

**Round 7.0 Cooperative At-Place Employment Forecast
Policy Areas - Montgomery County, MD**

| Policy Area | 2000 Office | 2000 Retail | 2000 Industrial | 2000 Other | 2000 Total Jobs | 2005 Office | 2005 Retail | 2005 Industrial | 2005 Other | 2005 Total Jobs |
|------------------------------|----------------|---------------|-----------------|----------------|-----------------|----------------|---------------|-----------------|----------------|-----------------|
| Aspen Hill | 1,326 | 2,829 | 0 | 2,715 | 6,870 | 1,328 | 2,747 | 0 | 2,649 | 6,724 |
| Bethesda CBD | 26,568 | 4,955 | 41 | 1,860 | 33,424 | 27,773 | 5,144 | 40 | 1,876 | 34,833 |
| Bethesda/Chevy Chase | 7,599 | 1,851 | 640 | 35,980 | 46,070 | 7,223 | 1,896 | 624 | 36,133 | 45,876 |
| Clarksburg | 2,883 | 45 | 106 | 275 | 3,309 | 3,835 | 44 | 745 | 669 | 5,293 |
| Cloverly | 91 | 266 | 18 | 858 | 1,233 | 157 | 367 | 17 | 834 | 1,375 |
| Damascus | 233 | 1,244 | 55 | 846 | 2,378 | 215 | 1,224 | 54 | 847 | 2,340 |
| Derwood | 6,754 | 2,247 | 6,667 | 1,172 | 16,840 | 7,093 | 2,198 | 7,379 | 1,180 | 17,850 |
| Fairland/White Oak | 11,919 | 5,802 | 3,640 | 4,207 | 25,568 | 12,346 | 5,929 | 3,619 | 6,168 | 28,062 |
| Friendship Heights | 6,693 | 1,194 | 0 | 385 | 8,272 | 7,332 | 1,189 | 0 | 373 | 8,894 |
| Gaithersburg City | 18,565 | 12,268 | 4,888 | 7,518 | 43,239 | 19,726 | 12,756 | 4,745 | 7,184 | 44,411 |
| Germantown East | 2,694 | 2,760 | 472 | 1,433 | 7,359 | 4,522 | 2,859 | 738 | 1,426 | 9,545 |
| Germantown Town Center | 1,188 | 1,065 | 321 | 97 | 2,671 | 1,227 | 1,745 | 323 | 116 | 3,411 |
| Germantown West | 6,064 | 946 | 166 | 1,948 | 9,124 | 6,989 | 1,104 | 919 | 2,216 | 11,228 |
| Glenmont | 12 | 665 | 0 | 149 | 826 | 12 | 789 | 0 | 145 | 946 |
| Grosvenor | 339 | 0 | 0 | 260 | 599 | 340 | 0 | 0 | 281 | 621 |
| Kensington/Wheaton | 5,230 | 2,615 | 1,183 | 6,772 | 15,800 | 4,829 | 2,632 | 1,265 | 6,632 | 15,358 |
| Montgomery Village/Airpark | 2,132 | 2,552 | 5,952 | 2,563 | 13,199 | 2,077 | 2,763 | 6,263 | 2,488 | 13,591 |
| North Bethesda | 36,938 | 8,314 | 4,281 | 3,942 | 53,475 | 32,766 | 8,826 | 4,156 | 3,867 | 49,615 |
| North Potomac | 88 | 272 | 66 | 1,461 | 1,887 | 72 | 266 | 65 | 1,442 | 1,845 |
| Olney | 970 | 1,717 | 16 | 3,322 | 6,025 | 1,121 | 1,772 | 15 | 3,234 | 6,142 |
| Potomac | 913 | 4,276 | 7 | 6,088 | 11,284 | 781 | 4,245 | 7 | 5,985 | 11,018 |
| R & D Village | 7,467 | 610 | 668 | 2,156 | 10,901 | 13,108 | 1,004 | 648 | 2,540 | 17,300 |
| Rockville City | 45,428 | 9,810 | 5,184 | 8,317 | 68,739 | 50,498 | 10,954 | 5,326 | 8,483 | 75,261 |
| Shady Grove | 151 | 895 | 750 | 1,921 | 3,717 | 296 | 1,069 | 728 | 1,864 | 3,957 |
| Silver Spring CBD | 19,624 | 5,839 | 1,542 | 1,593 | 28,598 | 19,859 | 6,668 | 1,498 | 1,716 | 29,741 |
| Silver Spring/Takoma Park | 3,843 | 3,842 | 2,277 | 8,610 | 18,572 | 3,714 | 3,734 | 2,210 | 8,855 | 18,513 |
| Twinbrook | 8,378 | 137 | 937 | 5 | 9,457 | 9,886 | 133 | 909 | 5 | 10,933 |
| Wheaton CBD | 3,066 | 5,961 | 304 | 201 | 9,532 | 2,972 | 5,956 | 295 | 260 | 9,483 |
| White Flint | 4,925 | 1,336 | 54 | 373 | 6,688 | 4,782 | 1,296 | 52 | 880 | 7,010 |
| Total Non-Rural Areas | 232,081 | 86,313 | 40,235 | 107,027 | 465,656 | 246,879 | 91,309 | 42,640 | 110,348 | 491,176 |
| Total Rural Area | 766 | 2,466 | 1,147 | 4,265 | 8,644 | 902 | 2,469 | 1,156 | 4,297 | 8,824 |
| Darnestown/Travilah | 46 | 197 | 2 | 876 | 1,121 | 47 | 190 | 2 | 883 | 1,122 |
| Goshen | 17 | 161 | 176 | 1,028 | 1,382 | 17 | 170 | 188 | 1,002 | 1,377 |
| Patuxent | 581 | 945 | 14 | 682 | 2,222 | 727 | 940 | 14 | 708 | 2,389 |
| Poolesville | 122 | 772 | 71 | 980 | 1,945 | 111 | 790 | 76 | 1,025 | 2,002 |
| Rock Creek | 0 | 391 | 884 | 699 | 1,974 | 0 | 379 | 876 | 679 | 1,934 |
| Montgomery County | 232,847 | 88,779 | 41,382 | 111,292 | 474,300 | 247,781 | 93,778 | 43,796 | 114,645 | 500,000 |

| Policy Area | 2010 Office | 2010 Retail | 2010 Industrial | 2010 Other | 2010 Total Jobs | 2015 Office | 2015 Retail | 2015 Industrial | 2015 Other | 2015 Total Jobs |
|------------------------------|----------------|---------------|-----------------|----------------|-----------------|----------------|----------------|-----------------|----------------|-----------------|
| Aspen Hill | 1,339 | 2,786 | 0 | 2,675 | 6,800 | 1,346 | 2,821 | 0 | 2,694 | 6,861 |
| Bethesda CBD | 29,241 | 5,293 | 40 | 1,899 | 36,473 | 30,451 | 5,408 | 40 | 1,916 | 37,815 |
| Bethesda/Chevy Chase | 7,565 | 1,971 | 633 | 37,712 | 47,881 | 7,779 | 2,099 | 641 | 39,272 | 49,791 |
| Clarksburg | 4,798 | 174 | 754 | 692 | 6,418 | 8,903 | 320 | 1,086 | 795 | 11,104 |
| Cloverly | 162 | 372 | 17 | 836 | 1,387 | 165 | 375 | 17 | 839 | 1,396 |
| Damascus | 216 | 1,231 | 54 | 851 | 2,352 | 217 | 1,237 | 54 | 855 | 2,363 |
| Derwood | 7,401 | 2,247 | 7,573 | 1,198 | 18,419 | 8,089 | 2,400 | 8,337 | 1,200 | 20,026 |
| Fairland/White Oak | 12,853 | 6,064 | 3,683 | 11,943 | 34,543 | 13,581 | 6,190 | 3,879 | 12,014 | 35,664 |
| Friendship Heights | 8,265 | 1,332 | 0 | 373 | 9,970 | 8,797 | 1,414 | 0 | 373 | 10,584 |
| Gaithersburg City | 22,256 | 13,156 | 4,851 | 7,776 | 48,039 | 24,569 | 13,673 | 4,951 | 7,978 | 51,171 |
| Germantown East | 6,671 | 2,926 | 748 | 1,433 | 11,778 | 9,053 | 2,973 | 1,089 | 1,475 | 14,590 |
| Germantown Town Center | 1,570 | 1,931 | 328 | 128 | 3,957 | 1,767 | 2,036 | 332 | 132 | 4,267 |
| Germantown West | 8,377 | 1,138 | 928 | 2,253 | 12,696 | 10,029 | 1,160 | 936 | 2,281 | 14,406 |
| Glenmont | 12 | 796 | 0 | 148 | 956 | 12 | 796 | 0 | 150 | 958 |
| Grosvenor | 340 | 4 | 0 | 281 | 625 | 340 | 7 | 0 | 281 | 628 |
| Kensington/Wheaton | 4,989 | 2,680 | 1,291 | 6,710 | 15,670 | 5,099 | 2,730 | 1,310 | 6,790 | 15,929 |
| Montgomery Village/Airpark | 2,299 | 2,939 | 6,392 | 2,724 | 14,354 | 2,458 | 3,076 | 6,498 | 2,878 | 14,910 |
| North Bethesda | 35,154 | 9,247 | 4,219 | 3,916 | 52,536 | 36,804 | 9,576 | 4,294 | 3,954 | 54,628 |
| North Potomac | 110 | 266 | 67 | 1,472 | 1,915 | 136 | 266 | 69 | 1,500 | 1,971 |
| Olney | 1,138 | 1,789 | 15 | 3,278 | 6,220 | 1,152 | 1,829 | 15 | 3,311 | 6,307 |
| Potomac | 2,057 | 4,339 | 7 | 6,004 | 12,407 | 2,932 | 4,415 | 7 | 6,051 | 13,405 |
| R & D Village | 14,133 | 1,028 | 1,227 | 2,651 | 19,039 | 14,689 | 1,044 | 1,530 | 2,720 | 19,983 |
| Rockville City | 60,364 | 11,872 | 5,326 | 10,033 | 87,595 | 64,264 | 13,276 | 5,426 | 10,733 | 93,699 |
| Shady Grove | 311 | 1,074 | 738 | 1,877 | 4,000 | 1,671 | 1,085 | 1,720 | 980 | 5,456 |
| Silver Spring CBD | 20,891 | 6,815 | 1,523 | 1,826 | 31,055 | 21,520 | 6,964 | 1,545 | 1,905 | 31,934 |
| Silver Spring/Takoma Park | 3,805 | 3,800 | 2,250 | 8,941 | 18,796 | 3,863 | 3,857 | 2,285 | 9,010 | 19,015 |
| Twinbrook | 10,035 | 185 | 917 | 5 | 11,142 | 10,186 | 219 | 955 | 21 | 11,381 |
| Wheaton CBD | 3,049 | 6,105 | 298 | 262 | 9,714 | 3,228 | 6,289 | 302 | 265 | 10,084 |
| White Flint | 6,600 | 1,553 | 53 | 936 | 9,142 | 7,538 | 1,701 | 54 | 968 | 10,261 |
| Total Non-Rural Areas | 276,001 | 95,113 | 43,932 | 120,833 | 535,879 | 300,638 | 99,236 | 47,372 | 123,341 | 570,587 |
| Total Rural Area | 920 | 2,642 | 1,203 | 4,356 | 9,121 | 941 | 2,823 | 1,239 | 4,410 | 9,413 |
| Darnestown/Travilah | 49 | 192 | 2 | 887 | 1,130 | 50 | 193 | 2 | 890 | 1,135 |
| Goshen | 17 | 171 | 192 | 1,010 | 1,390 | 17 | 173 | 195 | 1,016 | 1,401 |
| Patuxent | 742 | 1,092 | 14 | 726 | 2,574 | 761 | 1,252 | 14 | 740 | 2,767 |
| Poolesville | 112 | 794 | 76 | 1,028 | 2,010 | 113 | 798 | 76 | 1,033 | 2,020 |
| Rock Creek | 0 | 393 | 919 | 705 | 2,017 | 0 | 407 | 952 | 731 | 2,090 |
| Montgomery County | 276,921 | 97,755 | 45,135 | 125,189 | 545,000 | 301,579 | 102,059 | 48,611 | 127,751 | 580,000 |

Source: Montgomery County Department of Park and Planning, Research and Technology Center, August 2005.
Forecasts prepared as part of the Cooperative Forecasting Process of the Metropolitan Washington Council of Governments.
The City of Rockville prepares their own forecast as part of the Cooperative Forecasting Process.
The forecast for areas within the City of Rockville is based on the City's forecast.

**Round 7.0 Cooperative At-Place Employment Forecast
Policy Areas - Montgomery County, MD**

| Policy Area | 2020 Office | 2020 Retail | 2020 Industrial | 2020 Other | 2020 Total Jobs | 2025 Office | 2025 Retail | 2025 Industrial | 2025 Other | 2025 Total Jobs |
|------------------------------|----------------|----------------|-----------------|----------------|-----------------|----------------|----------------|-----------------|----------------|-----------------|
| Aspen Hill | 1,353 | 2,855 | 0 | 2,711 | 6,919 | 1,364 | 2,908 | 0 | 2,734 | 7,006 |
| Bethesda CBD | 31,454 | 5,503 | 40 | 1,933 | 38,930 | 32,650 | 5,629 | 40 | 1,955 | 40,274 |
| Bethesda/Chevy Chase | 7,961 | 2,207 | 649 | 40,830 | 51,647 | 8,189 | 2,334 | 660 | 40,910 | 52,093 |
| Clarksburg | 12,908 | 457 | 1,367 | 931 | 15,663 | 17,426 | 608 | 1,762 | 1,132 | 20,928 |
| Cloverly | 169 | 378 | 17 | 843 | 1,407 | 173 | 383 | 17 | 848 | 1,421 |
| Damascus | 219 | 1,246 | 54 | 861 | 2,380 | 222 | 1,259 | 55 | 870 | 2,406 |
| Derwood | 8,644 | 2,531 | 8,947 | 1,225 | 21,347 | 8,954 | 2,640 | 9,369 | 1,252 | 22,215 |
| Fairland/White Oak | 15,108 | 6,352 | 4,211 | 12,101 | 37,772 | 16,281 | 6,579 | 4,595 | 12,209 | 39,664 |
| Friendship Heights | 9,256 | 1,484 | 0 | 373 | 11,113 | 9,771 | 1,563 | 0 | 373 | 11,707 |
| Gaithersburg City | 27,548 | 14,343 | 5,072 | 8,245 | 55,208 | 30,574 | 14,990 | 5,208 | 8,524 | 59,296 |
| Germantown East | 11,305 | 3,023 | 1,311 | 1,506 | 17,145 | 12,987 | 3,082 | 1,370 | 1,514 | 18,953 |
| Germantown Town Center | 2,039 | 2,089 | 334 | 136 | 4,598 | 2,316 | 2,156 | 337 | 141 | 4,950 |
| Germantown West | 11,827 | 1,181 | 968 | 2,330 | 16,306 | 12,995 | 1,206 | 1,007 | 2,385 | 17,593 |
| Glenmont | 12 | 796 | 0 | 152 | 960 | 12 | 796 | 0 | 154 | 962 |
| Grosvenor | 340 | 9 | 0 | 281 | 630 | 340 | 11 | 0 | 281 | 632 |
| Kensington/Wheaton | 5,202 | 2,777 | 1,328 | 6,869 | 16,176 | 5,347 | 2,849 | 1,352 | 6,989 | 16,537 |
| Montgomery Village/Airpark | 2,715 | 3,311 | 6,606 | 3,150 | 15,782 | 3,005 | 3,576 | 6,781 | 3,451 | 16,813 |
| North Bethesda | 38,144 | 9,856 | 4,365 | 3,989 | 56,354 | 39,917 | 10,243 | 4,467 | 4,044 | 58,671 |
| North Potomac | 159 | 266 | 71 | 1,527 | 2,023 | 189 | 266 | 75 | 1,572 | 2,102 |
| Olney | 1,166 | 1,870 | 15 | 3,347 | 6,398 | 1,185 | 1,924 | 15 | 3,397 | 6,521 |
| Potomac | 3,485 | 4,483 | 7 | 6,093 | 14,068 | 3,653 | 4,568 | 7 | 6,143 | 14,371 |
| R & D Village | 15,235 | 1,063 | 1,770 | 2,782 | 20,850 | 15,898 | 1,086 | 1,960 | 2,853 | 21,797 |
| Rockville City | 70,189 | 13,356 | 5,426 | 10,883 | 99,854 | 71,989 | 13,384 | 5,426 | 11,253 | 102,052 |
| Shady Grove | 2,544 | 1,102 | 2,179 | 523 | 6,348 | 3,372 | 1,117 | 2,612 | 680 | 7,781 |
| Silver Spring CBD | 22,062 | 7,092 | 1,567 | 1,975 | 32,696 | 22,739 | 7,255 | 1,600 | 2,059 | 33,653 |
| Silver Spring/Takoma Park | 3,914 | 3,911 | 2,318 | 9,075 | 19,218 | 3,985 | 3,992 | 2,371 | 9,165 | 19,513 |
| Twinbrook | 10,319 | 249 | 989 | 35 | 11,592 | 10,479 | 285 | 1,029 | 52 | 11,845 |
| Wheaton CBD | 3,311 | 6,372 | 305 | 267 | 10,255 | 3,399 | 6,456 | 309 | 269 | 10,433 |
| White Flint | 8,728 | 1,867 | 55 | 1,008 | 11,658 | 9,605 | 2,005 | 56 | 1,043 | 12,709 |
| Total Non-Rural Areas | 327,316 | 102,029 | 49,971 | 125,981 | 605,297 | 349,016 | 105,150 | 52,480 | 128,252 | 634,898 |
| Total Rural Area | 961 | 3,000 | 1,275 | 4,467 | 9,703 | 988 | 3,224 | 1,334 | 4,556 | 10,102 |
| Darnestown/Travilah | 51 | 194 | 2 | 893 | 1,140 | 53 | 195 | 2 | 896 | 1,146 |
| Goshen | 17 | 176 | 199 | 1,024 | 1,416 | 17 | 180 | 205 | 1,037 | 1,439 |
| Patuxent | 779 | 1,405 | 14 | 754 | 2,952 | 803 | 1,593 | 14 | 772 | 3,182 |
| Poolesville | 114 | 803 | 76 | 1,038 | 2,031 | 115 | 810 | 76 | 1,048 | 2,049 |
| Rock Creek | 0 | 422 | 984 | 758 | 2,164 | 0 | 446 | 1,037 | 803 | 2,286 |
| Montgomery County | 328,277 | 105,029 | 51,246 | 130,448 | 615,000 | 350,004 | 108,374 | 53,814 | 132,808 | 645,000 |

| Policy Area | 2030 Office | 2030 Retail | 2030 Industrial | 2030 Other | 2030 Total Jobs |
|------------------------------|----------------|----------------|-----------------|----------------|-----------------|
| Aspen Hill | 1,378 | 2,975 | 0 | 2,755 | 7,108 |
| Bethesda CBD | 33,774 | 5,774 | 40 | 1,979 | 41,567 |
| Bethesda/Chevy Chase | 8,421 | 2,454 | 674 | 41,001 | 52,550 |
| Clarksburg | 20,071 | 713 | 2,052 | 1,324 | 24,160 |
| Cloverly | 177 | 388 | 17 | 851 | 1,433 |
| Damascus | 226 | 1,276 | 56 | 882 | 2,440 |
| Derwood | 9,265 | 2,767 | 9,837 | 1,286 | 23,155 |
| Fairland/White Oak | 16,971 | 6,798 | 4,805 | 12,305 | 40,879 |
| Friendship Heights | 10,222 | 1,632 | 0 | 373 | 12,227 |
| Gaithersburg City | 32,995 | 15,647 | 5,360 | 8,800 | 62,802 |
| Germantown East | 14,090 | 3,134 | 1,427 | 1,522 | 20,173 |
| Germantown Town Center | 2,542 | 2,224 | 340 | 146 | 5,252 |
| Germantown West | 13,976 | 1,231 | 1,048 | 2,442 | 18,697 |
| Glenmont | 12 | 797 | 0 | 156 | 965 |
| Grosvenor | 340 | 13 | 0 | 281 | 634 |
| Kensington/Wheaton | 5,507 | 2,931 | 1,382 | 7,134 | 16,954 |
| Montgomery Village/Airpark | 3,213 | 3,766 | 7,005 | 3,654 | 17,638 |
| North Bethesda | 41,542 | 10,631 | 4,584 | 4,106 | 60,863 |
| North Potomac | 221 | 266 | 80 | 1,632 | 2,199 |
| Olney | 1,207 | 1,981 | 15 | 3,451 | 6,654 |
| Potomac | 3,807 | 4,667 | 7 | 6,193 | 14,674 |
| R & D Village | 16,587 | 1,108 | 2,174 | 2,921 | 22,790 |
| Rockville City | 74,253 | 13,759 | 5,426 | 11,253 | 104,691 |
| Shady Grove | 3,650 | 1,123 | 2,750 | 737 | 8,260 |
| Silver Spring CBD | 23,417 | 7,430 | 1,640 | 2,139 | 34,626 |
| Silver Spring/Takoma Park | 4,058 | 4,089 | 2,435 | 9,269 | 19,851 |
| Twinbrook | 10,633 | 319 | 1,067 | 68 | 12,087 |
| Wheaton CBD | 3,499 | 6,545 | 315 | 272 | 10,631 |
| White Flint | 10,246 | 2,112 | 57 | 1,075 | 13,490 |
| Total Non-Rural Areas | 366,300 | 108,550 | 54,593 | 130,007 | 659,450 |
| Total Rural Area | 1,014 | 3,460 | 1,411 | 4,665 | 10,550 |
| Darnestown/Travilah | 54 | 196 | 2 | 900 | 1,152 |
| Goshen | 17 | 185 | 213 | 1,052 | 1,467 |
| Patuxent | 827 | 1,780 | 14 | 790 | 3,411 |
| Poolesville | 116 | 820 | 76 | 1,060 | 2,072 |
| Rock Creek | 0 | 479 | 1,106 | 863 | 2,448 |
| Montgomery County | 367,314 | 112,010 | 56,004 | 134,672 | 670,000 |

Source: Montgomery County Department of Park and Planning, Research and Technology Center, August 2005.
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 The forecast for areas within the City of Rockville is based on the City's forecast.