

HOUSEHOLD FORECAST (2005 to 2040)

Montgomery County, Maryland

by Policy Area and type

AREA	2005			2010			2015		
	single-family	multifamily	total	single-family	multifamily	total	single-family	multifamily	total
Aspen Hill	14,578	9,938	24,516	14,576	10,123	24,699	14,704	10,169	24,873
Bethesda CBD	704	6,076	6,780	716	6,480	7,196	720	8,487	9,207
Bethesda/Chevy Chase	24,047	3,844	27,891	24,440	4,073	28,513	24,505	4,073	28,578
Clarksburg	1,714	73	1,787	4,100	91	4,191	5,750	529	6,279
Cloverly	5,279	0	5,279	5,312	0	5,312	5,339	0	5,339
Damascus	3,384	314	3,698	3,479	313	3,792	3,548	313	3,861
Derwood	5,137	678	5,815	5,115	676	5,791	5,206	676	5,882
Fairland/White Oak	17,542	10,047	27,589	17,912	10,092	28,004	18,141	10,092	28,233
Friendship Heights	2	3,492	3,494	2	3,910	3,912	102	4,310	4,412
Gaithersburg City	10,884	11,603	22,487	11,228	11,702	22,930	11,547	12,850	24,397
Germantown East	5,694	2,088	7,782	5,780	2,396	8,176	5,825	2,396	8,221
Germantown Town Center	239	358	597	337	730	1,067	339	840	1,179
Germantown West	14,349	6,393	20,742	14,473	6,663	21,136	14,697	6,663	21,360
Glenmont	621	553	1,174	616	551	1,167	621	551	1,172
Grosvenor	458	2,989	3,447	458	3,648	4,106	458	3,648	4,106
Kensington/Wheaton	28,293	4,700	32,993	28,371	4,687	33,058	28,788	4,687	33,475
Montgomery Village/Airpark	14,612	3,643	18,255	14,548	3,972	18,520	14,640	3,972	18,612
North Bethesda	7,968	5,833	13,801	8,035	6,040	14,075	8,054	6,474	14,528
North Potomac	8,709	55	8,764	8,816	80	8,896	8,871	80	8,951
Olney	10,447	845	11,292	10,513	942	11,455	10,636	942	11,578
Potomac	15,513	1,426	16,939	15,811	1,575	17,386	15,879	1,875	17,754
R&D Village	824	2,603	3,427	827	2,789	3,616	829	2,789	3,618
Rockville City	14,217	6,141	20,358	14,292	6,412	20,704	14,302	7,457	21,759
Rockville Town Center	539	1,177	1,716	539	1,971	2,510	545	2,362	2,907
Rural East	10,602	172	10,774	10,954	172	11,126	11,215	172	11,387
Rural West	6,800	0	6,800	7,060	0	7,060	7,296	0	7,296
Shady Grove Metro Station	61	138	199	61	138	199	103	138	241
Silver Spring CBD	57	5,599	5,656	57	6,879	6,936	67	9,832	9,899
Silver Spring/Takoma Park	14,365	14,329	28,694	14,490	14,319	28,809	14,574	14,444	29,018
Twinbrook	32	940	972	32	1,145	1,177	32	2,381	2,413
Wheaton CBD	1,048	1,107	2,155	1,092	1,519	2,611	1,109	2,019	3,128
White Flint	31	1,596	1,627	31	2,339	2,370	31	3,306	3,337
TOTAL	238,750	108,750	347,500	244,073	116,427	360,500	248,473	128,527	377,000

NOTE: Forecasts are prepared as part of the Cooperative Forecasting Process of the Metropolitan Washington Council of Governments (www.mwcog.org). Forecasts for areas within the Cities of Gaithersburg and Rockville are based on the forecasts prepared by each City under the Cooperative Forecasting Process

SOURCE: Center for Research & Information Systems, Montgomery County Planning Department, *Round 8.0 Cooperative Forecast*

HOUSEHOLD FORECAST (2005 to 2040)

Montgomery County, Maryland

by Policy Area and type

AREA	2020			2025			2030		
	single-family	multifamily	total	single-family	multifamily	total	single-family	multifamily	total
Aspen Hill	14,739	10,169	24,908	14,769	10,169	24,938	14,769	10,169	24,938
Bethesda CBD	730	10,215	10,945	730	10,995	11,725	730	11,495	12,225
Bethesda/Chevy Chase	24,552	4,193	28,745	24,631	4,193	28,824	24,669	4,193	28,862
Clarksburg	7,585	1,359	8,944	9,334	2,309	11,643	9,934	2,609	12,543
Cloverly	5,391	0	5,391	5,411	0	5,411	5,421	0	5,421
Damascus	3,608	503	4,111	3,748	833	4,581	3,803	1,133	4,936
Derwood	5,213	676	5,889	5,218	676	5,894	5,223	676	5,899
Fairland/White Oak	18,369	10,092	28,461	18,639	10,092	28,731	18,724	10,092	28,816
Friendship Heights	102	4,310	4,412	102	4,310	4,412	102	4,310	4,412
Gaithersburg City	12,121	14,382	26,503	12,500	16,254	28,754	12,576	18,590	31,166
Germantown East	5,915	2,621	8,536	5,738	3,391	9,129	5,738	4,291	10,029
Germantown Town Center	339	1,040	1,379	339	1,890	2,229	339	2,940	3,279
Germantown West	14,977	7,113	22,090	15,052	9,027	24,079	15,052	10,747	25,799
Glenmont	747	751	1,498	827	1,001	1,828	827	1,251	2,078
Grosvenor	570	4,090	4,660	570	4,090	4,660	570	4,090	4,660
Kensington/Wheaton	29,307	4,687	33,994	29,440	4,687	34,127	29,460	4,687	34,147
Montgomery Village/Airpark	14,670	3,972	18,642	14,690	3,972	18,662	14,710	3,972	18,682
North Bethesda	8,084	6,888	14,972	8,089	6,888	14,977	8,094	6,888	14,982
North Potomac	8,931	80	9,011	9,051	580	9,631	9,201	1,080	10,281
Olney	10,878	1,332	12,210	11,103	1,582	12,685	11,273	1,812	13,085
Potomac	15,989	1,970	17,959	16,019	1,970	17,989	16,034	1,970	18,004
R&D Village	833	2,839	3,672	833	3,764	4,597	833	6,089	6,922
Rockville City	14,329	7,962	22,291	14,354	8,937	23,291	14,441	9,675	24,116
Rockville Town Center	545	3,485	4,030	595	3,685	4,280	595	3,760	4,355
Rural East	11,530	172	11,702	11,815	172	11,987	11,920	172	12,092
Rural West	7,524	0	7,524	7,649	0	7,649	7,744	0	7,744
Shady Grove Metro Station	273	1,568	1,841	453	3,238	3,691	453	4,938	5,391
Silver Spring CBD	67	11,385	11,452	67	11,725	11,792	67	12,382	12,449
Silver Spring/Takoma Park	14,624	14,459	29,083	14,609	15,098	29,707	14,569	15,721	30,290
Twinbrook	32	3,237	3,269	32	3,764	3,796	32	4,974	5,006
Wheaton CBD	1,139	2,935	4,074	1,144	3,635	4,779	1,144	4,635	5,779
White Flint	31	5,771	5,802	31	6,491	6,522	31	9,581	9,612
TOTAL	253,744	144,256	398,000	257,582	159,418	417,000	259,078	178,922	438,000

NOTE: Forecasts are prepared as part of the Cooperative Forecasting Process of the Metropolitan Washington Council of Governments (www.mwcog.org). Forecasts for areas within the Cities of Gaithersburg and Rockville are based on the forecasts prepared by each City under the Cooperative Forecasting Process

SOURCE: Center for Research & Information Systems, Montgomery County Planning Department, *Round 8.0 Cooperative Forecast*

HOUSEHOLD FORECAST (2005 to 2040)

Montgomery County, Maryland

by Policy Area and type

AREA	2035			2040		
	single-family	multifamily	total	single-family	multifamily	total
Aspen Hill	14,769	10,169	24,938	14,769	10,248	25,017
Bethesda CBD	730	11,495	12,225	730	11,815	12,545
Bethesda/Chevy Chase	24,669	5,245	29,914	24,669	6,062	30,731
Clarksburg	10,134	3,287	13,421	10,134	3,670	13,804
Cloverly	5,421	0	5,421	5,421	0	5,421
Damascus	3,803	1,133	4,936	3,803	1,133	4,936
Derwood	5,223	749	5,972	5,223	1,371	6,594
Fairland/White Oak	18,724	10,307	29,031	18,724	10,539	29,263
Friendship Heights	102	4,310	4,412	102	4,310	4,412
Gaithersburg City	12,718	20,339	33,057	12,832	21,773	34,605
Germantown East	5,738	4,663	10,401	5,738	4,866	10,604
Germantown Town Center	339	3,815	4,154	339	3,815	4,154
Germantown West	15,052	11,380	26,432	15,052	11,463	26,515
Glenmont	827	1,329	2,156	827	1,329	2,156
Grosvenor	570	4,090	4,660	570	4,090	4,660
Kensington/Wheaton	29,460	5,258	34,718	29,460	5,679	35,139
Montgomery Village/Airpark	14,710	3,972	18,682	14,710	3,972	18,682
North Bethesda	8,094	7,938	16,032	8,094	8,825	16,919
North Potomac	9,201	1,330	10,531	9,201	1,330	10,531
Olney	11,278	2,012	13,290	11,278	2,083	13,361
Potomac	16,034	2,150	18,184	16,034	2,277	18,311
R&D Village	833	7,619	8,452	833	7,996	8,829
Rockville City	14,441	10,675	25,116	14,441	11,675	26,116
Rockville Town Center	595	3,760	4,355	595	3,760	4,355
Rural East	11,950	242	12,192	11,960	242	12,202
Rural West	7,774	0	7,774	7,799	0	7,799
Shady Grove Metro Station	453	5,688	6,141	453	5,688	6,141
Silver Spring CBD	67	12,520	12,587	67	12,714	12,781
Silver Spring/Takoma Park	14,569	16,600	31,169	14,569	16,805	31,374
Twinbrook	32	5,474	5,506	32	6,220	6,252
Wheaton CBD	1,144	4,885	6,029	1,144	5,135	6,279
White Flint	31	11,081	11,112	31	12,481	12,512
TOTAL	259,485	193,515	453,000	259,634	203,366	463,000

NOTE: Forecasts are prepared as part of the Cooperative Forecasting Process of the Metropolitan Washington Council of Governments (www.mwcog.org). Forecasts for areas within the Cities of Gaithersburg and Rockville are based on the forecasts prepared by each City under the Cooperative Forecasting Process

SOURCE: Center for Research & Information Systems, Montgomery County Planning Department, *Round 8.0 Cooperative Forecast*