigation proposal is still pending, staff recommends that the Applicant be required to submit a DPWT approved PAMR trip mitigation plan to staff to reduce seven (7) peak-hour trips (related to the morning peak period) prior to the submission of the Site Plan for certification. Staff also recommends that the Applicant be required to fully implement the DPWT approved PAMR requirement(s) prior to release of building occupancy permits for the proposed development. With the conditions prescribed by this staff report, the Application meets the Policy Area Mobility Review requirements.

# Planning for Growth in Montgomery County

## istory of Growth in Montgomery County



The Planning Department maintains Montgomery County's commercial and residential development pipelines.

The pipelines include commercial and residential projects that have been approved for development but not yet built. There are 33 million square feet of commercial space remaining to be built in the March 2009 commercial pipeline. This represents the equivalent of about 111,600 jobs. If the pipeline would be built to capacity, these jobs would represent About 68 percent of the Round 7.2 job growth forecast between 2009 and 2030.

There are 29,000 housing units remaining to be built in the February 2009 pipeline, 9,600 single-family units and 19,400 multi-family units. Based on the Round 7.2 forecast of household growth from 2009 to 2030, the pipeline represents about 58 percent of the single-family growth and 30 percent of the multi-family growth.

# Forecast Growth:

		<u>Montgon</u>	nery County	Metro Sta	atistical Area	<u>U.S.</u>	
		Jobs	Households	Jobs	Households	Jobs	Households
Current	2005	500,000	347,000	3,051,700	1,863,800	134,000,000	114,000,000
Forecast	2030	670,000	440,000	4,200,200	2,507,600	162,000,000	146,000,000





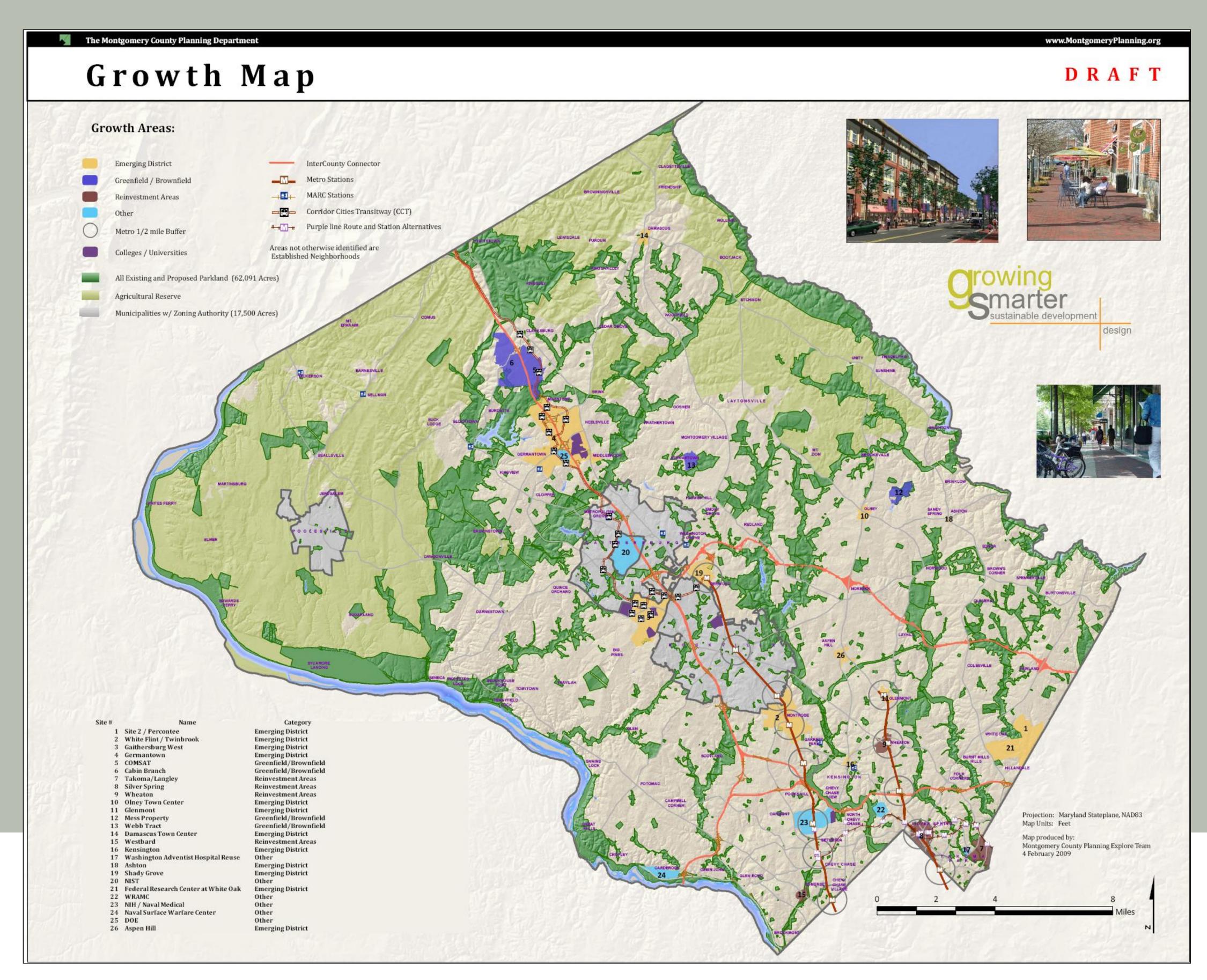








## Planning for Growth in Montgomery County

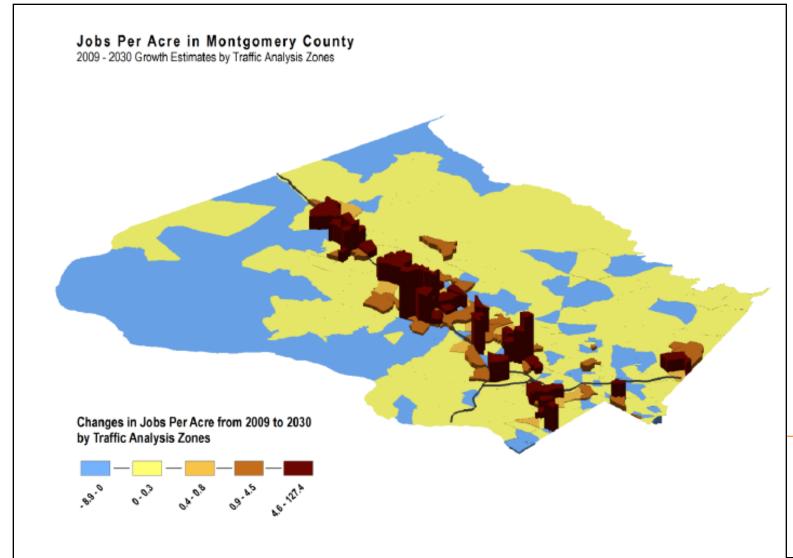


By 2030, the County is forecasted to add 165,000 jobs and 80,000 households.

Development is targeted for:

- Transit stations
- Infill development
- The I-270 corridor

Growth forecasts are coordinated for each jurisdiction in the Washington Region through the Metropolitan Washington Council of Governments.



The CLRP Aspirations scenario examines how transportation needs might be affected if development patterns changed to reflect a greater mix of jobs and housing throughout the County.

Montgomery County Jobs and Households by Policy Area

Round 7.2 Cooperative Forecast

Constrained Long Range Plan (CLRP)

2030 Aspirations Scenario

2009 - 2030 Growth Estimates by Traffic Analysis Zones	
K 7 13	
Changes in Households Per Acre from 2009 to 2030	
by Traffic Analysis Zones	4.
0.05 06.70 51.35 36.45A	
•	
	Propagated by July Multihorigio, March 2009  D Julyy Troses/Dobar Growth Policy Lates Housing Ratio

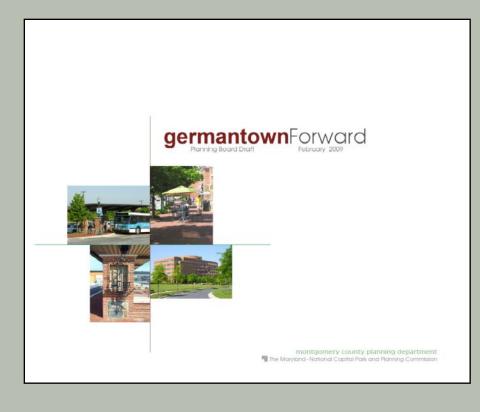
								zoso respiii	ations section to	
	Prepared by Jay Mulderjon, March 2009 D Jay/ Trade/ Doord-Browth Policy/Jobs Housing Ratio			2009	B17.B	B	Round 7.2 2030			2030
	Policy Area	2009 Jobs	2009 Households	Jobs/Household Ratio	Round 7.2 2030 Jobs	Round 7.2 2030 Households	Jobs/Household Ratio	2030 Jobs	2030 Households	Jobs/Household Ratio
	Aspen Hill	6,201	24,864	0.25			0.25	6,821	24,753	
	Bethesda CBD	35,849	7,161	5.01	38,609	·	3.47	34,299	12,027	2.8
	Bethesda/Chevy Chase	43,633	29,102	1.50		· ·	1.69	49,924	28,914	1.7
	Clarksburg	3,819	3,912	0.98		13,118	1.25	21,772	10,901	2.0
	Cloverly	1,348	5,480	0.25		· ·	0.24	1,471	5,471	0.2
	Damascus	2,315	3,712	0.62			0.51	4,254	3,888	1.0
	Darnestown/Travilah	907	3,814	0.24		4,024	0.23	917	4,024	0.2
	Derwood	18,030		3.17	21,362	•	3.40		6,794	3.0
	Fairland/White Oak	29,182	28,452	1.03	_	·	1.34	39,572	29,257	1.3
	Friendship Heights	8,618	3,355	2.57	10,839	·	2.55	10,684	4,394	2.4
	Gaithersburg City	53,566	23,250	2.30			2.62	85,073	35,903	2.3
	Germantown East	8,818	8,016	1.10		·	1.81	18,112	10,506	1.7
	Germantown Town Center	3,999	981	4.08		· ·	3.09	6,791	2,634	2.5
	Germantown West	10,613	21,350			'	0.79	30,602	22,381	1.3
	Glenmont	634	1,070	0.59		•		1,872	1,228	
	Goshen	1,032	5,312	0.19		· ·	0.19	1,038	5,568	
	Grosvenor	588	3,649	0.16		·		2,433	3,677	0.6
	Kensington/Wheaton	14,043		0.43	14,160		0.42	15,820	•	
	Montgomery Village/Airpark	12,740		0.68		·	0.83	16,589	18,774	0.8
	North Bethesda	51,753	14,554	3.56	-	·	3.26	60,578	21,162	2.8
	North Potomac	1,445	9,006	0.16	1,550	10,361	0.15	3,845	9,100	0.4
	Olney	5,689	11,371	0.50	6,020	13,068	0.46	8,709	11,664	0.7
	Patuxent	2,620	3,630	0.72	3,130	3,924	0.80	3,173	3,917	0.8
	Poolesville	1,775	3,089	0.57	1,778	3,531	0.50	1,778	3,531	0.5
	Potomac	12,083	17,230	0.70	14,919	17,836	0.84	16,408	17,375	
	R & D Village	20,284	3,556	5.70	36,835	9,467	3.89	37,276	9,930	3.7
	Rock Creek	1,851	2,258	0.82	1,876	2,680	0.70	1,899	2,664	0.7
	Rockville City	77,594	23,672	3.28	100,677	30,102	3.34	86,079	37,464	2.3
	Shady Grove	2,854	350	8.15	5,472	5,564	0.98	7,111	3,792	1.8
	Silver Spring CBD	30,558	6,279	4.87	33,087	12,449	2.66	27,355	13,389	2.0
	Silver Spring/Takoma Park	15,556	29,245	0.53	14,913	29,943	0.50	15,907	29,302	0.5
	Twinbrook	10,263	3	3,421.00	11,067	2,552	4.34	9,827	2,513	3.9
	Wheaton CBD	9,042	2,468	3.66	9,957	4,309	2.31	9,024	4,185	2.1
	White Flint	6,098	1,903	3.20	13,411	6,021	2.23	12,344	6,181	2.0
1	Montgomery County Total	505,400	359,100	1.41	670,000	440,000	1.52	669,996	439,979	1.5

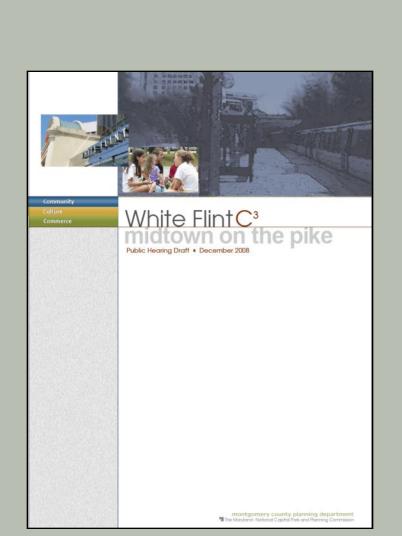


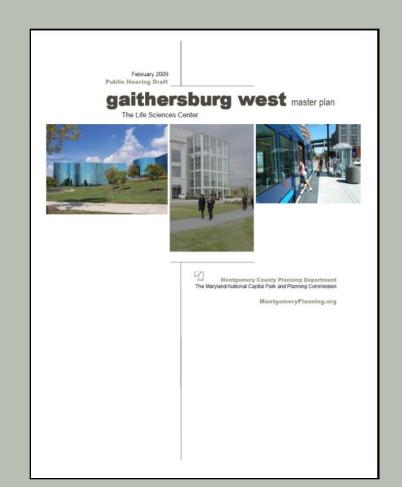
Estimate of Existing

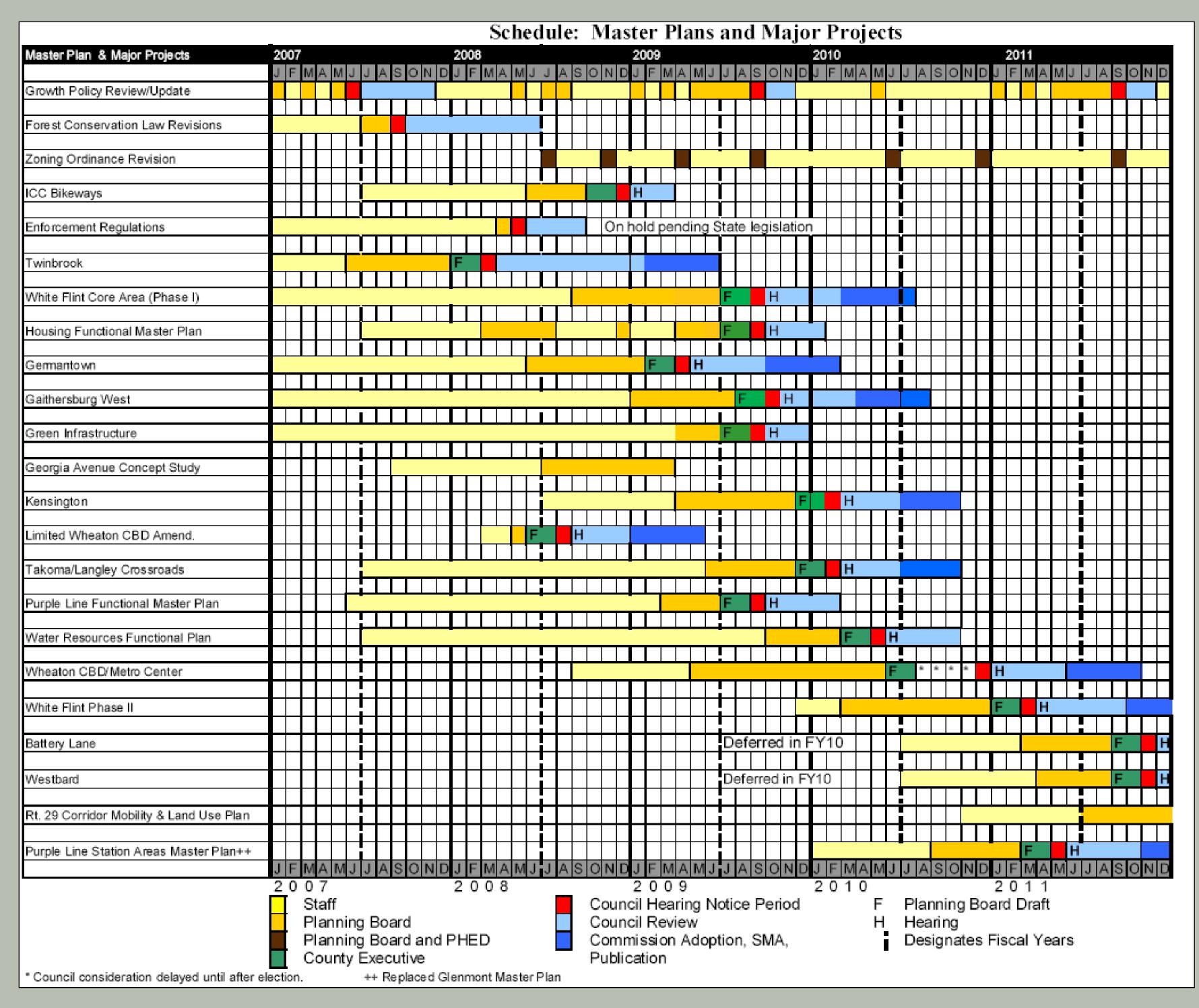
## anaging growth through related efforts:

### **Master Plans**









## Zoning

### Montgomery County Zoning Ordinance



#### **Zoning Code Rewrite**

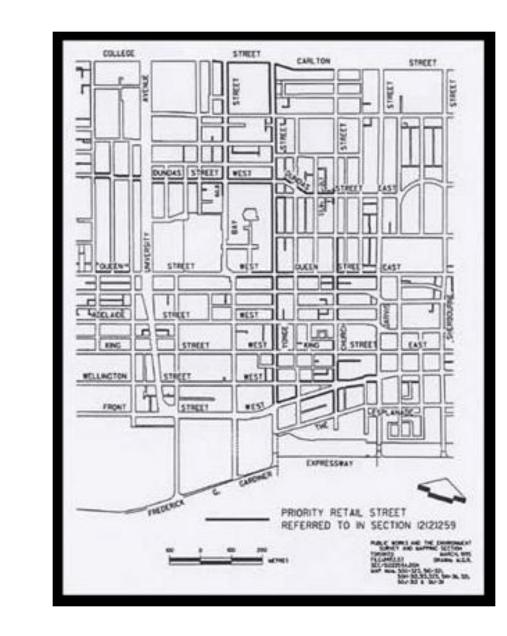
As part of the Zoning Code rewrite, planners will reorganize, revise, and simplify the county Zoning Code to make it easier to use.

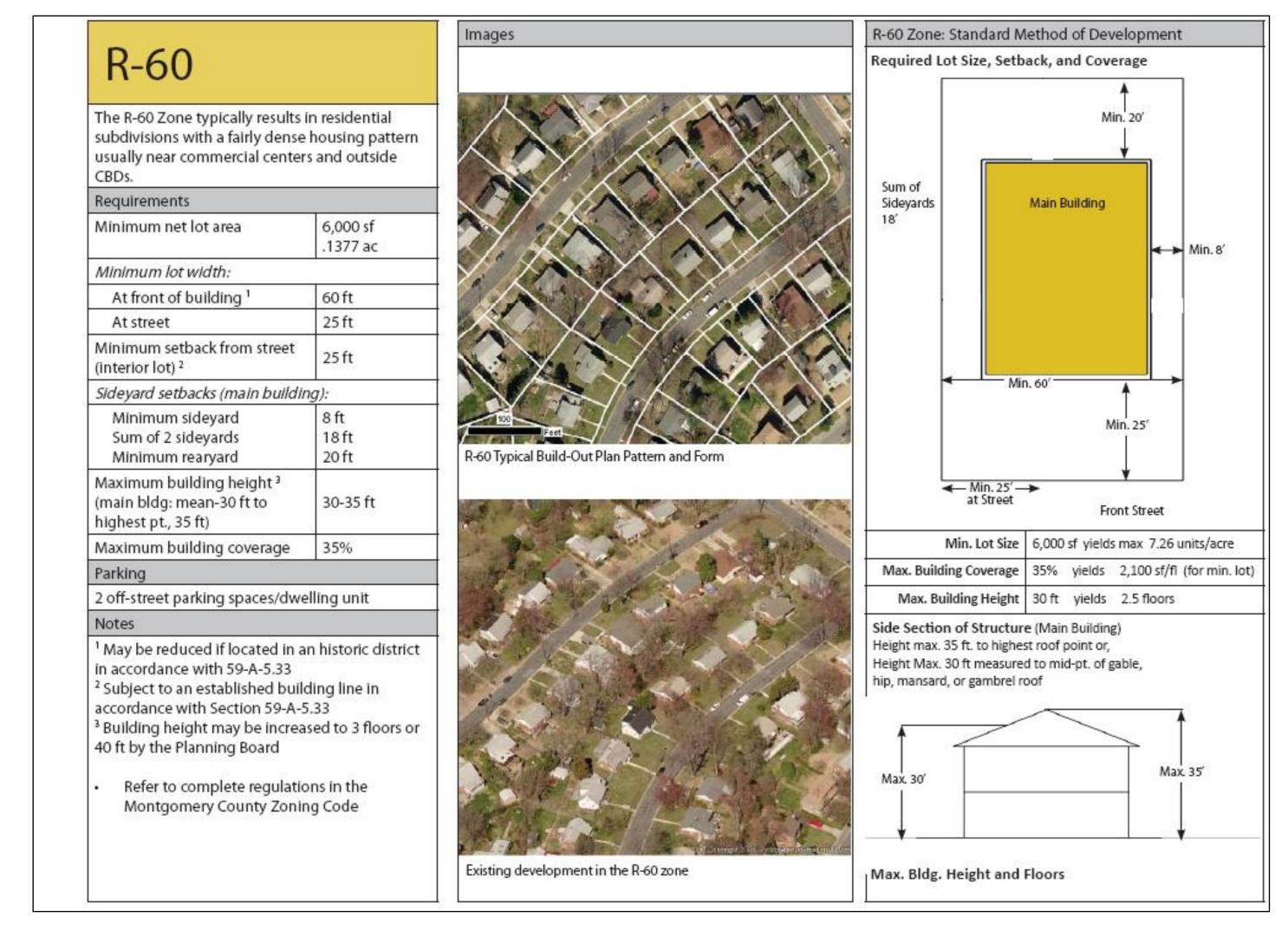
To start that process, planners invited residents and others who use the Zoning Code to participate in small group sessions to provide feedback. Planners incorporated their suggestions into a report summarizing the results from our online survey and 14 small group sessions held to identify problems and offer preliminary recommendations for the rewrite.

The code diagnosis, titled **Zoning Discovery**, recommends

- Restructuring to fewer, more meaningful zones to eliminate confusion
- Using more tables and graphics to convey complex concepts
- Better organization
- Accommodating change and recognizing consistency
- Updating technology to create legal zoning maps that convey more information faster and with greater accuracy
- Matching land use to development patterns
- Rationalizing development standards to weed out obsolete requirements









## Staging and Funding Public Facilities

# Prioritizing Public Facilities

Capital project prioritization should explicitly consider smart growth location, master plan staging, and quality of life.

		ın area	l a	Sustair	nability	Plan (	er/Sector Goals and jectives			Con	nectivity				De	esign Exceller	ıce		Dive	rsity	Total
Project	Type	Master Plan	Prionity area 0-15 pts	Leveraged funds 5 pts	Staging requirement 10 pts	Constrained Long Range Plan 10 pts	HMR Top Ten 5 pts	Traffic Forecasts 5 pts	Emergency preparedness 5 pts	Coordination private/public development 5 pts	Linking jobs to housing 5 pts	Linking neighborhoods to services 5 pts	Safety 5 pts	Multi-purpose 5 pts	Neighborhood Conservation/ Community Identity 5 pts	Env. protection 5 pts	HP 5 pts	Promotes Non- SOV Travel 5 pts	Serves multiple neighborhoods and interests 5 pts		

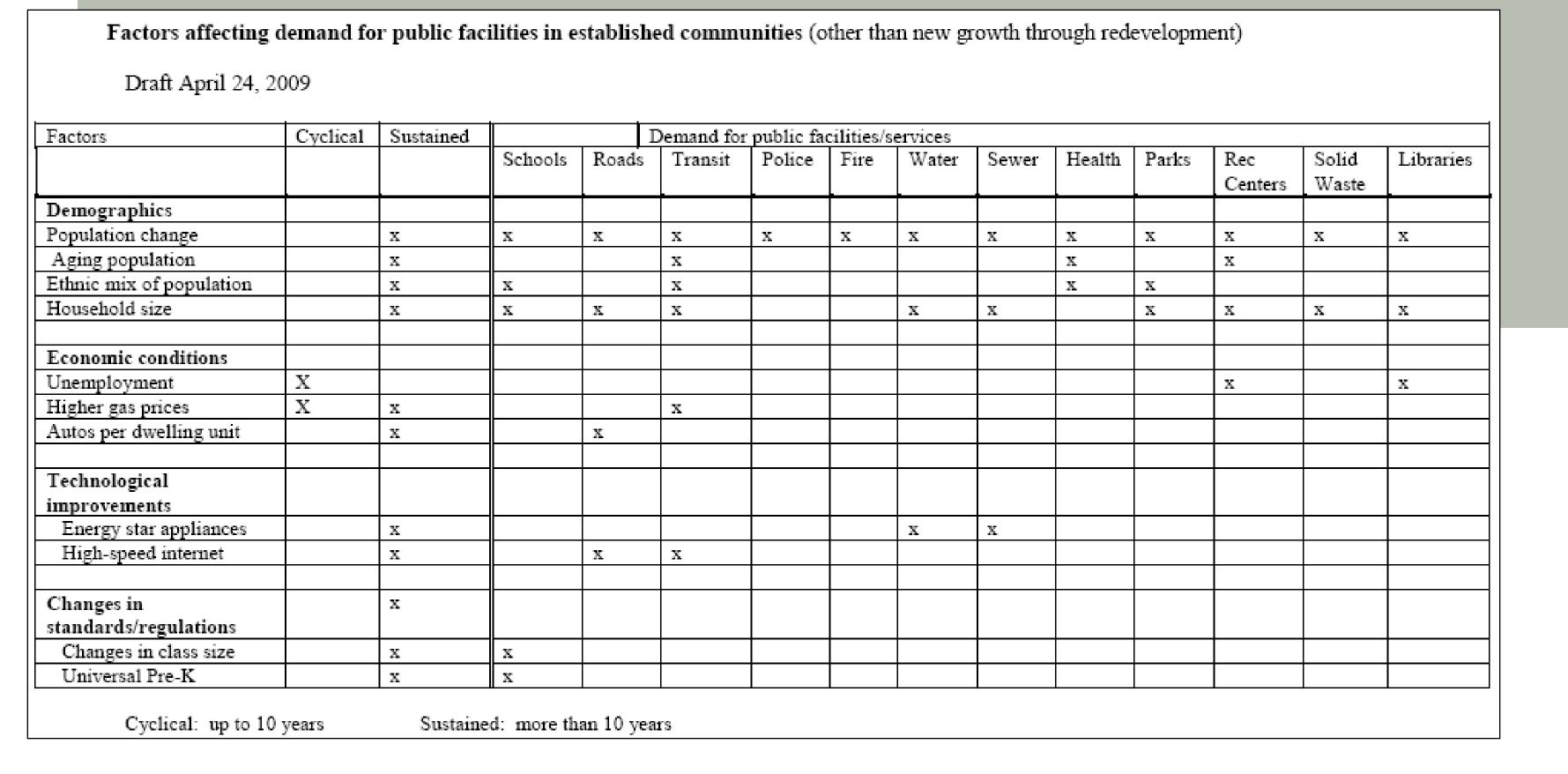
Project types: Road, Pedestrian/Bicycle, Transit, Police, Fire and Rescue, School, Library, Parks and Recreation, or Other Community Facility.

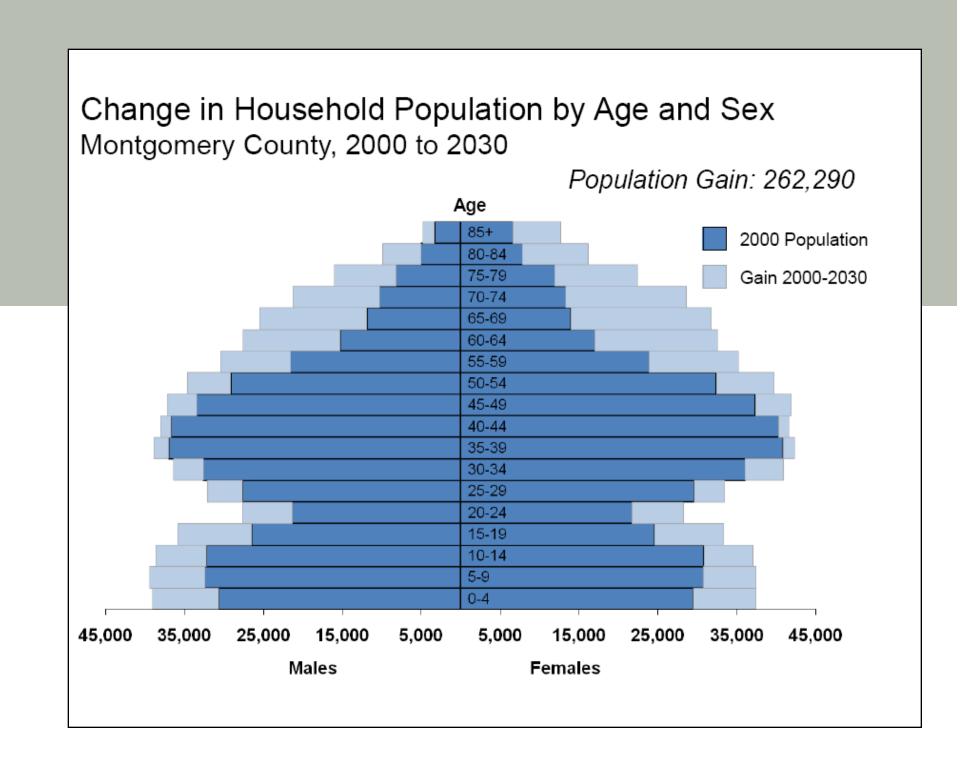
#### Priority areas:

- Urban areas as defined in Chapter 49 (Grosvenor, Shady Grove, Twinbrook, White Flint, Silver Spring,
  Wheaton, Bethesda, Friendship Heights, and Glenmont Metro Station Policy Areas; Germantown Town
  Center; Clarksburg Town Center; Damascus Town Center; Olney Town Center; Flower/Arliss /Piney
  Branch commercial area; Montgomery Hills Parking Lot District; North Bethesda Commercial/Mixed-Use
  area, and Silver Spring Parking Lot District.) 15 pointsAreas within ½ mile of on-MSPA Metro Stations
  (Forest Glen, Medical Center, Takoma, and Shady Grove) 10 pts
- 2. Areas within ½ mile of other existing or programmed transit stations 5-8 points
- MD Smart Growth Priority Funding Area other than the above 3 points
   Non- MD Smart Growth Priority Funding Area other than the above 0 points

### **Demand for Public Facilities**

Future programmatic or policy changes can affect public facility adequacy even in areas with little or no forecasted growth.





# Funding Growth – Impact and Recordation Taxes

School Impact Tax (changes effective December 1, 2007)

The old and new base rates are shown below:

Housing Category	Old	New
Single-family detached	\$9,111	\$20,456
Single-family attached	\$6,833	\$15,401
Multi-family (except high-rise)	\$4,555	\$9,734
Multi-family high rise	\$1,822	\$4,127
Multi-family senior	\$0	\$0

- The rates will be adjusted on July 1 in each odd-numbered year according to the change in a construction
  cost index to be specified by regulation. Previously this adjustment was based on the change in the
  consumer price index.
- The large single-family-dwelling surtax increases from \$1/sf to \$2/sf. The surtax applies to houses from 3,500 sf (rather than 4,500 sf) to 8,500 sf.
- For residential developments with 30% or more affordable housing units (moderately priced dwelling units and units for lower income-eligible residents), the market rate units are charged 50% of the applicable rate.

Growing Smarter Sustainable development

Revise impact taxes to consider vehicle trip lengths for transportation and house size for schools

Transportation Impact Tax (changes effective December 1, 2007)

 The transportation impact tax rates are increased by 70% across the board. The old and new rates are shown below:

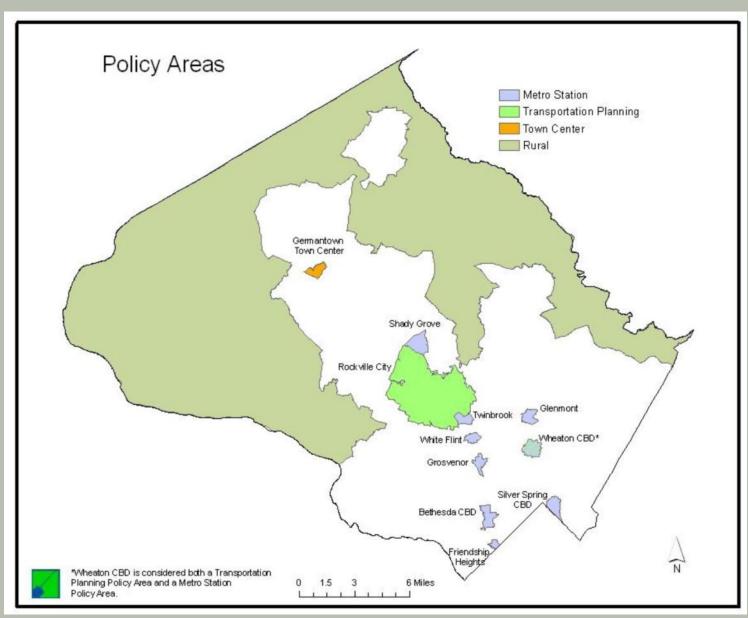
	Gene	ral	Metro Stati	on Areas	Clarksburg			
	Distri	ct			Dist	rict		
	Old	New	Old	New	Old	New		
Residential (per d.u.)								
Single-family detached	\$6,264	\$10,649	\$3,132	\$5,325	\$9,396	\$15,973		
Single-family attached	\$5,125	\$8,713	\$2,563	\$4,357	\$7,688	\$13,070		
Garden apartments	\$3,986	\$6,776	\$1,993	\$3,388	\$5,979	\$10,164		
High-rise apartments	\$2,847	\$4,840	\$1,424	\$2,420	\$4,271	\$7,261		
Multi-family senior	\$1,139	\$1,936	\$569	\$968	\$1,708	\$2,904		
Non-residential (per sf)								
Office	\$5.70	\$9.69	\$2.85	\$4.85	\$6.85	\$11.65		
Industrial	\$2.85	\$4.85	\$1.40	\$2.43	\$3.40	\$5.78		
Bioscience	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
Retail	\$5.10	\$8.67	\$2.60	\$4.34	\$6.15	\$10.46		
Place of Worship	\$0.30	\$0.51	\$0.15	\$0.26	\$0.40	\$0.68		
Private School	\$0.45	\$0.77	\$0.20	\$0.39	\$0.60	\$1.02		
Hospital	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
Social Service Agencies		\$0.00		\$0.00		\$0.00		
Other Non-Residential	\$2.85	\$4.85	\$1.40	\$2.43	\$3.40	\$5.78		

- The transportation impact tax for any building within a half-mile of the following MARC commuter stations is levied at 85% of the applicable General District rate: Kensington, Garrett Park, Washington Grove, Gaithersburg, Metropolitan Grove, and Germantown.
- The rates will be adjusted on July 1 in each odd-numbered year according to the change in a construction
  cost index to be specified by regulation. Previously the rates were adjusted according to the change in
  the consumer price index.

design

# **Proposed Changes to Transportation Adequacy Tests**

Staff recommends several revisions to the Policy Area Mobility Review (PAMR) and Local Area Transportation Review (LATR) tests to incentivize efficient growth and encourage multi-modal mobility solutions.

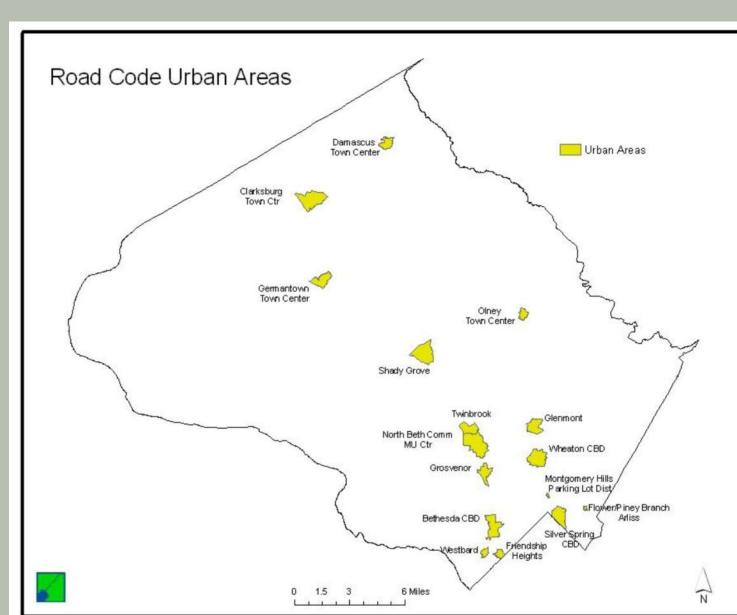


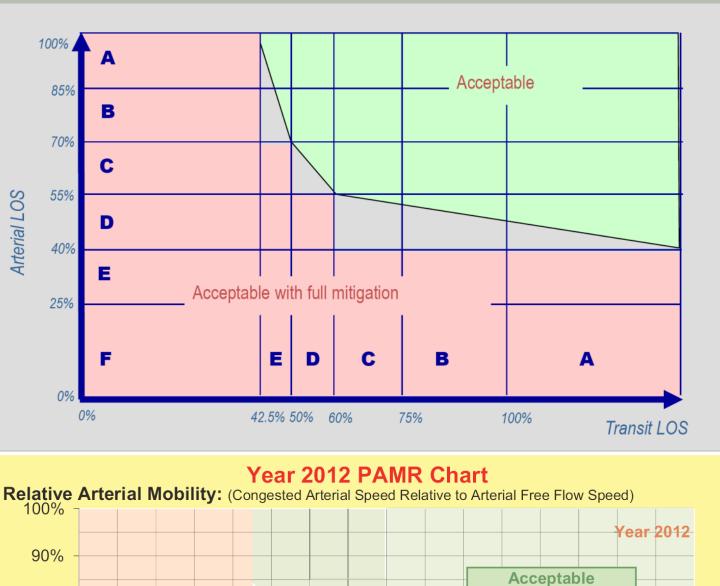


"Alternative Review Procedures" allowed in Metro Station Policy Areas

### proposed

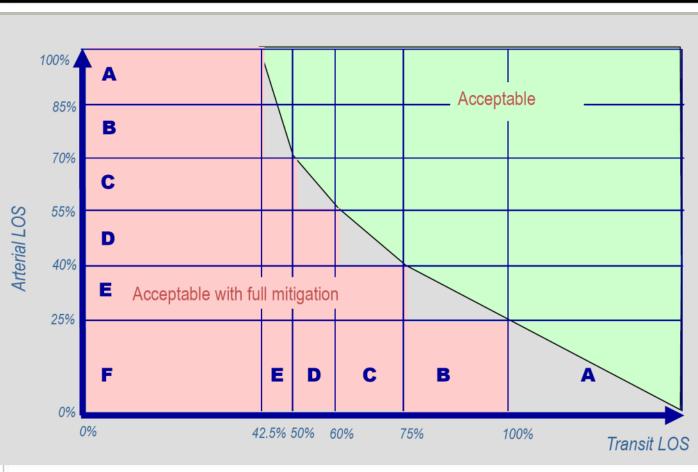
"Alternative Review Procedures" allowed in all urban areas

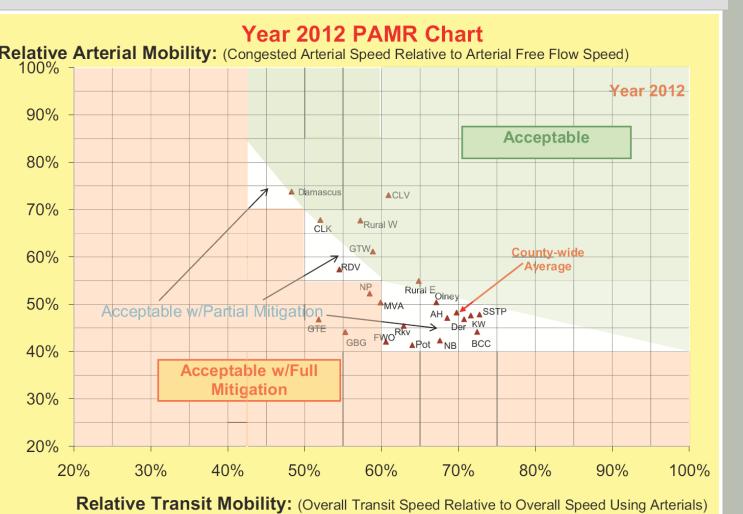




PAMR requirements based on requiring LOS D as minimum for average arterial mobility, regardless of how good transit service is.

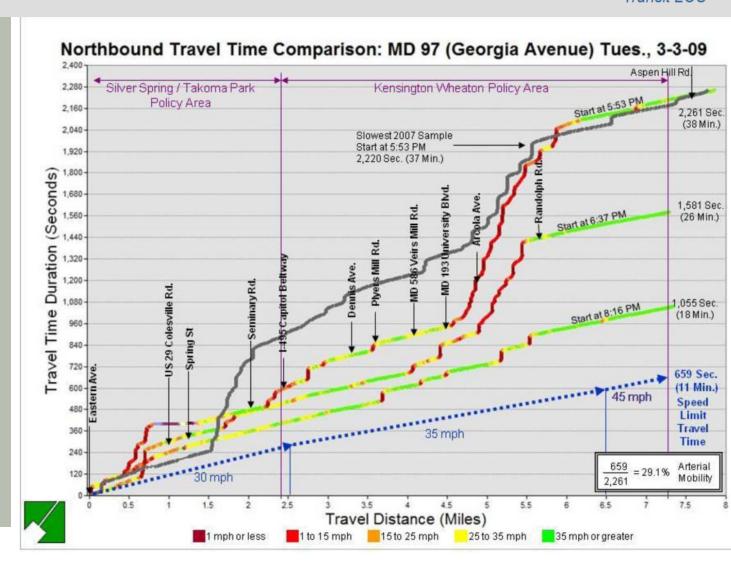
PAMR requirements balance arterial mobility with transit mobility throughout LOS spectrum





PAMR requirements established by future forecasted, not actual speeds

PAMR requirements could be waived in urban areas if specific adjacent roadways serving the site meet mobility (speed) standards



#### Table C-2 Weekday Morning and Evening Peak Hour Trip Generation Rates for the Silver Spring CBD

		Morning	g		Evening	
Land Use	Rate	% In	% Out	Rate	% In	% Out
Office (existing vacant/1,000 sf)	1.60	85	15	1.60	15	85
Office (pending + future/1,000 sf)	1.40	85	15	1.40	15	85
Industrial (1,000 sf)	1.00	85	15	1.00	15	85
<b>Retail</b> (1,000 sf)	0.50	50	50	2.00	50	50
Residential (high rise)	0.30	20	80	0.30	70	30
Residential (townhouse)	0.45	20	80	0.45	67	33
Hotel (room)	0.20	60	40	0.20	55	45

Special vehicle trip generation rates in LATR are only applicable in certain CBDs

Adopt rates for transit-oriented development contained in TCRP Report 128

TEGRP
REPORT 128

Sponsored by the Federal Transit Administration

TRANSPORTATION RESEARCH BOARD OF THE NATIONAL ACADEMIES

Table 5 Graduated and Maximum Trip Credits Related to Congestion Standards

Non Automobile Transportation Essility	Trip Credit	vs Congestion S	tandard
Non-Automobile Transportation Facility	1350-1500	0.75     1.0       0.75     1.0       3.0     4.0       2.0     3.0       7.5     10.       15.0     20.       0.75     1.0       3.0     4.5       3.0     4.0	1800
100 linear feet of five-foot wide sidewalk	0.5	0.75	1.0
100 linear feet of eight-foot wide bike path	0.5	0.75	1.0
Curb Extension/Pedestrian Refuge Island/Handicap Ramp	2.0	3.0	4.0
Accessible or Countdown Pedestrian Signals/ Intersection	1.0	2.0	3.0
Bus Shelter	5.0	7.5	10.0
"Super" Bus Shelter	10.0	15.0	20.0
Bus Bench with Pad	0.5	0.75	1.0
Information Kiosk	1.5	3.0	4.5
Bike Locker (set of eight)	2.0	3.0	4.0
Real-Time Transit Information Sign	10.0	15.0	20.0
Static Transit Information Sign	0.25	0.4	0.5
Maximum Trip Credits	60	90	120

Provision of non-auto facilities are limited by type, include some out-of-date options, and are not equitably valued.

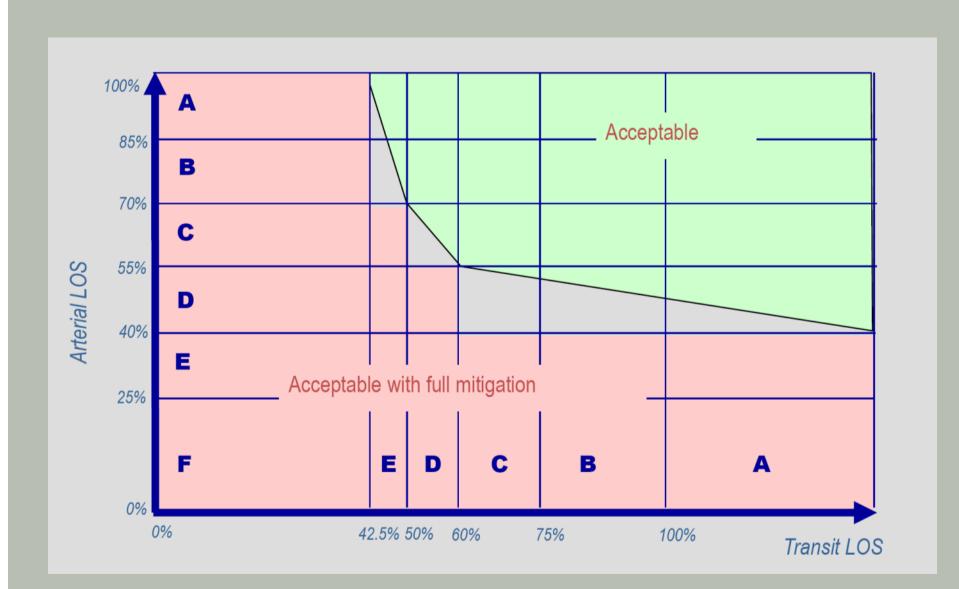
Revise listing of facility types and define \$11,000 per vehicle trip as common variable.



Additional proposals include adopting urban area traffic volume caps or other staging mechanisms in master plans and sector plans such as White Flint and allowing developments to transfer APFO approvals.

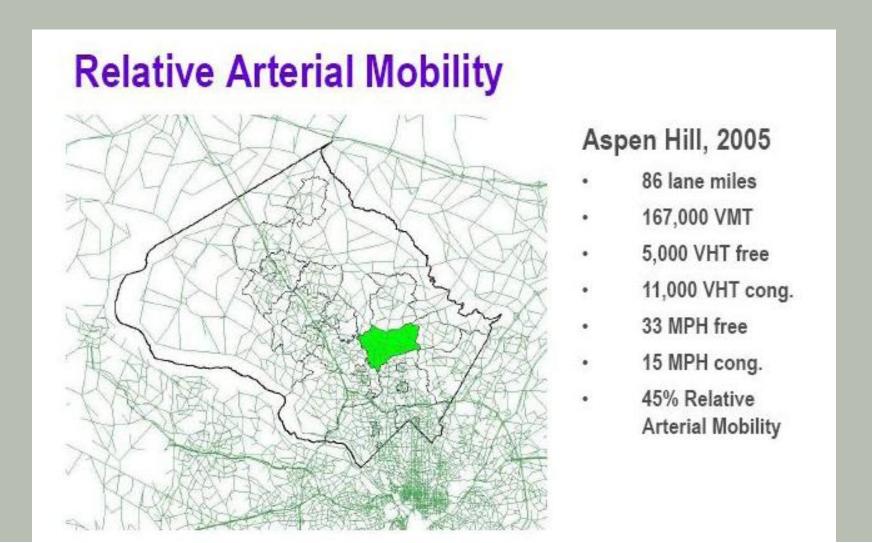
# What is Policy Area Mobility Review (PAMR)?

olicy Area Mobility Review is an areawide assessment of mobility adequacy that considers the level of delay associated with rush hour congestion and the degree to which transit service provides a time-competitive alternative to auto travel.

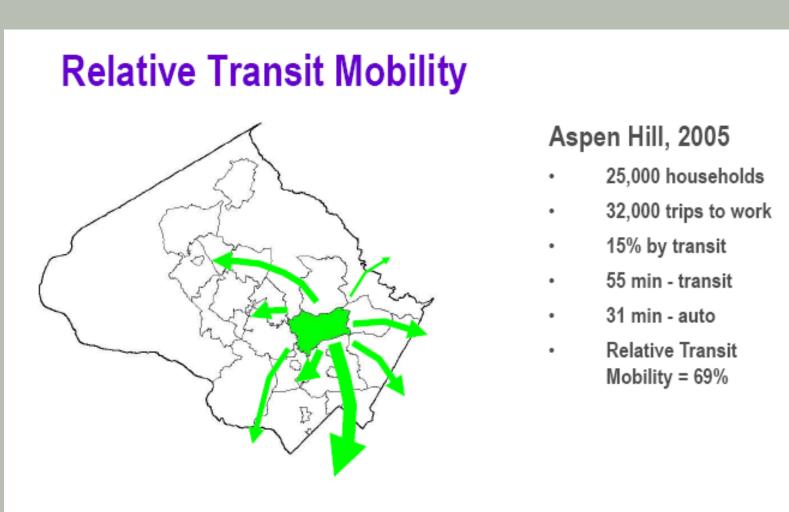


Level of Service (LOS) grades are like those received in grade school: A is best and F is worst. One important difference is that while LOS A provides the best service for each customer, the most efficient use of resources to move people and goods on roadways occurs at LOS E, when roads are well used (but not gridlocked), even though all customers experience some delay.

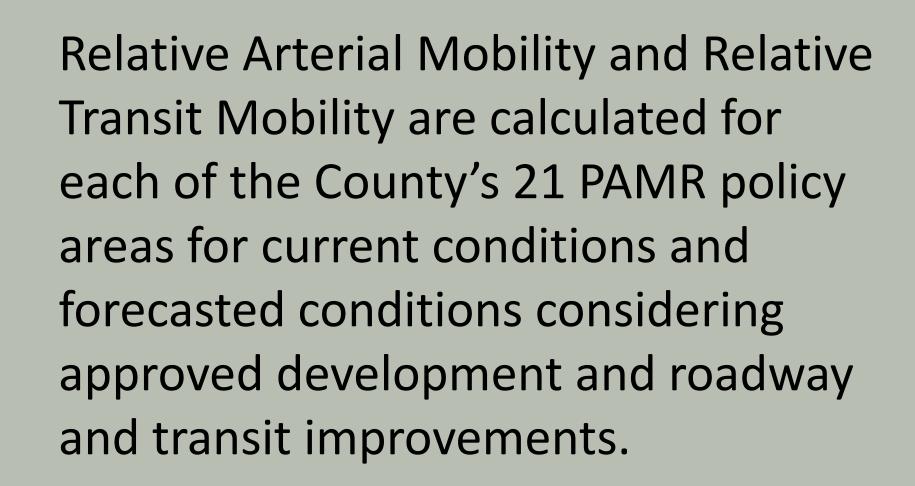
County requirements for areawide Arterial LOS and Transit LOS reflect County policy that transportation mobility should be multi-modal. Areas with better transit service are not as reliant on auto travel; consequently more congestion can be accepted as transit LOS improves.

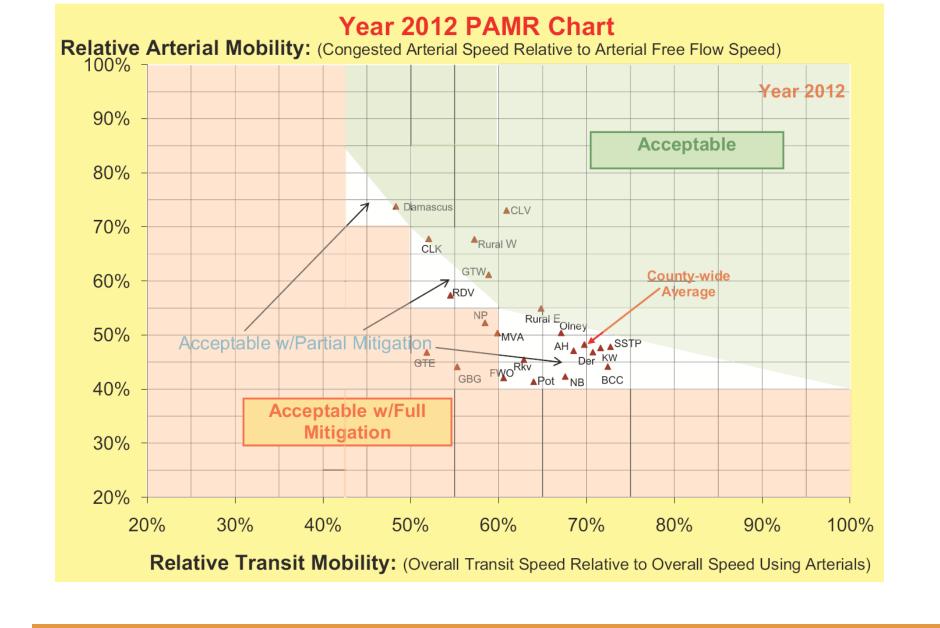


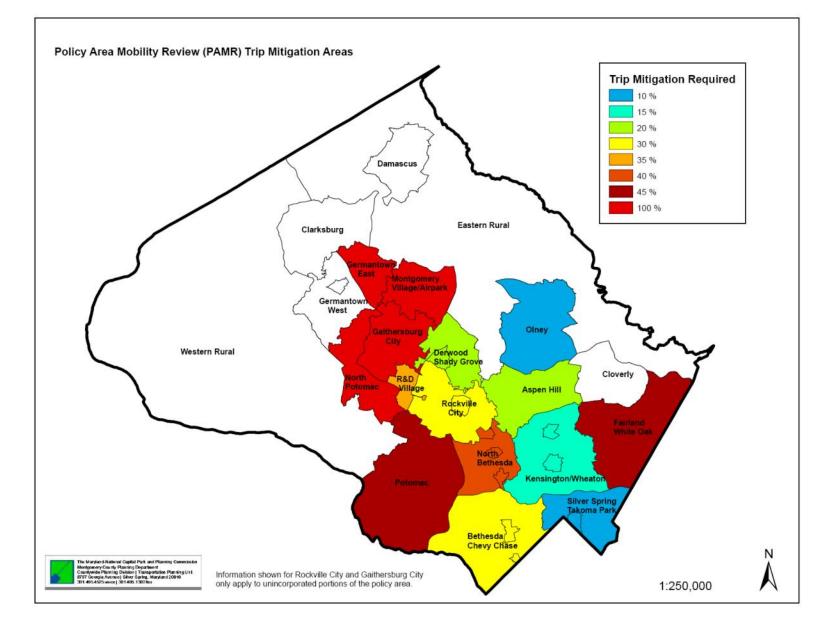
How much slower is traffic during rush hours?



How competitive is transit service?



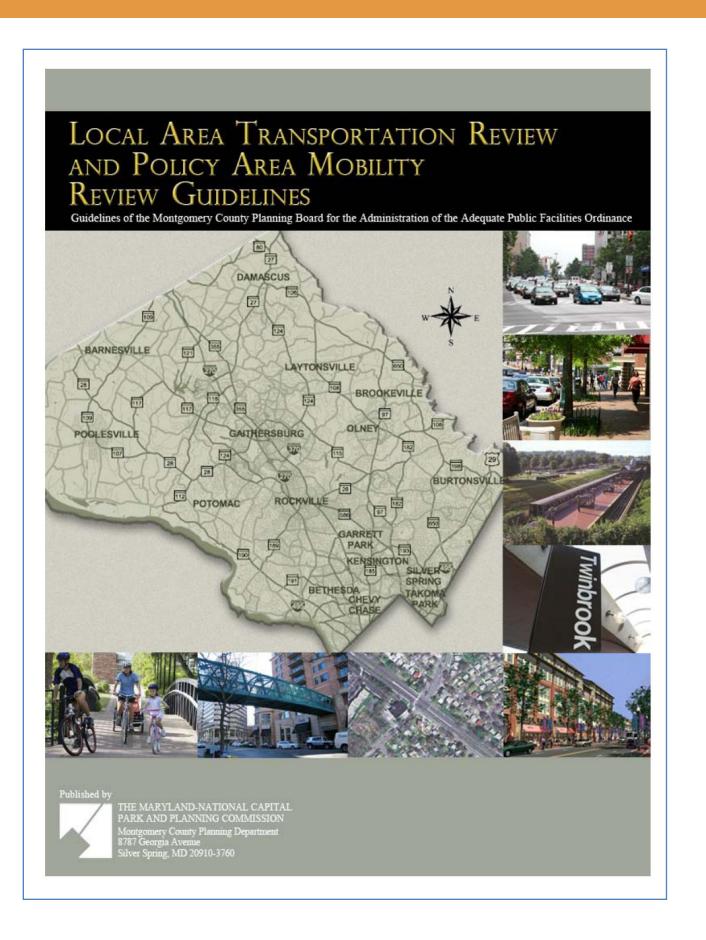




PAMR mitigation requirements for all developments in a given policy area are based on the forecasted future year travel conditions for each Policy Area and the LOS standards. PAMR mitigation techniques include trip reduction agreements and construction of off-site improvements like streets, sidewalks, or transit service.

Policy Area Mobility Review is applied in conjunction with Local Area Transportation Review to assess the transportation adequacy of new development. The Local Area Transportation Review tests examines intersection capacity near each development site. A development may need to take mitigating action under either or both review processes, depending upon its location and size.





Additional information is available in the Planning Board's Local Area Transportation Review and Policy Area Mobility Review Guidelines.

http://www.montgomeryplanning.org/
Transportation/latr guidelines/
latr guidelines 2008.shtm

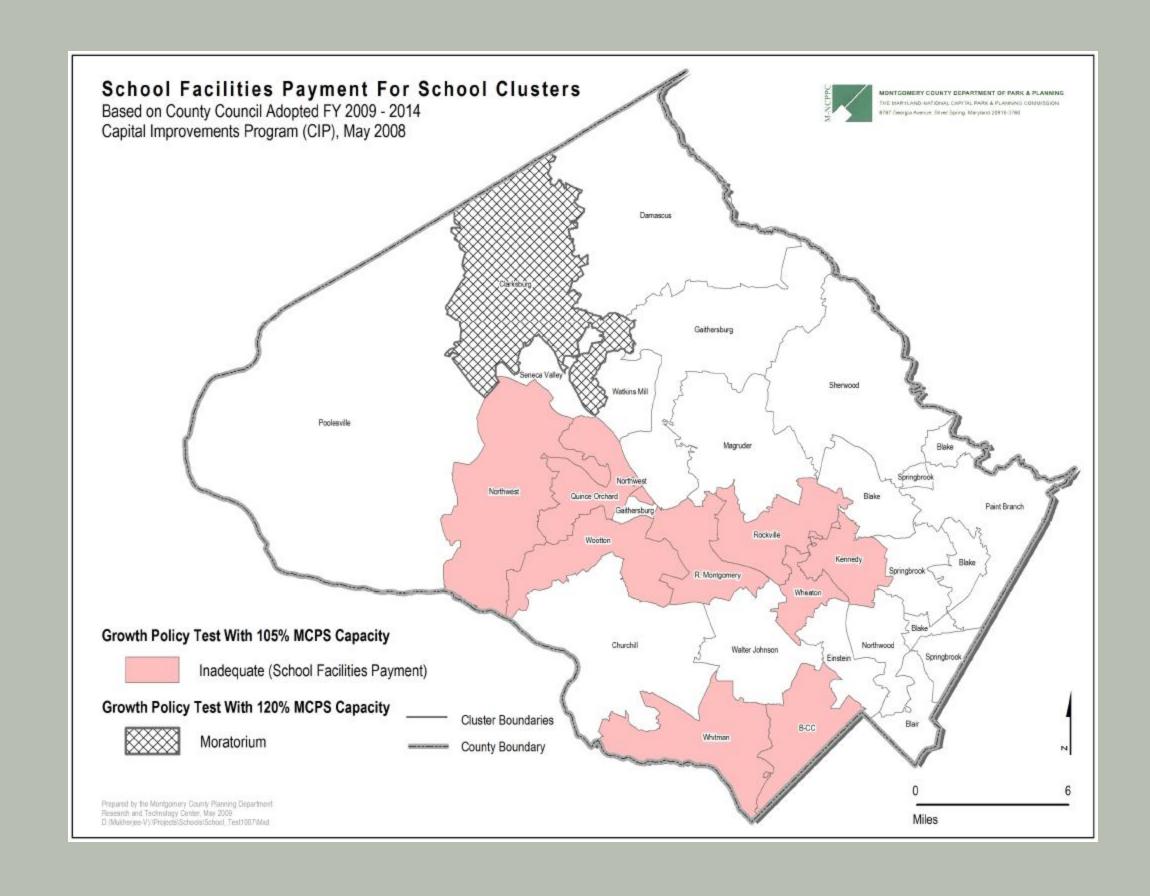
# **Proposed Changes to School Adequacy Tests**

Staff recommends the school test threshold at which a School Facility Payment be revised, retaining the current threshold for moratorium.

### current

The current threshold for application of a School Facility Payment is when projected enrollment reaches 105% of projected program capacity at the elementary, middle or high school level by cluster.

The current threshold for moratorium on development approvals is when projected enrollment reaches 120% of program capacity at the elementary, middle or high school level by cluster.





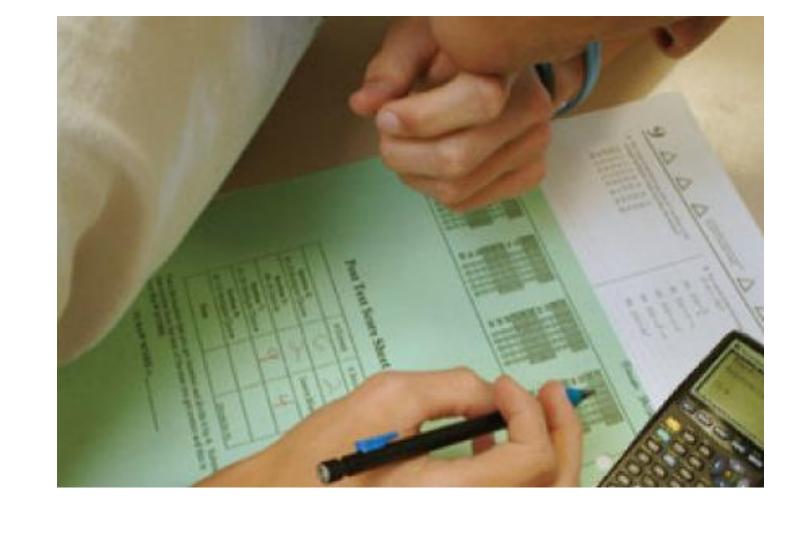
# Summary of School Test for FY 2009 Based on County Council Adopted FY 2009–2014 CIP May 27, 2008

		Clu	ster Outcomes by Level	
School Test Level	Description	Elementary Inadequate	Middle Inadequate	High Inadequate
Clusters over 105% utilization  School facility payment required in inadequate clusters to proceed.	5-year test Effective July 1, 2008  Test year 2013-14  Based on County Council Adopted FY 2009–2014 CIP	B-CC Kennedy Richard Montgomery Northwest Quince Orchard Rockville Wheaton Whitman	None	Wootton
Clusters over 120% utilziation  Moratorium requred in clusters that are inadequate.	5-year test Effective July 1, 2008  Test year 2013-14  Based on County Council Adopted FY 2009–2014 CIP	None	Clarksburg	Clarksburg

### proposed

The proposed threshold for application of a School Facility Payment is when projected enrollment reaches 110% of projected program capacity at the elementary, middle or high school level by cluster.

In the 2009-2011
Growth Policy staff
does not a propose
to change the
threshold for
moratorium, thus
recommending that
it remain at 120%.







design

# What is sustainable growth?

### The fundamentals for achieving sustainable growth:

#### connections



Connecting people to schools, stores, transit, parks & entertainment Providing convenient public transportation Ensuring adequate roads

#### environment

Improving air quality through building efficiency and lessening dependence on cars Advancing efforts to preserve the Chesapeake Bay by reducing runoff Generating energy closer to home





#### design

Building vibrant streetscapes that showcase civic life Encouraging green buildings that integrate into their surroundings Focusing on dynamic public gathering spaces

#### diversity

Attracting people of all ages, incomes and cultures Offering housing choices that accommodate a range of ages and family needs Creating a mix of homes, jobs, shopping and public places within reach



#### Resources:

### California SB 375 **LEED TCRP 128 Carbon Offsets**

#### California SB 375

SB 375 will require planning on a regional scale, in a manner designed to reduce vehicle use and associated ghg emissions. Emphasis on transit oriented development and sustainability.

#### **Municipal Impacts:**

- California Transportation Commission will be required to adopt guidelines for the development and use of travel demand models
- Metropolitan Planning Organizations will receive GHG targets; they will be required to create a Sustainable Communities Strategy to meet their target
- A Regional Housing Needs Assessment will be conducted that conforms to the SCS; Regional planning agencies will be required to provide local governments with a housing allocation representing their fair share of growth

#### Project Specific Impacts:

- Residential and mixed-use projects that are consistent with the general use designation, density, building intensity, and applicable policies specified for the project area in either a SCS or APS are eligible for a streamlined CEQA review whereby the review does not have to cover growth-inducing impacts; nor does it have to cover either project –specific or cumulative impacts dealing with climate change
- In addition, Transit Priority Projects are also eligible for the same streamlined review offered to residential and mixed-use projects.

Transit Priority Projects area defined as those -

containing at least 50% residential use, having a minimum net density of 20 units per acre,

having an FAR for the commercial portion at .75,

and be located within ½ mile of either a rail stop, ferry terminal, or bus line with 15-minute headways

A full CEQA exemption can be obtained for Transit Priority Projects that meet the following criteria:

no bigger than 8 acres or 200 units,

can be served by existing utilities,

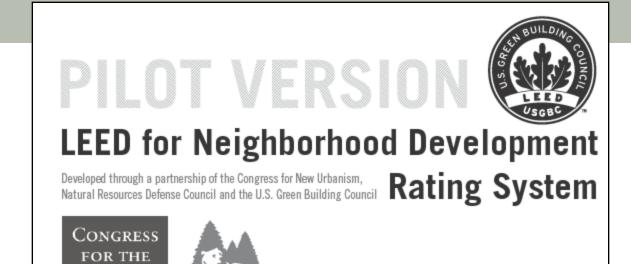
will not have a significant effect on historic resources, buildings exceed energy efficiency standards,

and they provide any of the following: 5 acres of open space,

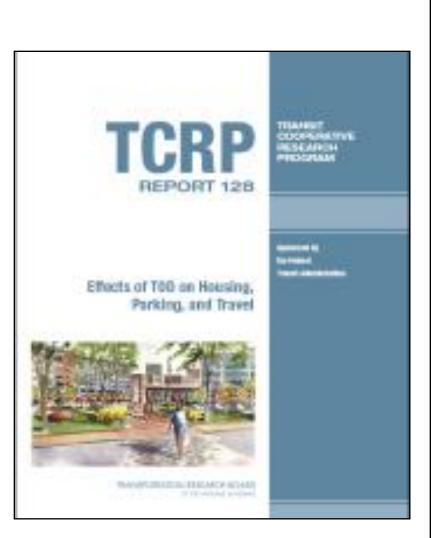
20% moderate income housing,

10% low income housing, or 5% very low income housing





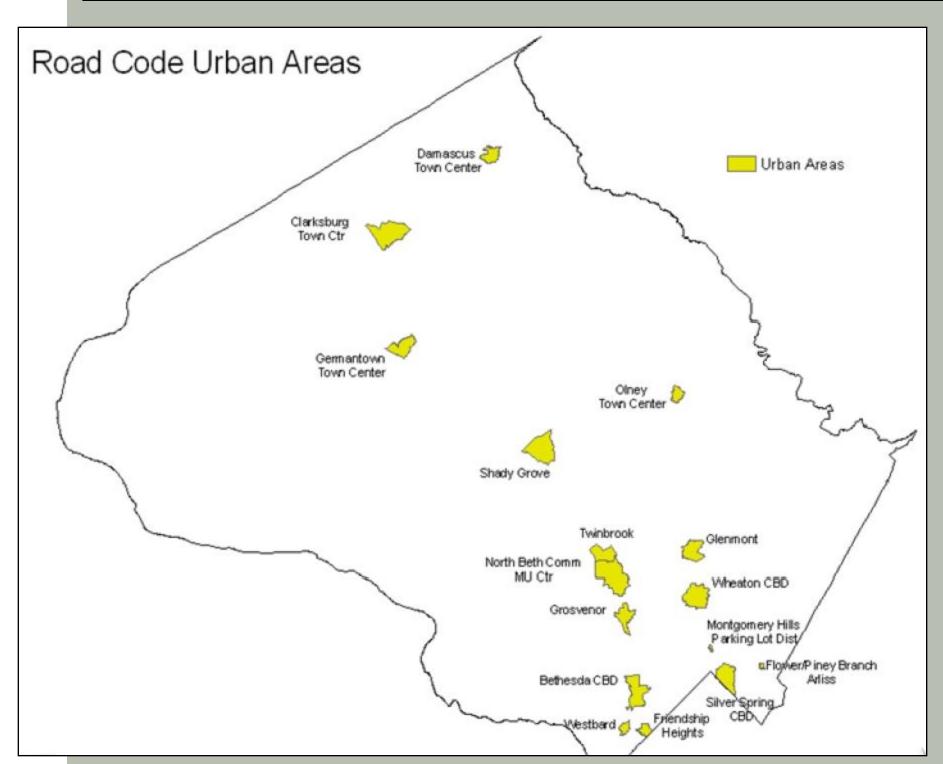






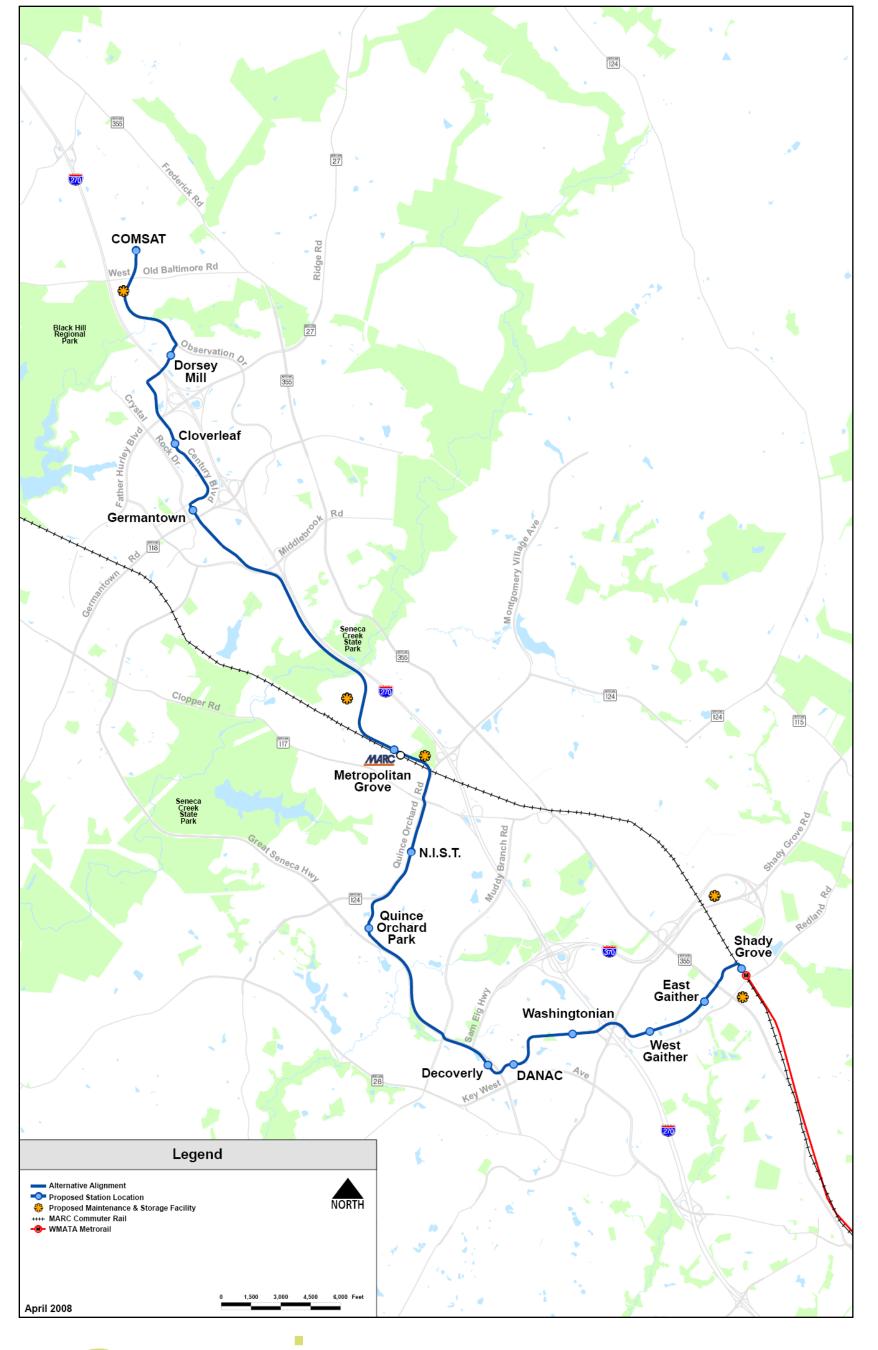
LEED ND Model:	Revised (2009)		
Smart Location a			
Prerequisite:	Smart location		
	Proximity to water/sewer infrastructure		
	Conservation of wetlands/farmland/ecological species conservation		
a lu a f	Flood plain avoidance	4.0	
Credits: Preferr		10	
	Brownfield redevelopment	2	
	Reduced automobile dependence	7	
	Bicycle network and storage	1	
	Housing and jobs proximity	3	
	Steep slope protection	1	
	Site design for habitat or wetlands	1	
	Restoration of habitat or wetlands	1	
	Conservation management of habitat or wetlands	1	
Noighborhood D:	attorn & Docign	Total	27 points
Neighborhood Pa	<del></del>		
Prerequisite:	Walkable streets		
	Compact development		
Cardina.	Connected and open community	4.75	
Credits:	Walkable streets	12	
	Compact development	6	
	Diversity of uses	4	
	Mixed-income diverse communities	/	
	Reduced parking footprint Street network	1	
		2	
	Transit facilities	1	
	Transportation demand management	2	
	Access to public spaces	1	
	Access to active public spaces	1	
	Universal accessibility Community outreach and involvement	2	
	Local food production	1	
	Tree-lined and shaded streets	2	
	Neighborhood schools	1	
	Neighborhood schools	Total	44 points
Green Constructi	on and Technology:	TOTAL	44 points
Prerequisite:	Certified green building		
r reregaisite.	Minimum building energy efficiency		
	Minimum building water efficiency		
	Construction activity pollution prevention		
Credits: Certifie	ed green buildings	5	
	Building energy efficiency	2	
	Water efficient landscaping	1	
	Existing building reuse	1	
	Historic building preservation and adaptive reuse	1	
	Minimize site disturbance in design and construction	1	
	Stormwater management	4	
	Heat island reduction	1	
	Solar orientation	1	
	On-site renewable energy sources	3	
	District heating and cooling	2	
	Infrastructure energy efficiency	1	
	Wastewater management	3	
	Recycled content in infrastructure	1	
	Waste management infrastructure	1	
	Light pollution reduction	1	
		Total	29 points
Innovation and D	esign Process :		-
Credits:	Innovation in design	Total	6 points
Regional Priority	<u>Credits:</u>		
Credits:	Regional priority credit	Total	4 points

## **Smart Growth Criteria**











### Montgomery County - Smart Growth Criteria

#### All projects must meet the following criteria to be considered for an exemption:

- Project must be mixed-use with a minimum 50% residential use (SB375) and
- Project must seek to achieve the maximum density of the site using 75% or more of the maximum density allowed in the zone (including all applicable bonuses) subject to limits in the Master or Sector Plan (based on SB375) and
- Building(s) exceeds energy efficiency standards by 17.5% for new buildings or by 10.5% for existing building renovation. Or, building(s) has on-site energy production such that 2.5% of the annual building energy cost is off-set by the renewable production system (LEED New Construction/Major Renovation)
- And, the project must provide either one of the following above and beyond that required for plan approval:
  - o 1 workforce housing unit (whu) for x vehicle trips such that x=[1/2(total number of trips requiring mitigation)/(relative value of 1 whu to the cost of mitigating 1 trip)] rounded to the nearest whole number (based on SB375)or
  - 1 moderately-priced dwelling unit (mpdu) for y trips such that y = [1/2(total number of trips requiring mitigation)/(relative value of 1 mpdu to the cost of mitigating 1 trip)] rounded to the nearest whole number (based on SB375)

#### Mixed-Use Transit Proximity

Projects that meet the following criteria are eligible for 100% PAMR Exemption:

Project must be located within ½ mile of an existing or planned major transit stop or highquality transit corridor. A high-quality transit corridor means a corridor with fixed route bus service where service intervals are no longer than 15 minute during peak commute hours. A project shall be considered to be within onehalf mile of a major transit stop if all parcels within the project have no more than 25% of their area farther than one-half mile from a transit stop or corridor and if not more than 10% of the residential units in the project are father than one-half mile from the stop or corridor. A planned transit stop or corridor is one that is funded for construction within the first four years of the Consolidated Transportation Program and/or the Capital Improvement Program (SB375)

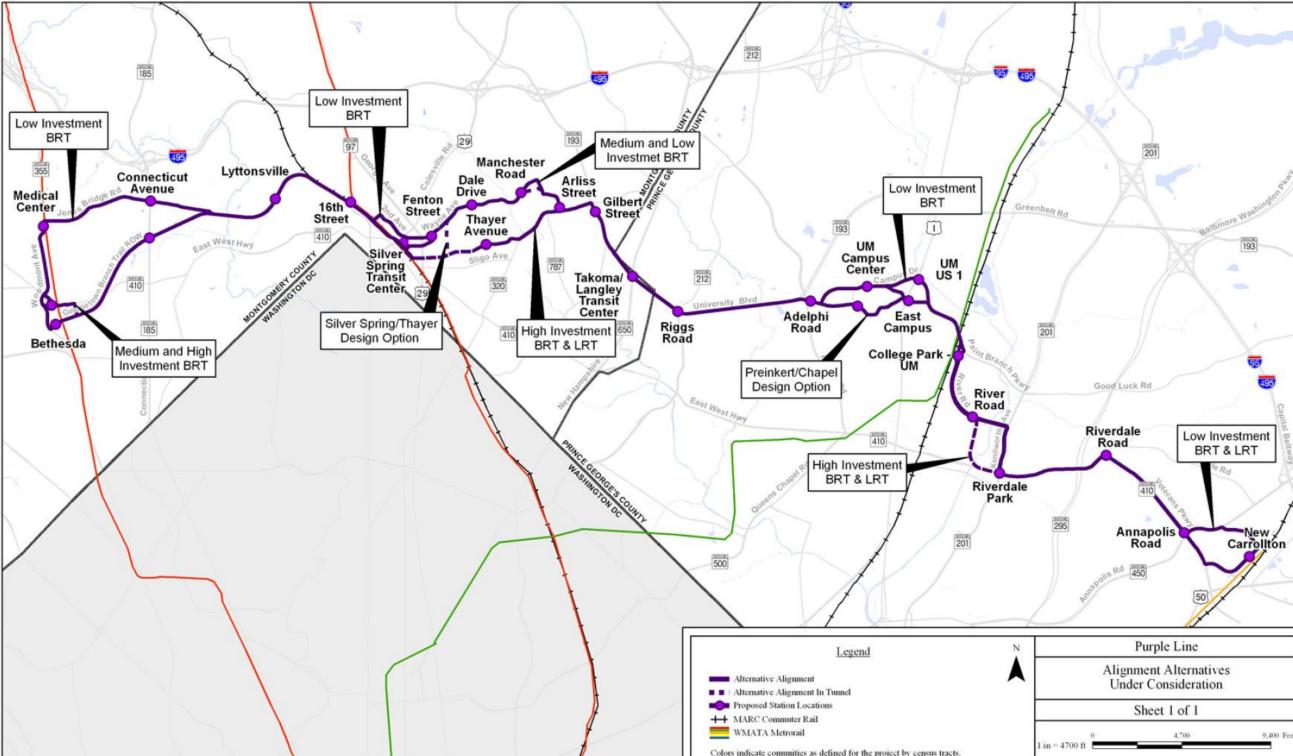
#### Mixed-Use Urban with Proximity to Basic Services

Projects that meet the following criteria are eligible for 50% PAMR Exemption:

Project must be located within a Road Code
 Urban Area and be located within ½ mile of at
 least 10 Basic Services;

Basic Services include but are not limited to: bank, place of worship, convenience grocery, day care, cleaners, fire station, beauty, hardware, laundry, library, medical/dental, senior care facility, park, pharmacy, post office, restaurant, school, supermarket, theater, community center, fitness center or museum, (based on LEED for New Construction/Major Renovation)





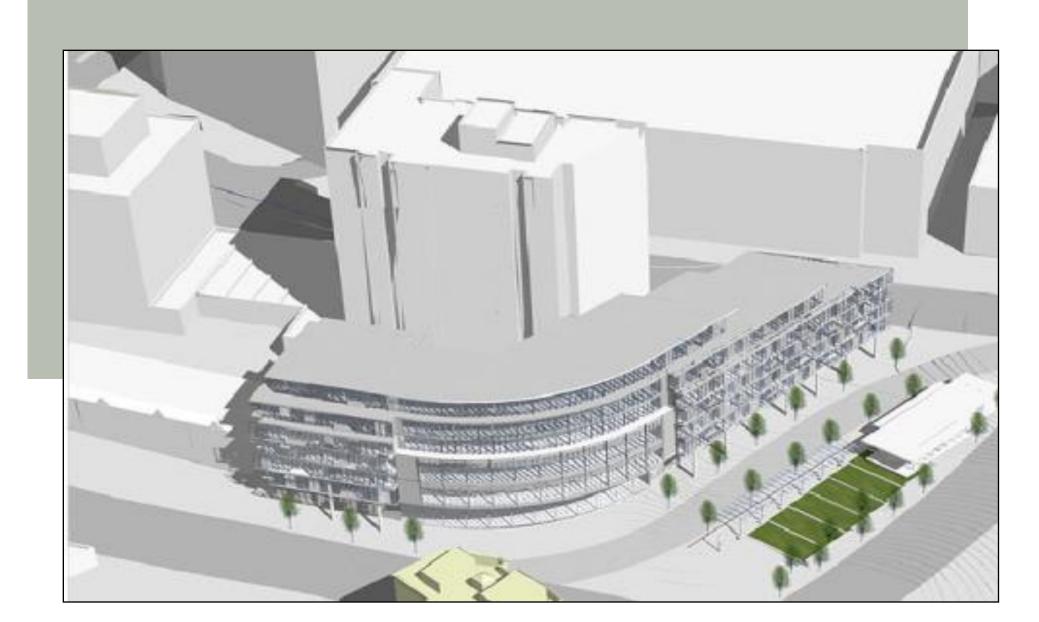
# **Smart Growth Criteria Proposal Examples**

ow would the Smart Growth Criteria apply to actual development cases? The following charts show how two hypothetical developments on a similarly sized piece of land would incent more efficient development.

Case Study #1. Metro Station Policy Area (Such as Twinbrook) With 40% PAMR Mitigation Requirement

	Lot Area (Square F Feet)	oor Area	Ratio		Pro	posed Deve	lopment		PAMR Mitiga	-	PAM	IR Cost
	i	Allowed	Proposed	Office	Retail	Residential		TOTALS	Percent	Total	Per Trip	Total
Initial Proposal						1	Additional MPDU or WFDU					
Initial Proposal Percent FAR by Use	100000	3.00	1.50	55%	45%	0%		100%				
Average Size of Dwelling Unit (SF)	100000	0.00	1.55	0070	1070	1000	1000	10070				
Square Footage by Type				82500	67500		0	150000				
Number of Dwelling Units						0	0					
Peak Hour Trips Generated (retail at 75%				139	209	0	0	348	40%	139	\$ 11,000	\$ 1,529,000
Net Trip Generation Rate - Trips per 1000 PAMR Exemption	Square Fee	:t						2.32	0%			e
Net PAMR Cost									076			\$ 1,529,000
Housing Mitigation Requirement Assumed Value of MPDU / WFDU Half the Value of PAMR Mitigation Number of Units Needed							\$ 50,000 \$ 764,500 15					
Exemption Proposal #1 - Mixed Use Tra	nsit Proxin	nity 3.00	3.00	25%	20%	55%	5%	105%				
Average Size of Dwelling Unit (SF) Lot and Building						1000	1000					
Square Footage by Type Number of Dwelling Units				75000	60000	165000 165	15000 15	315000				
Peak Hour Trips Generated (retail at 75%				115	185	79	7	386	40%	154	\$ 11,000	\$ 1,694,000
Net Trip Generation Rate - Trips per 1000 PAMR Exemption Net PAMR Cost	Square Fee	ŧt						1.23	100%			\$ 1,694,000 \$ -
Exemption Proposal #2 - Proximity to B	asic Servic	es										
Percent FAR by Use	100000	3.00	3.00	25%	20%		5%	105%				
Average Size of Dwelling Unit (SF)						1000	1000					
Lot and Building Square Footage by Type				75000	60000	165000	15000	315000				
Number of Dwelling Units				75000	00000	165	15000	313000				
Peak Hour Trips Generated (retail at 75%	pass-by)			128	185		. 7	399	40%	160	\$ 11,000	\$ 1,760,000
Net Trip Generation Rate - Trips per 1000		t				-	-	1.27		/80 100		
PAMR Exemption Net PAMR Cost									50%			\$ 880,000 \$ 880,000

An urban commercial site could require \$1.5M in PAMR mitigation. But with 180 residential units (including 15 affordable units) added on a transit-oriented site, the mitigation could be waived.



Case Study #2. Suburban Area (Such as Germantown East) With 100% PAMR Mitigation Requirement

	Lot Area (Square Floor Area Ratio Feet)			Proposed Development					PAMR Trips Mitigated		PAMR Cost	
		Allowed	Proposed	Office	Retail	Residential		TOTALS	Percent	Total	Per Trip	Total
Initial Proposal							Additional MPDU or WFDU					
Percent FAR by Use	100000	1.00	0.50	90%	10%	0%		100%				
Average Size of Dwelling Unit (SF)						1200	1200					
Square Footage by Type				45000	5000	0	0	50000				
Number of Dwelling Units						0	0					
Peak Hour Trips Generated (retail at 50%	pass-by)			85	31	0	0	116	100%	116 \$	11,000	\$ 1,276,000
Net Trip Generation Rate - Trips per 1000	) Square F	eet						2.32				
PAMR Exemption									0%			\$ -
Net PAMR Cost												\$ 1,276,000
Housing Mitigation Requirement Assumed Value of MPDU / WFDU Half the Value of PAMR Mitigation Number of Units Needed							\$ 30,000 \$ 638,000 21					
Exemption Proposal #1 - Mixed Use Tr	ansit Pro	cimity										
Percent FAR by Use	100000		0.85	45%	5%	50%	30%	130%				
Average Size of Dwelling Unit (SF)						1200	1200					
Lot and Building												
Square Footage by Type				38250	4250	42500	25200	110200				
Number of Dwelling Units						35	21					
Peak Hour Trips Generated (retail at 50%	pass-by)			75	26	17	10	128	100%	128 \$	11,000	\$ 1,408,000
Net Trip Generation Rate - Trips per 1000	) Square F	eet						1.16				
PAMR Exemption Net PAMR Cost									100%			\$ 1,408,000 \$ -
Net PAMIN COSt												• -
5												
Exemption Proposal #2 - Proximity to B			0.05	450/	E D	FOW	200/	4200/				
Percent FAR by Use	100000	1.00	0.85	45%	5%		30% 1200	130%				
Average Size of Dwelling Unit (SF) Lot and Building						1200	1200					
Square Footage by Type				38250	4250	42500	25200	110200				
Number of Dwelling Units				33230	72.00	35	20200	110200				
Peak Hour Trips Generated (retail at 50%	pass-bv)			75	26		10	128	100%	128 \$	11,000	\$ 1,408,000
Net Trip Generation Rate - Trips per 1000				.~				1.16		.20 4	,	- 1
PAMR Exemption									50%			\$ 704,000
Net PAMR Cost				l								\$ 704,000
				I								,

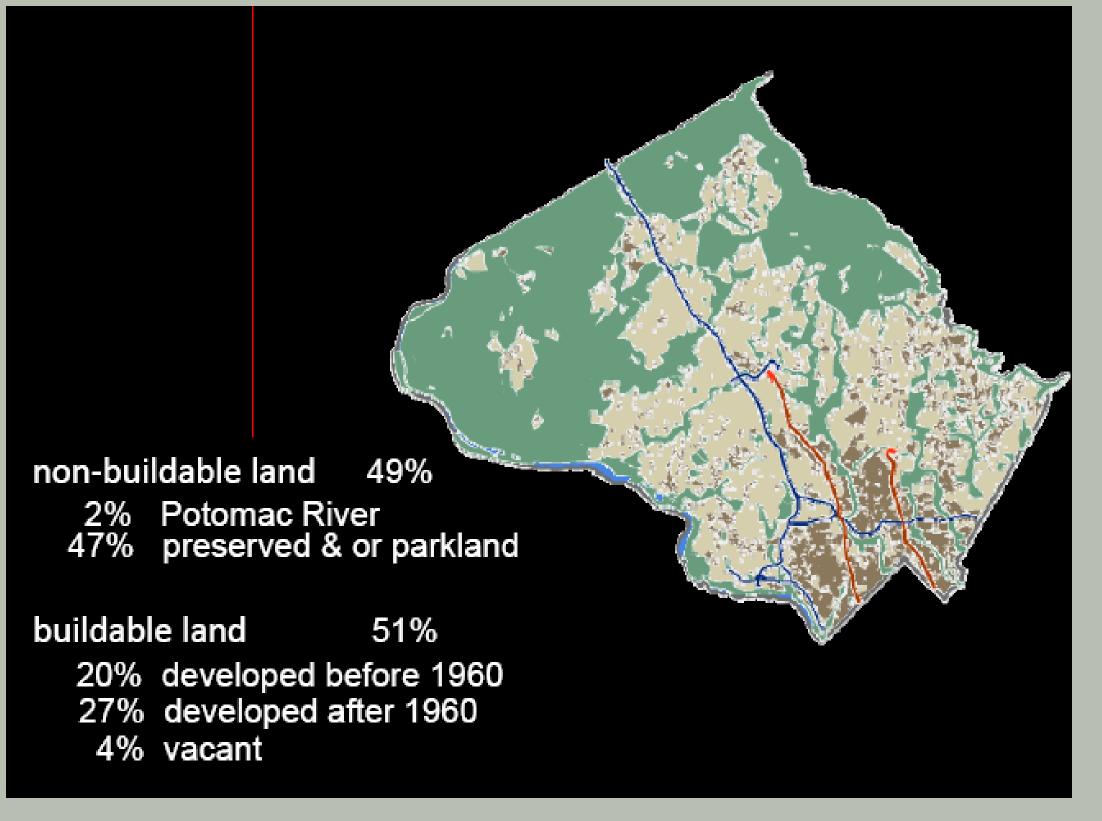
The commercial pad site below could require \$1.4M in PAMR mitigation. But with 56 residential units (including 21 affordable units) added on a transitoriented site, the mitigation could be waived.





## Why should we be thinking about growth differently?

Staff is proposing changes to the adequate public facility reviews and development impact tax structures that link transportation and school demand to the broader need to consider the County's carbon footprint and sustainable development



Land for development is becoming scarce. In the past 20 years the County developed 40,000 acres of land. Currently, the County has only 14,000 acres, or 4% of land, remaining available for development. Future growth will be primarily on sites suitable for infill and/or redevelopment.

The County's Climate Protection Plan sets a goal for greenhouse gas reductions so that the 2050 emissions level is 80% below the 2005 level.

In addition, the Climate Protection Plan states as a goal:

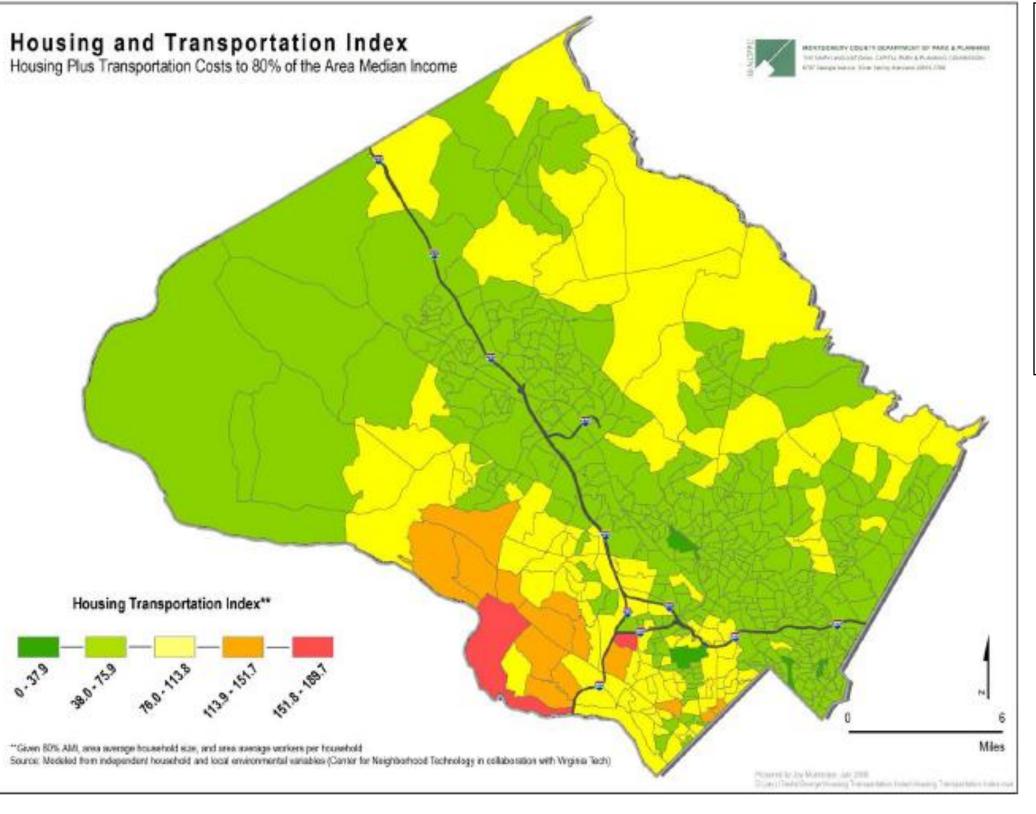
"The County's Growth Policy should direct growth to areas with significant existing or planned transit resources, and promote development that fulfills smart growth criteria such as those required as part of the LEED for Neighborhood Development or more stringent County standards."

Montgomery County, Maryland
Climate Protection Plan

Prepared by the Montgomery County Sustainability Working Group

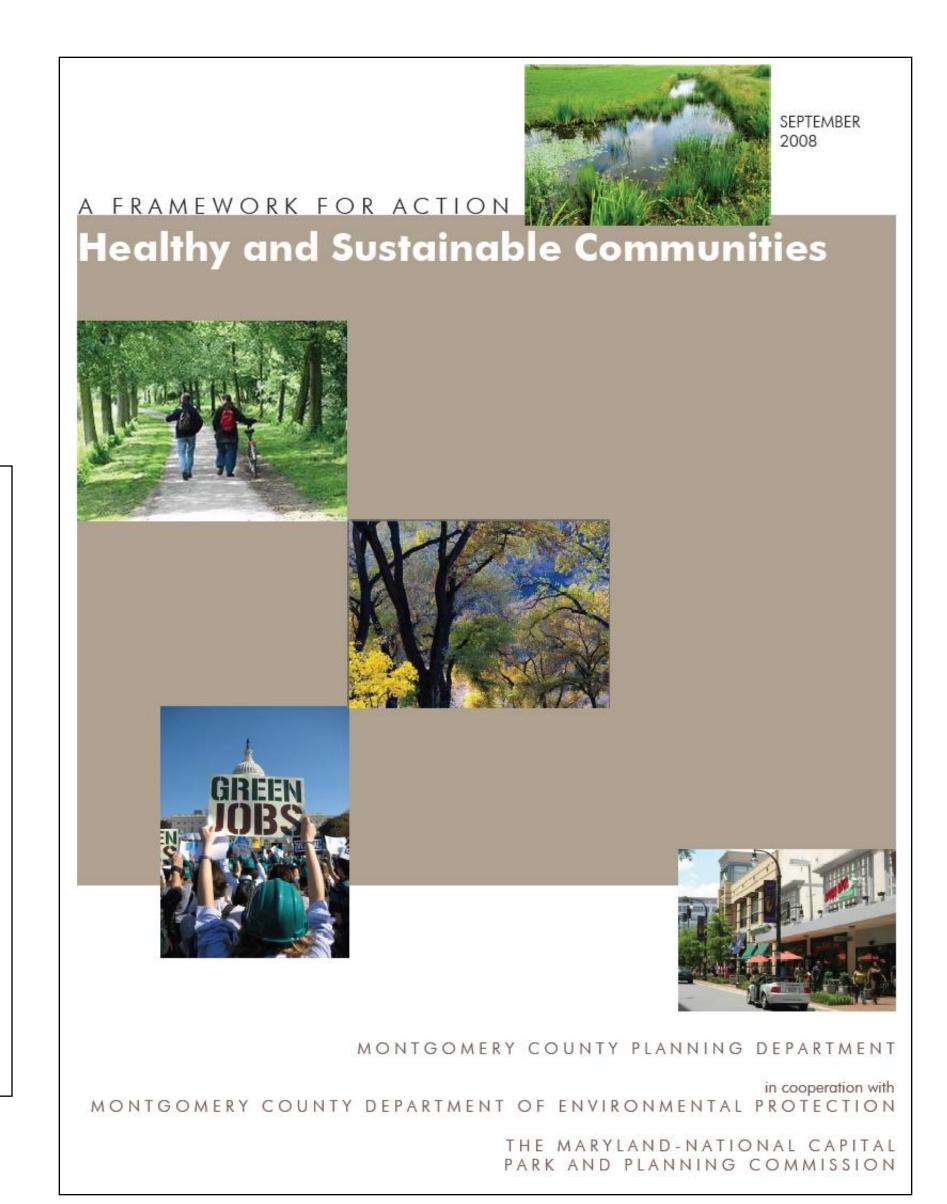
January 2009





Concentrating development in the I-270 corridor and urban ring helps provide housing opportunities in areas that are most affordable, when transportation costs, housing costs and resident incomes are considered together.

The Planning Department and the Department of Environmental Protection are working on ways to evaluate and promote sustainability. Tools that encourage the location of jobs and housing in walkable, transit-served communities will help reduce per-capita carbonfootprints.





"We're in the midst of a major shift in the way in which development has to occur. And that is that it has to occur in ways that allow us to achieve overall major, major reductions in carbon emissions. This is going to be national policy, state policy, and it has ultimately to do with the quality of the environment of the planet and everybody's got to work on it at every level in every practical way that we can."

Royce Hansen, February 5, 2009

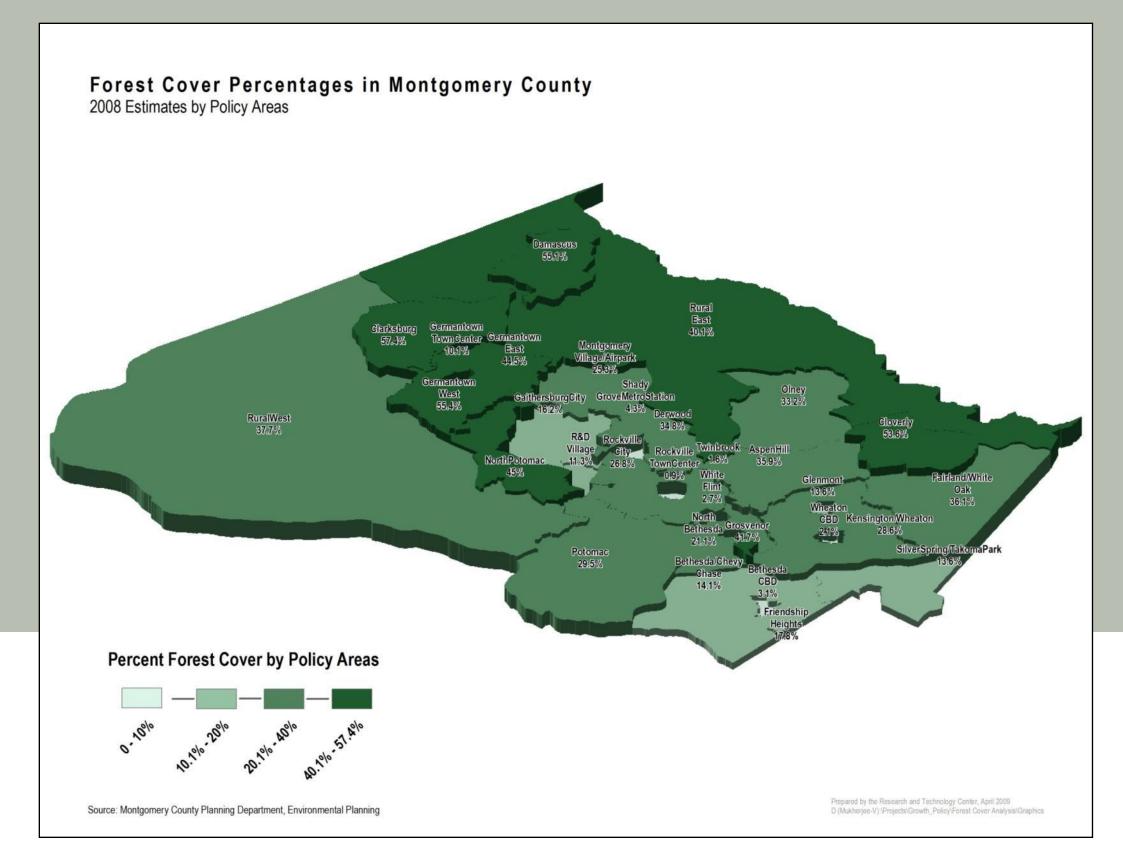
# Measuring Our Success

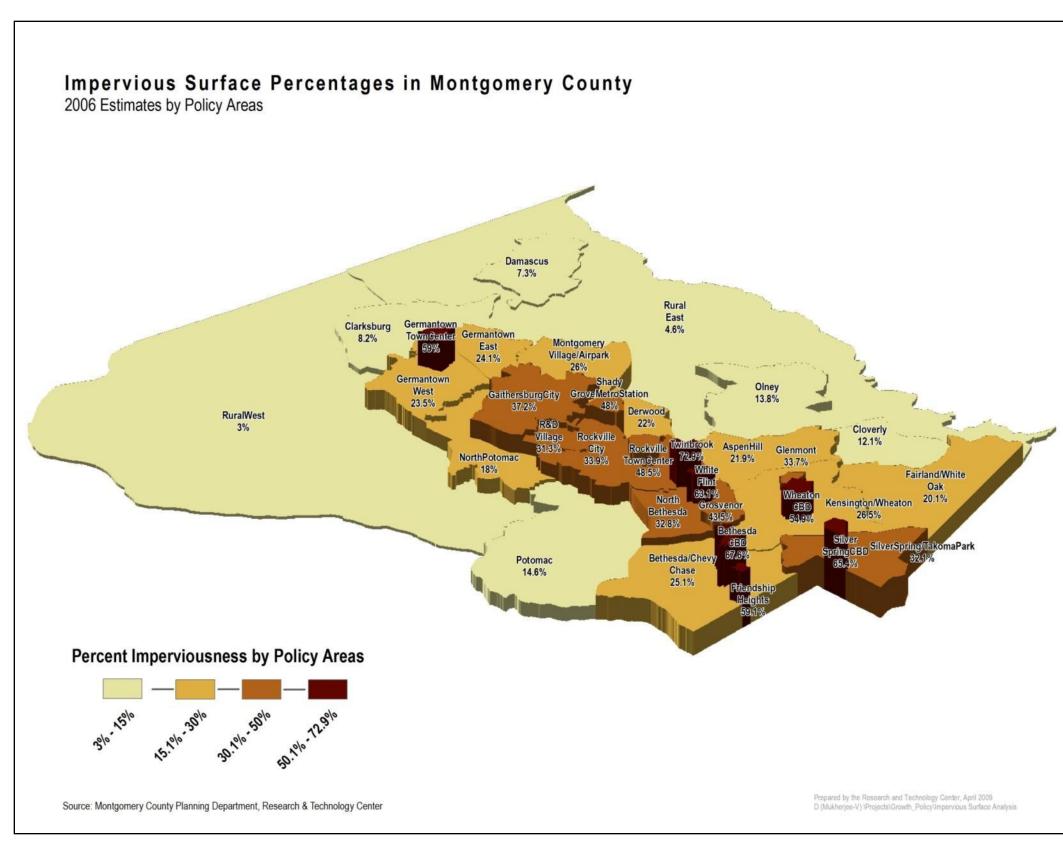
rowth policy initiatives that promote smarter development need evaluation measures that reflect the outcomes of those initiatives.

The Planning Department and the Executive Branch are collaborating on methods to measure healthy and sustainable communities. These measures allow us to consider how different areas of the county compare both to one another and to policy objectives. The measures are also useful to benchmark changes over time and to compare Montgomery County to similar jurisidictions nationwide.

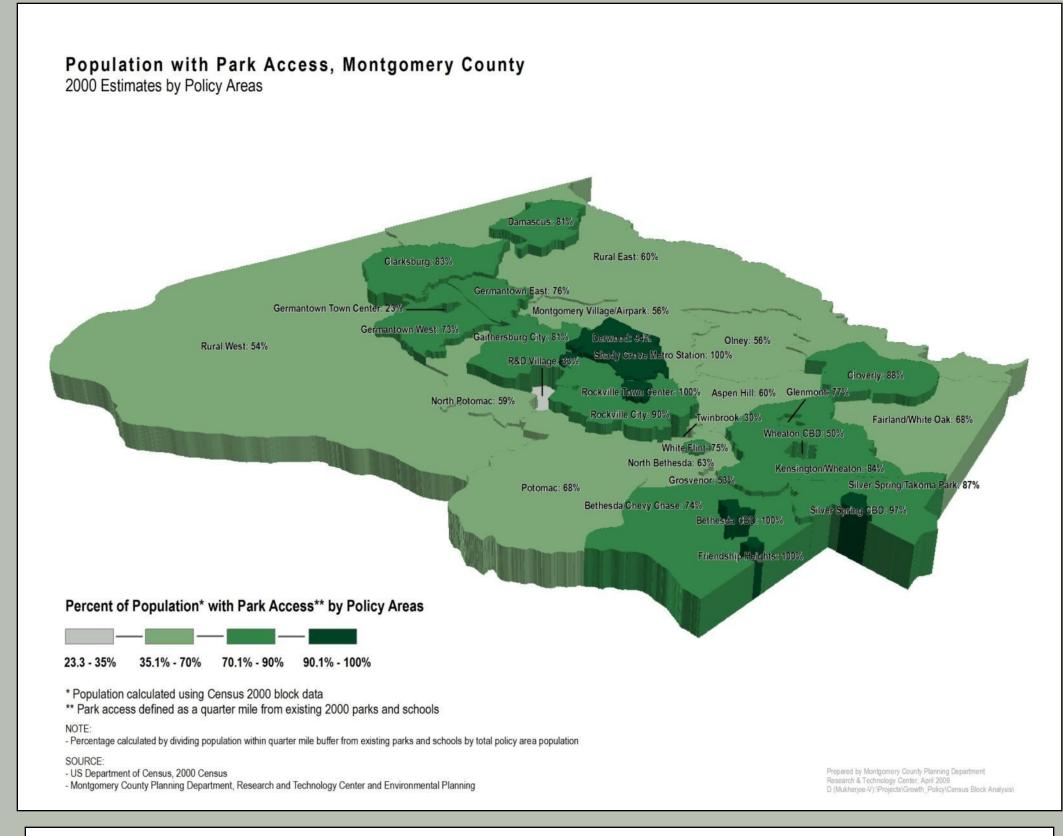
### Comparisons across the county

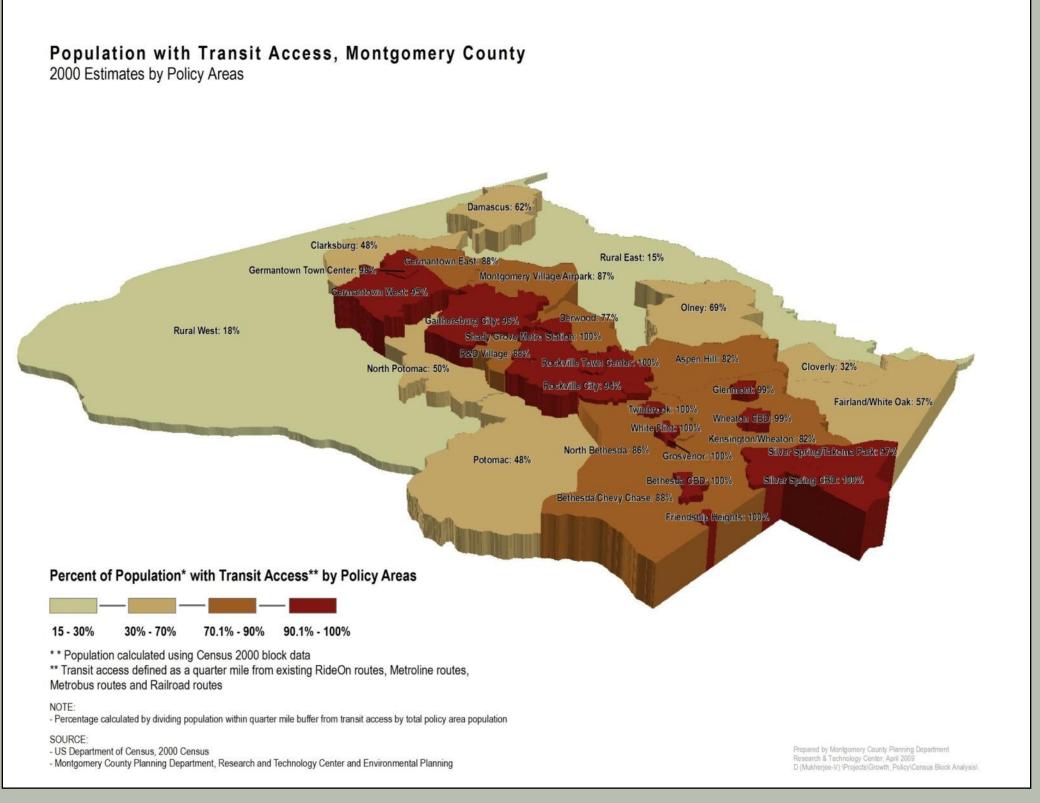
The areas of the County where greatest growth is forecast are also those with some of the greatest accessibility to public resources such as parks and transit services. These developed areas also tend to have the least forest cover and the highest percentage of impervious surface.











## Comparisons countywide

Many smart growth policies include strategic goals that are developed in collaboration with regional and national partners, such as the EPA's Chesapeake Bay Program. Some strategies take many years to achieve measurable results.

